

11.03.2015

Foreign Direct Investments 2014 and Q4 2014 (Preliminary)

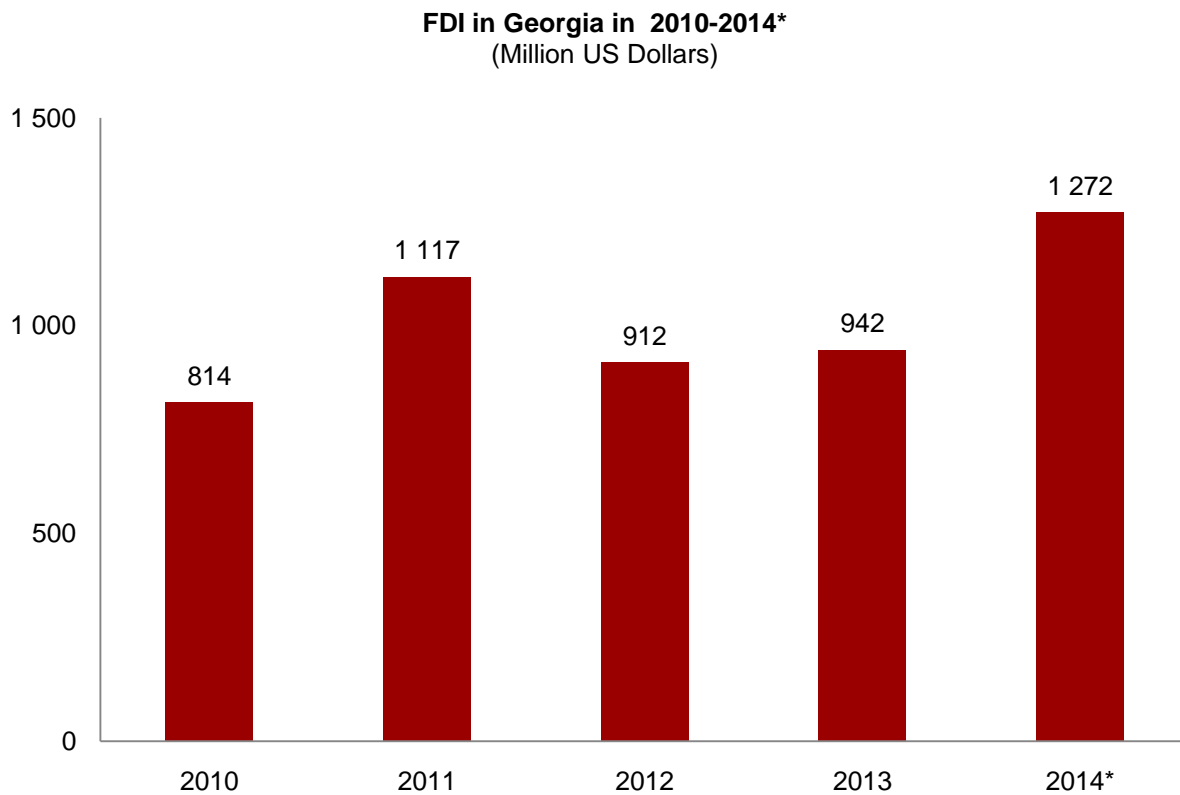
FDI in 2014

(Preliminary)

Foreign direct investments (FDI) in Georgia amounted to USD 1272 million in 2014 (preliminary data) up 39 percent from the preliminary data of 2013 and 35 percent from the adjusted data of the same year.

The chart below shows dynamics of FDI during 2010-2014.

Chart №1.



*Preliminary data.

