



National Statistics Office of Georgia

RESULTS OF ACTIVITY OF ENTERPRISES **2019**

IV Quarter



05.03.2020

www.geostat.ge

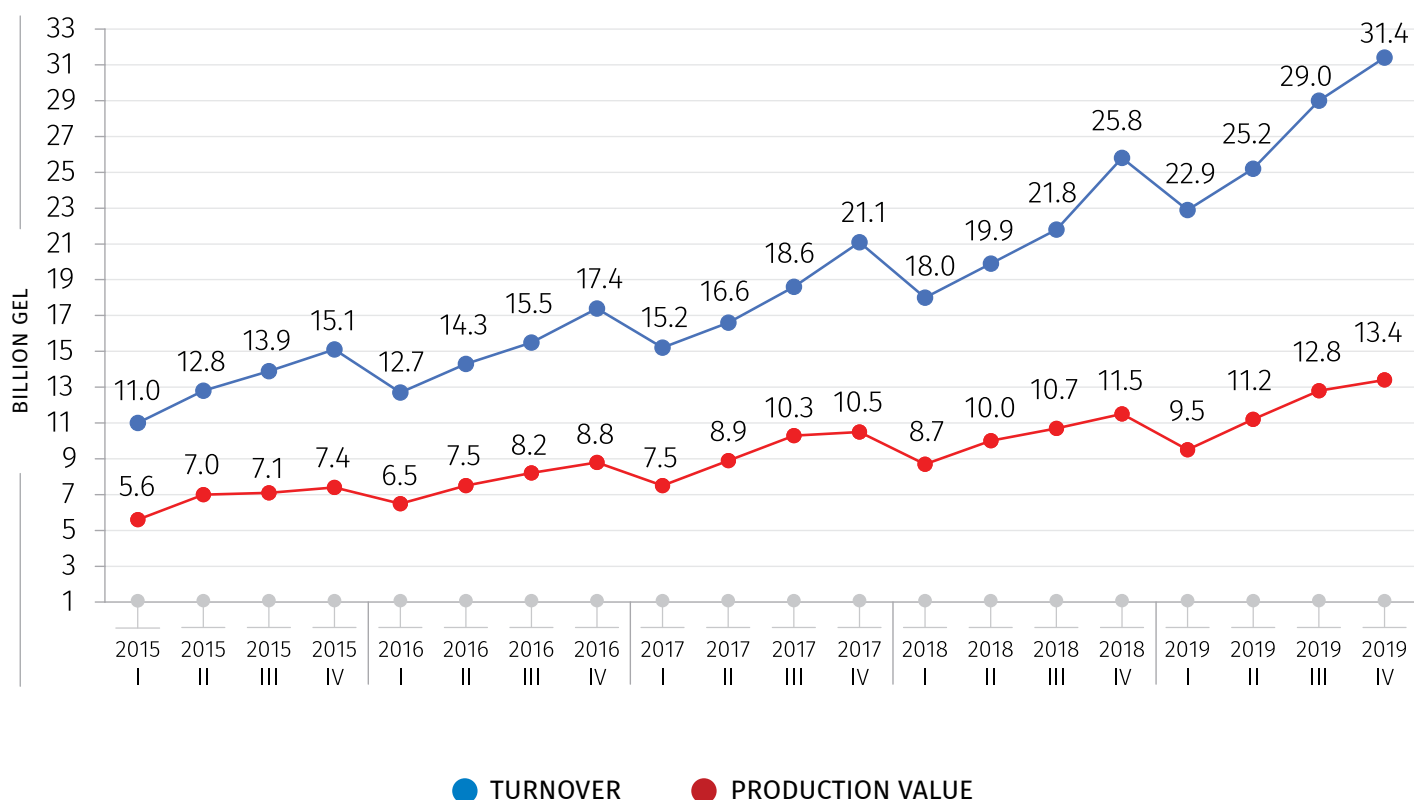
05.03.2020

ACTIVITIES OF ENTERPRISES IV QUARTER, 2019

In the IV quarter of 2019 compared to the same quarter of previous year the volume of business sector turnover increased by 21.7 percent and amounted to 31.4 billion GEL.