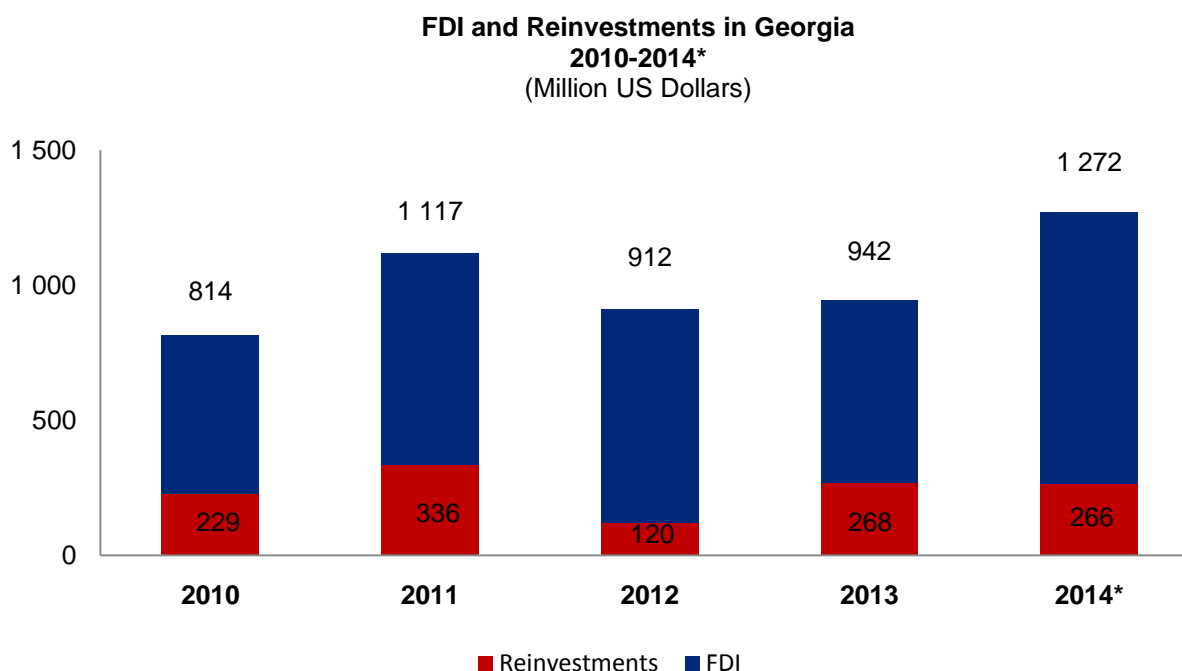
The table below shows the share of reinvestments in total FDI during 2010-2014.

Table №1.

	2010	2011	2012	2013	2014*
Share of reinvestments in total FDI (%)	28	30	13	29	21

*Preliminary data.

Chart №2.



*Preliminary data.

The table below shows dynamics of the FDI inflows and outflows in 2010-2014. Total inflow amounted to USD 2198 million in 2014.

Table №2. FDI in Georgia in 2010-2014* (Million US Dollars)

	2010	2011	2012	2013	2014*
Foreign direct investments	814	1 117	912	942	1 272
of which:					
Inflows	1 303	1 596	1 430	2 234	2 198
Outflows	-488	-478	-518	-1 292	-925

*Preliminary data.

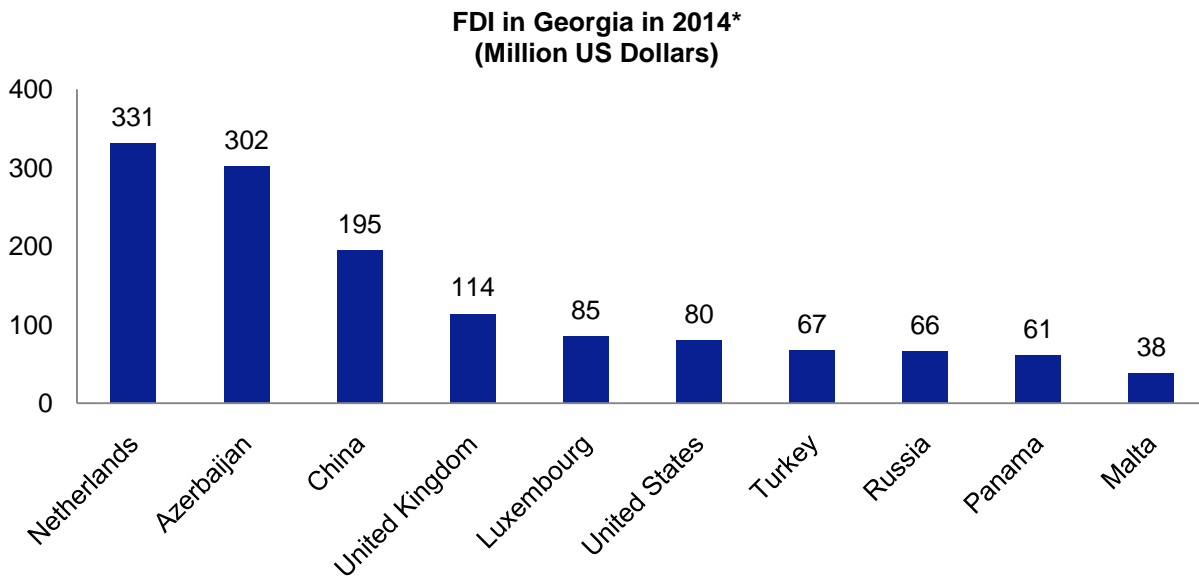
FDI by major investor countries in 2014 is shown on the table №3.

Table №3. Major investor countries by 2014* (Million US Dollars)

	2010	2011	2012	2013	2014*
Total	814	1 117	912	942	1 272
of which:					
Netherlands	73	242	35	153	331
Azerbaijan	58	138	59	82	302
China	-8	10	36	90	195
United Kingdom	59	55	94	55	114
Luxembourg	7	43	42	143	85
United States	136	28	20	45	80
Turkey	92	76	81	43	67
Russia	48	55	20	2	66
Other countries	350	470	524	330	32

*Preliminary data.

Chart №3.

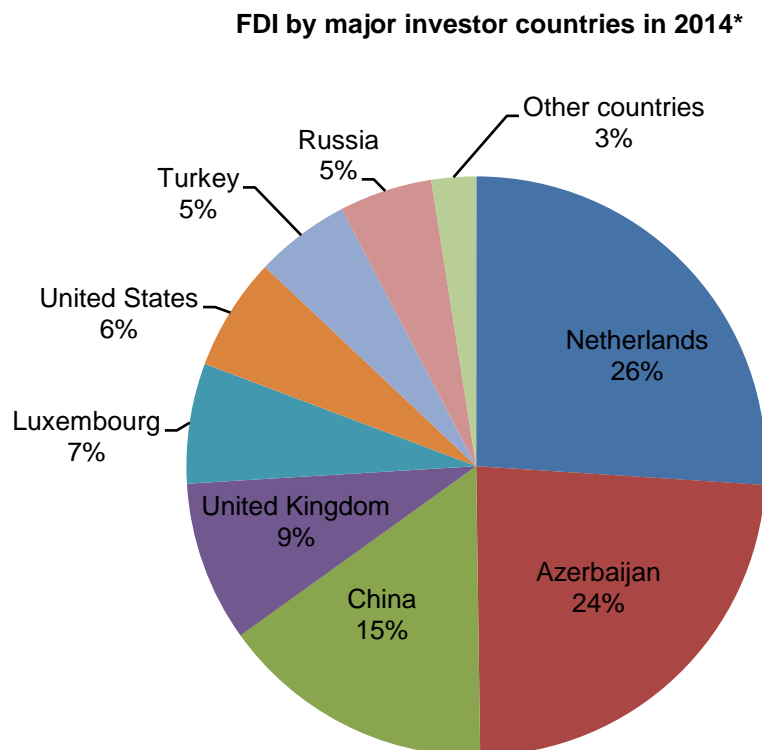


*Preliminary data.

Share of FDI by major foreign direct investor countries allocated as follow: Netherlands 26 percent, Azerbaijan - 24 percent and China – 15 percent.

The percentage structure of the same indicator in 2014 is shown on the chart №4.

Chart №4.



*Preliminary data.

FDI by major economic sectors in 2014 is shown on the table №4.