The production value of the business sector is characterized by the growth tendency. In the IV quarter of 2019, its volume equaled to 13.4 billion GEL, which is year-on-year 15.7 percent higher:

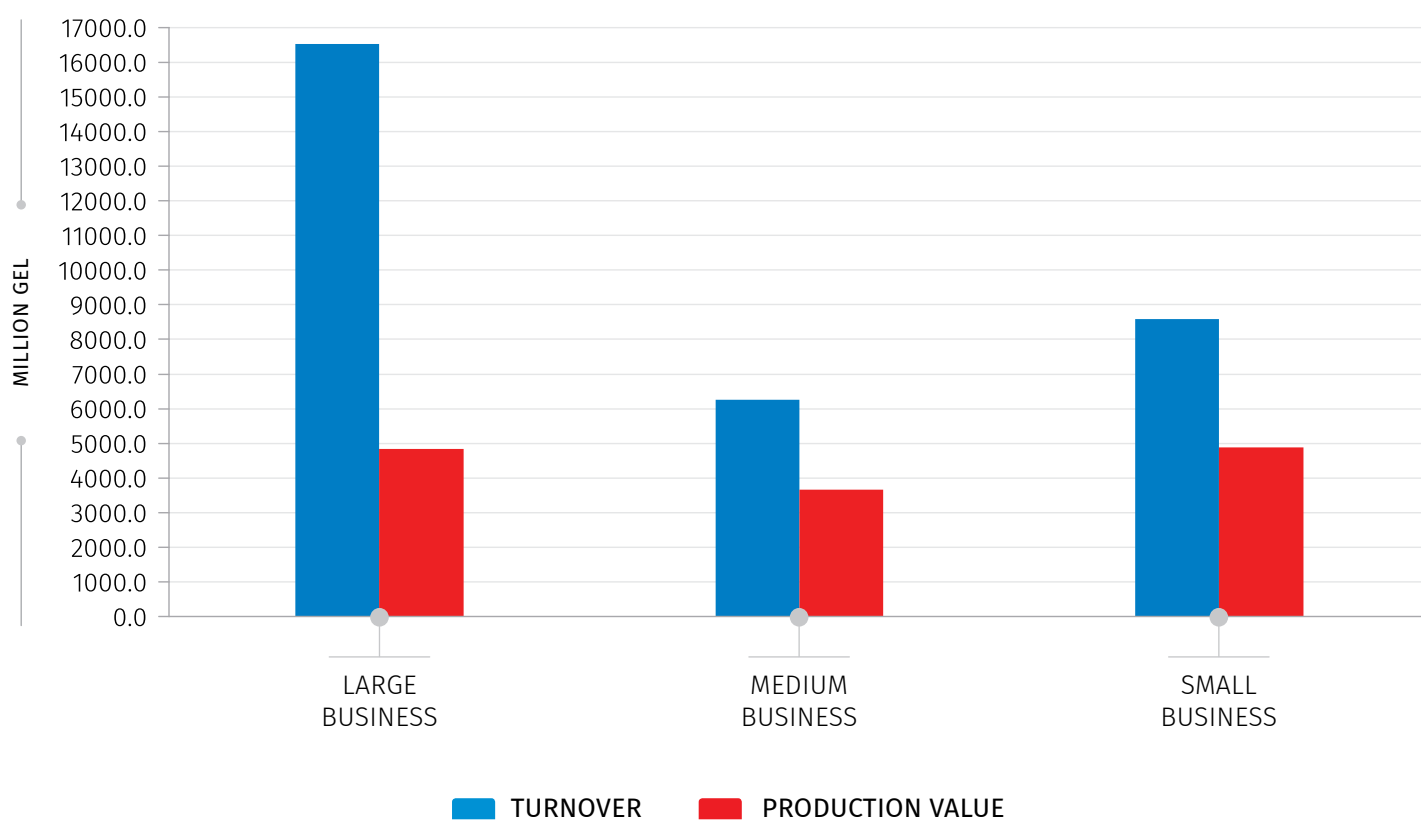
CHANGE IN THE VOLUME OF BUSINESS SECTOR TURNOVER AND PRODUCTION VALUE BY QUARTERS



In the IV quarter of 2019, 52.7 percent of total turnover comes on large and 20.0 percent – on medium businesses while 27.4 percent is distributed to small business.

A small difference is in case of total production value: 36.2 percent comes on large, 27.3 percent – on medium and 36.5 percent on small businesses.