Table №4. Breakdown of FDI by economic sectors in 2010-2014* (Million US Dollars)

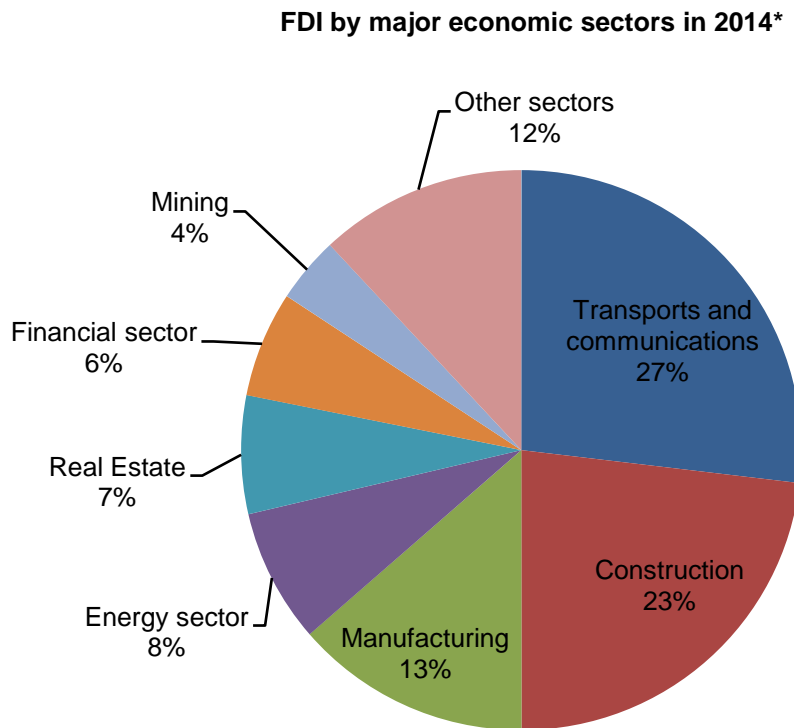
	2010	2011	2012	2013	2014*
Total	814	1 117	912	942	1 272
of which:					
Transports and communications	215	127	73	140	343
Construction	5	48	42	50	295
Manufacturing	175	120	168	100	174
Energy sector	22	204	179	245	99
Real Estate	119	225	53	42	87
Financial sector	107	168	163	166	78
Mining	53	40	5	44	48
Hotels and restaurants	17	23	18	-13	40
Agriculture, fishing	9	15	16	12	19
Health and social work	1	17	18	1	1
Other sectors	90	131	178	156	88

*Preliminary data.

Share of FDI by three major economic sectors reached 64 percent in 2014. The largest share of FDI was allocated in transports and communications sector, reaching USD 343 million. On the second position is construction sector by USD 295 million and on the third manufacturing sector with USD 174 million.

The sectoral structure of FDI in the same period is shown on the chart below:

Chart №5.



*Preliminary data.

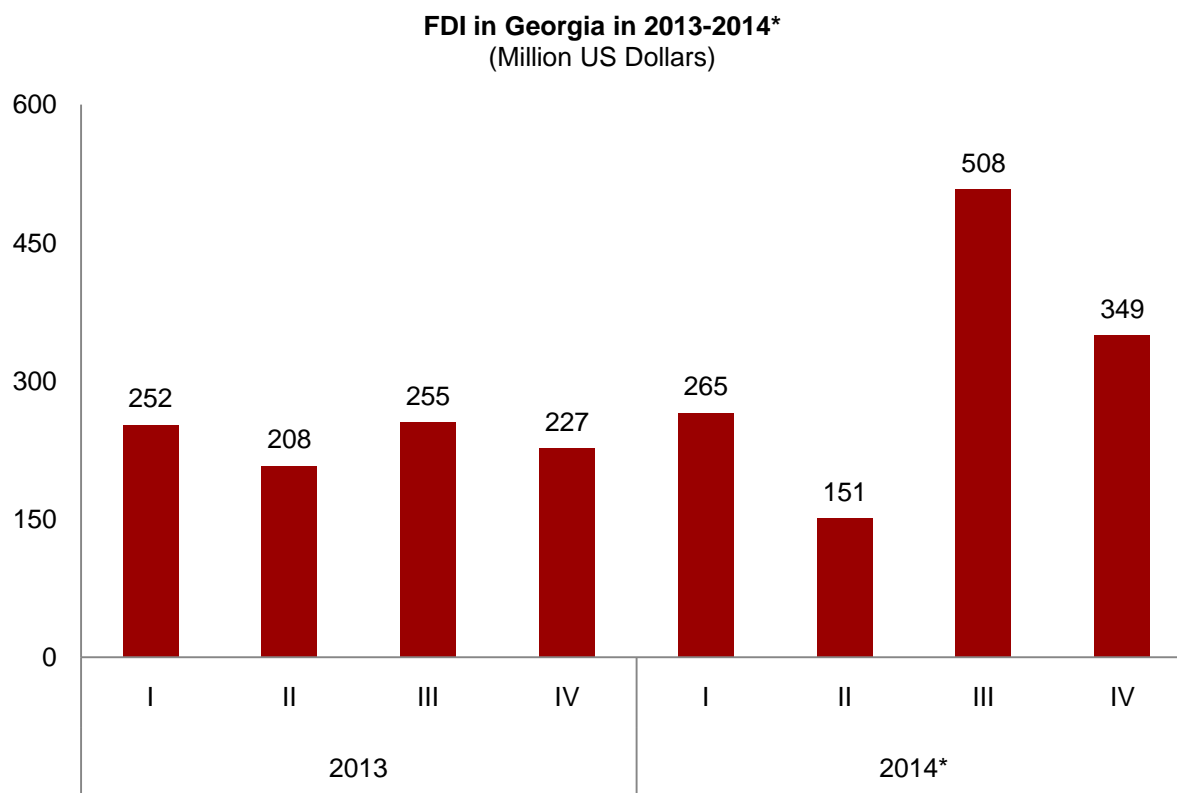
Q4 2014

(Preliminary)

Foreign direct investments (FDI) in Georgia amounted to USD 349 million in Q4 2014 (preliminary data) up 61 percent from the preliminary data of Q4 2013 and 54 percent from the adjusted data of the same period.

The chart below shows dynamics of FDI during 2013-2014.

Chart №6.



*Preliminary data.

The table below shows quarterly dynamics of the FDI inflows and outflows in 2013-2014. Total inflow amounted to USD 607 million in Q4 2014.

Table №5. FDI in Georgia by quarters 2013-2014* (Million US Dollars)

	2013				2014*			
	I	II	III	IV	I	II	III	IV
Foreign direct investments	252	208	255	227	265	151	508	349
of which:								
Inflows	443	618	621	551	407	480	703	607
Outflows	-191	-410	-366	-324	-142	-330	-196	-257

*Preliminary data.

FDI by major investor countries in Q4 2014 is shown on the table №6.

Table №6. Major investor countries by Q4 2014* (Million US Dollars)

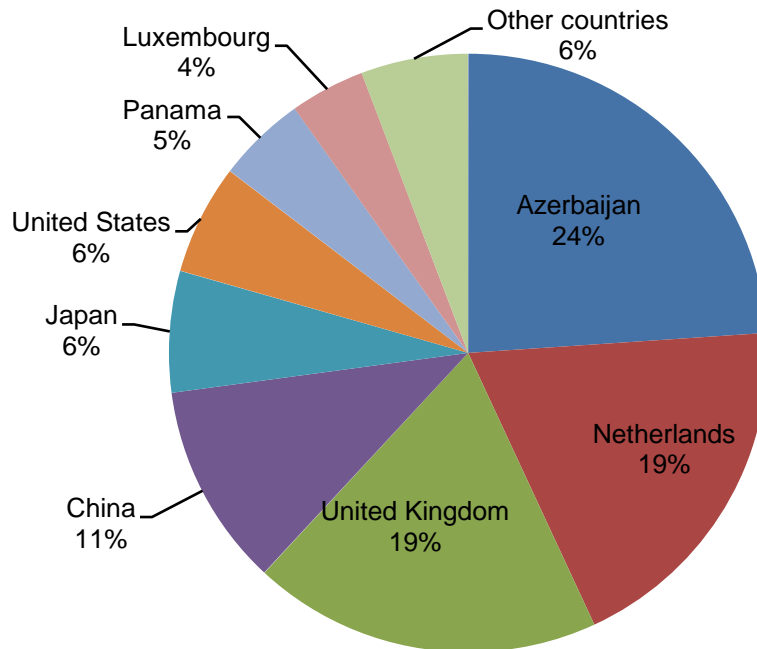
	2013				2014*			
	I	II	I	II	I	II	I	II
Total	252	208	255	227	265	151	508	349
of which:								
Azerbaijan	42	16	-13	37	47	77	95	84
Netherlands	36	30	38	48	81	93	90	67
United Kingdom	19	-21	28	29	35	-14	27	66
China	13	75	2	-1	2	6	149	38
Japan	46	-18	-7	7	8	-40	-15	23
United States	16	18	22	-11	18	15	26	21
Panama	2	10	6	8	-0	-0	44	17
Luxembourg	2	117	11	12	11	48	12	14
Russia	2	-3	-11	14	20	18	16	11
Saudi Arabia	6	3	3	-3	18	-5	1	8
Other countries	66	-19	175	87	26	-48	61	1