BUSINESS SECTOR TURNOVER AND PRODUCTION VALUE BY SIZE OF ENTERPRISES, IV QUARTER, 2019

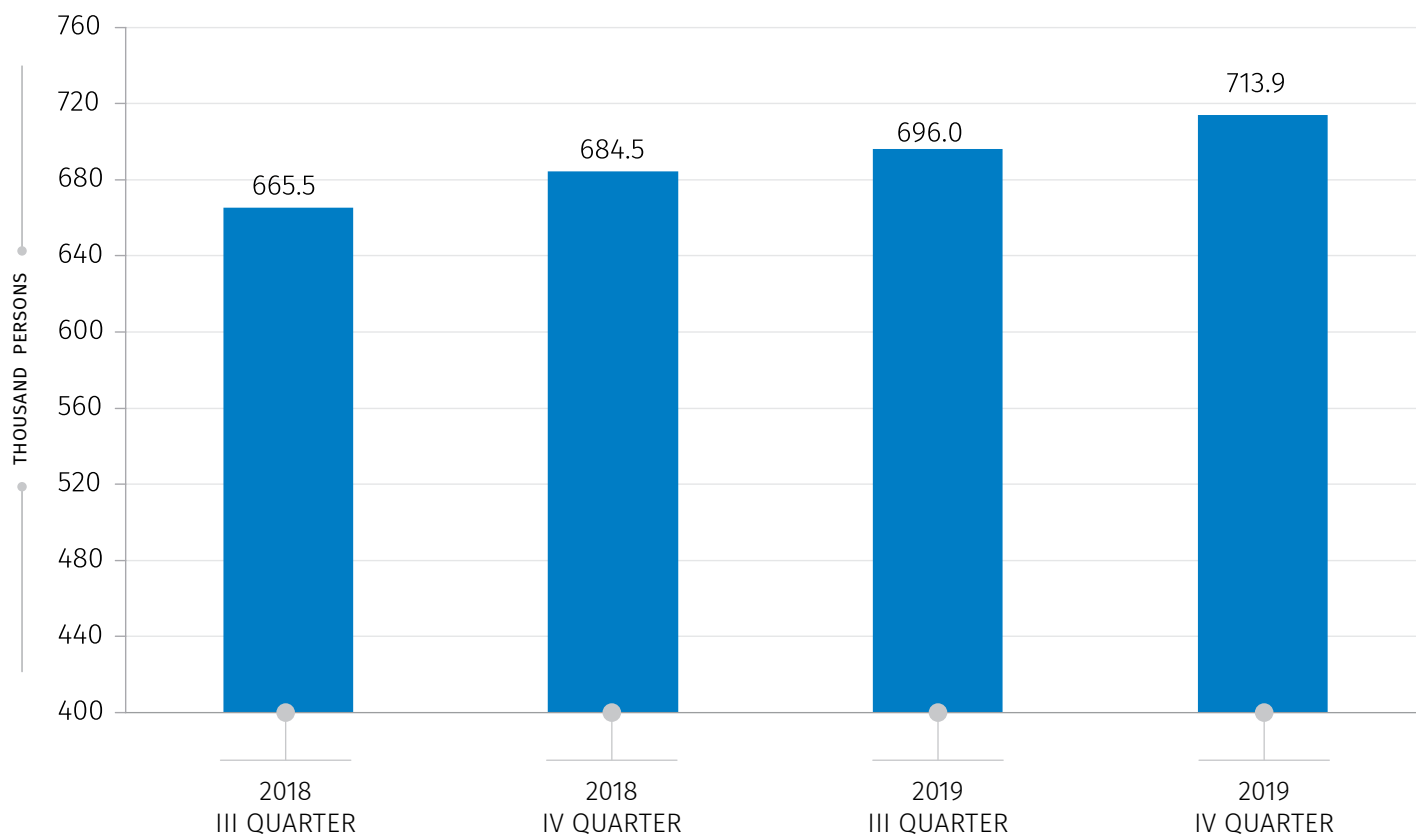


In IV quarter of 2019, total purchases of goods and services carried out by enterprises equaled to 19.3 billion GEL (year-on-year 16.8 percent higher), while the purchase goods and services for resale amounted 11.7 billion GEL (year-on-year 14.7 percent higher).