*Preliminary data.

The percentage structure of the same indicator in Q4 2014 is shown on chart №7.

Chart №7.

FDI by major investor countries in Q4 2014*



*Preliminary data.

Table №7. Breakdown of FDI by economic sectors in 2013-2014* (Million US Dollars)

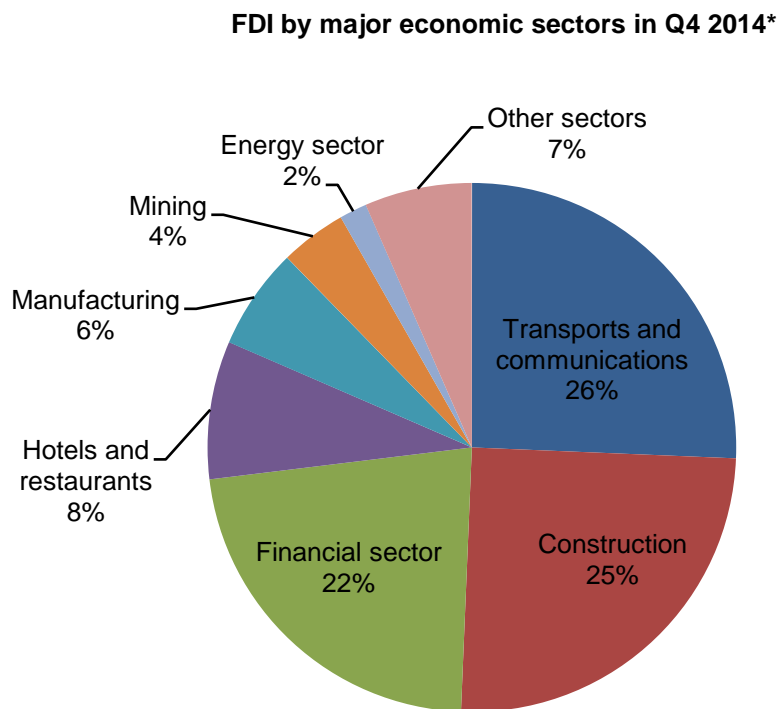
	2013				2014*			
	I	II	III	IV	I	II	III	IV
Total	252	208	255	227	265	151	508	349
of which:								
Transports and communications	36	28	51	26	44	101	109	90
Construction	5	49	-3	-0	6	21	181	87
Financial sector	64	15	49	38	89	-127	38	78
Hotels and restaurants	0	-16	2	1	2	-2	10	29
Manufacturing	16	28	13	43	46	58	48	22
Mining	16	8	8	11	15	11	8	14
Energy sector	52	71	74	48	12	45	36	6
Other sectors	64	25	61	60	52	43	77	23

*Preliminary data.

Share of FDI by three major economic sectors reached 73 percent in Q4 2014. The largest share of FDI was allocated in transports and communications sector, reaching USD 90 million in Q4 2014. On the second position is construction sector by USD 87 million and on the third financial sector with USD 78 million.

The sectoral structure of FDI in the same period is shown on the chart below:

Chart №8.



*Preliminary data.

- Source:**
1. National Statistics Office of Georgia (Statistical survey on external economic activities);
 2. National Bank of Georgia;
 3. Ministry of Economy and Sustainable Development of Georgia;
 4. Ministry of Finance and Economy of Adjarian A/R.

Notice: The discrepancy between the totals and the sum in some cases can be explained by using rounded data.

Adjusted data will be published on 17 August, 2015.

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