In the IV quarter of 2019, the average number of employees equaled to 713.9 thousand, which is year-on-year 4.3 percent higher. Out of the total number of employees, 41.7 percent are female and 58.3 percent are male.

05.03.2020

NUMBER OF PERSONS EMPLOYED IN BUSINESS SECTOR BY QUARTERS



36.2 percent of total number of employees comes on large, 21.7 percent – on medium and 42.1 percent - on small businesses.

The total number of employed persons amounted 673.8 thousands (year-on-year 4.0 percent higher). The total personnel costs of enterprises equaled to 2 896.7 million GEL (year-on-year 12.2 percent higher).

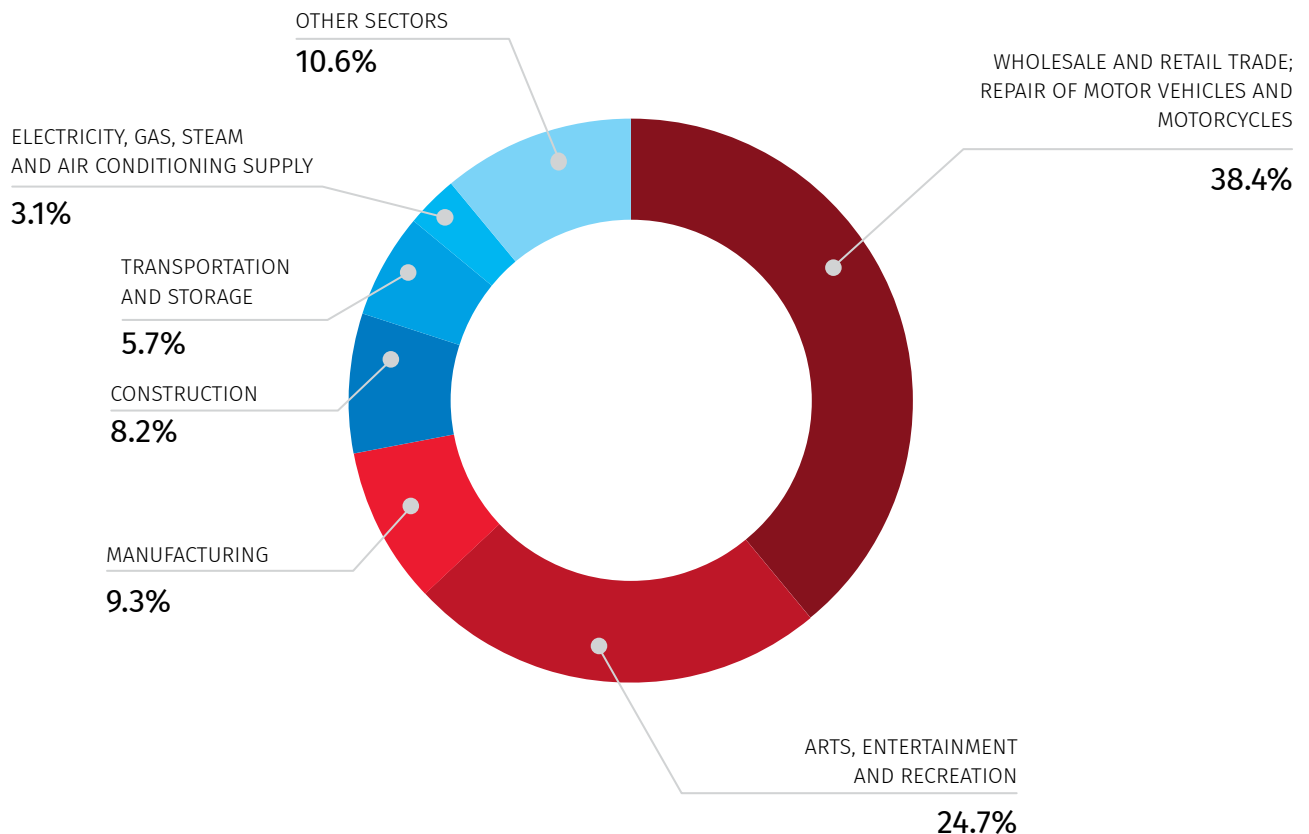
In the IV quarter of 2019, average monthly remuneration of employed persons equaled to 1 404.7 GEL (year-on-year increase by 86.0 GEL) while remuneration of employed women made up 1048.3 GEL (year-on-year increase by 71.1 GEL). Average monthly remuneration of employed persons by size of enterprises is as follows:

- LARGE BUSINESS – **1 365.9** GEL
- MEDIUM BUSINESS – **1 603.3** GEL
- SMALL BUSINESS – **1 325.7** GEL

05.03.2020

In the IV quarter of 2019, the trade sector (including repair of motor vehicles and motorcycles) has the highest share (38.4 percent) in the total turnover in business sector, followed by arts, entertainment and recreation with 24.7 percent share, manufacturing – 9.3 percent, construction – 8.2 percent, transportation and storage – 5.7 percent, electricity, gas, steam and air conditioning supply – 3.1 percent and other sectors with 10.6 percent share:

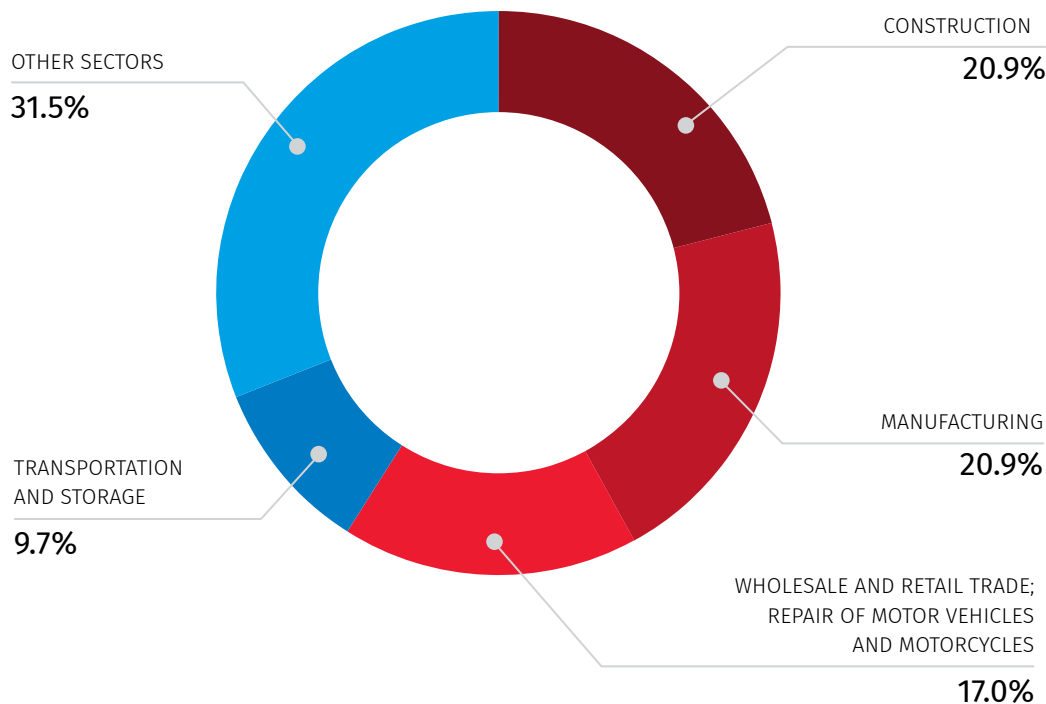
TURNOVER IN BUSINESS SECTOR, IV QUARTER, 2019



In the IV quarter of 2019, construction (20.9 percent), manufacturing (20.9 percent), trade (17.0 percent) and transportation and storage (9.7 percent) are on the top four places in business sector production value. Rest of sectors have the 31.5 percent share:

05.03.2020

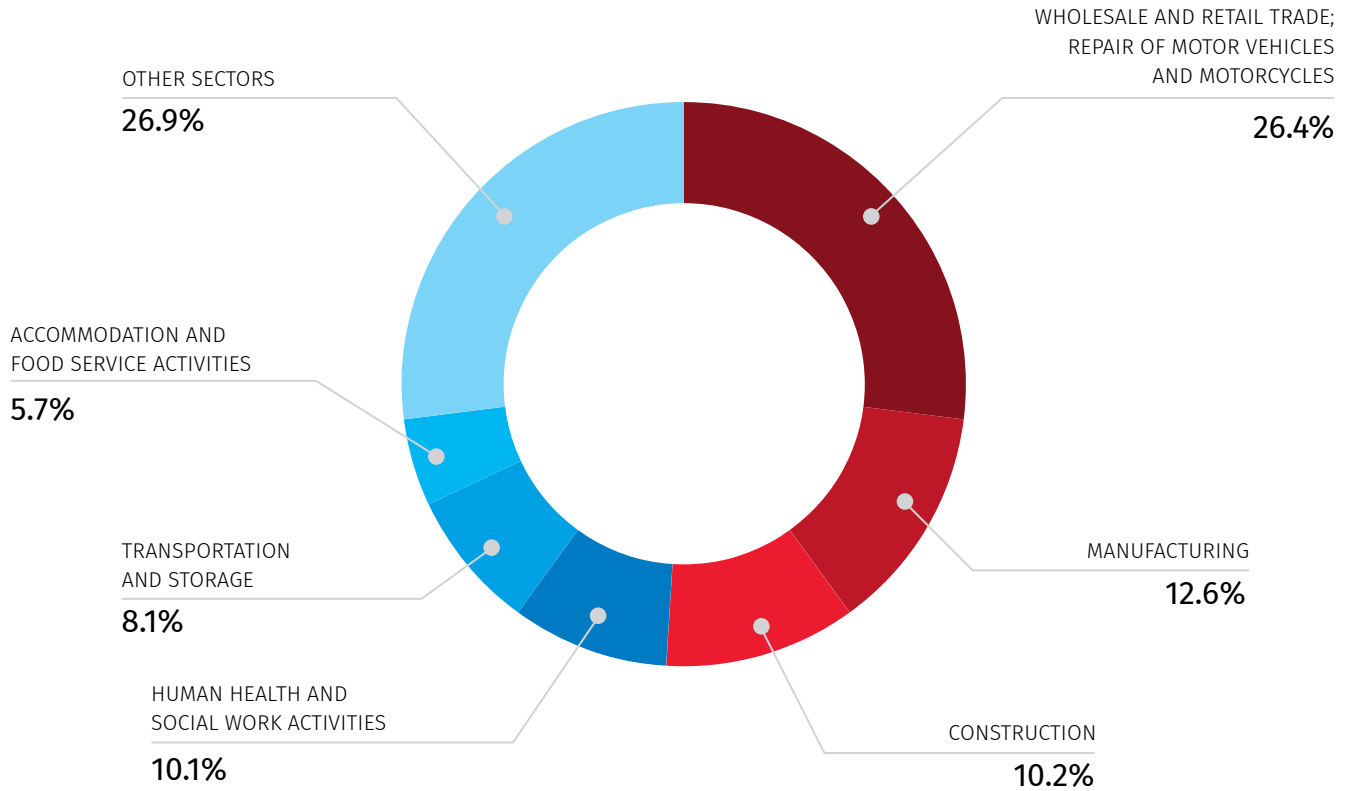
**PRODUCTION VALUE IN BUSINESS SECTOR,
IV QUARTER, 2019**



In the IV quarter of 2019, trade (wholesale and retail trade, repair of motor vehicles and motorcycles), manufacturing and construction activities are leading in business sector by number of employees (accordingly with 26.4 percent, 12.6 percent and 10.2 percent share). However, enterprises engaged in Human health and social work activities (10.1 percent), transportation and storage (8.1 percent) and accommodation and food service activities (5.7 percent) have also a significant share:

05.03.2020

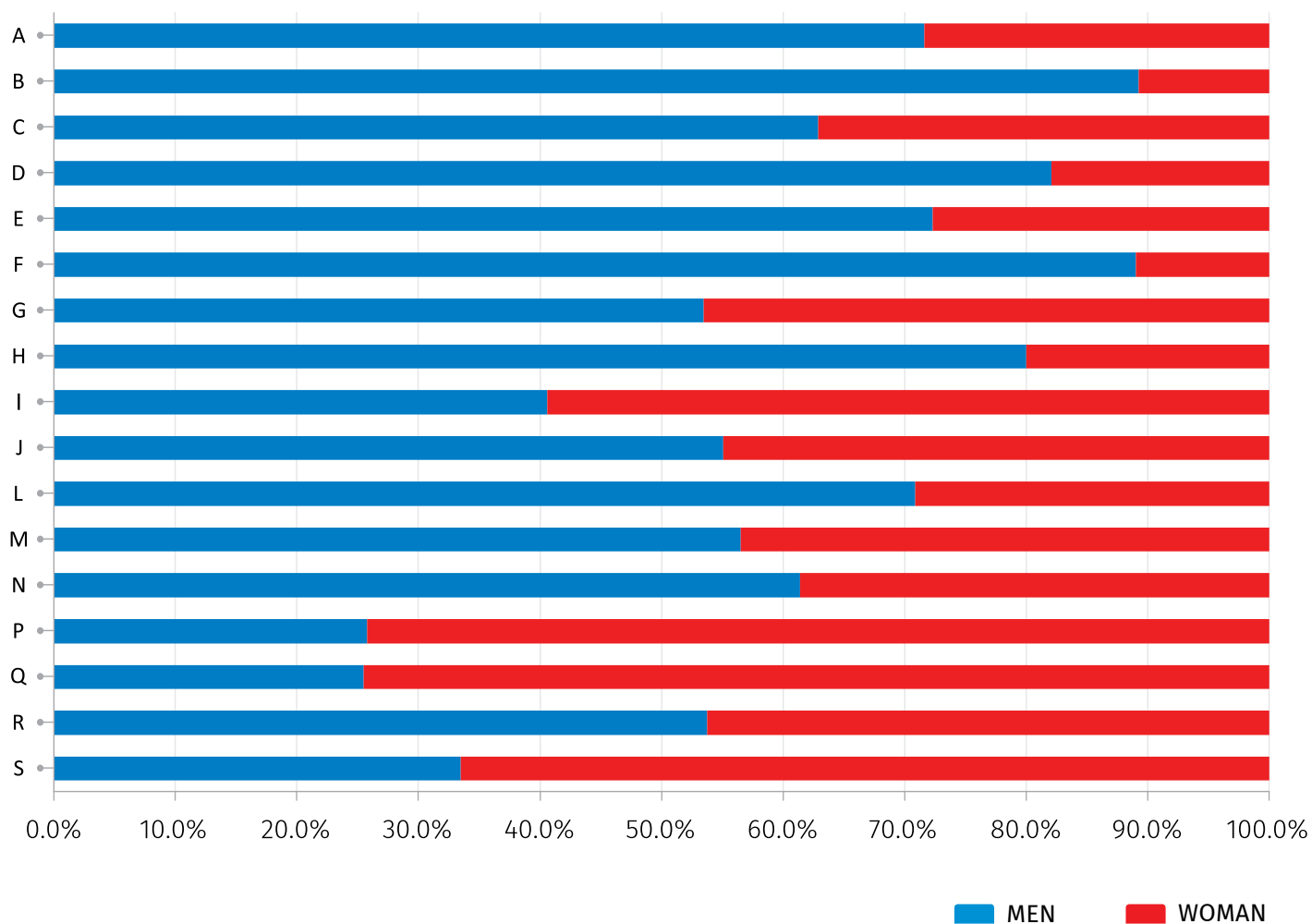
**NUMBER OF EMPLOYEES IN BUSINESS SECTOR,
IV QUARTER, 2019**



NATIONAL STATISTICS OFFICE OF GEORGIA

05.03.2020

The chart below shows the distribution of total number of employees by economic activities and sex:



05.03.2020

The table below shows year-on-year the variability of business sector turnover in the IV quarter of 2019 by kind of economic activities:

TURNOVER IN BUSINESS SECTOR BY KIND OF ECONOMIC ACTIVITIES

TURNOVER (MIL. GEL) NACE REV. 2	IV QUARTER 2018	IV QUARTER 2019	INCREASE RATE IN IV QUARTER OF 2019 COMPARED TO IV QUARTER OF 2018
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	25 786.7	31 390.1	121.7
Agriculture, forestry and fishing	128.0	150.8	117.8
Mining and quarrying	182.6	248.3	136.0
Manufacturing	2 529.2	2 908.5	115.0
Electricity, gas, steam and air conditioning supply	920.9	981.6	106.6
Water supply, sewerage, waste management and remediation activities	67.8	78.5	115.8
Construction	2 248.4	2 586.4	115.0
Wholesale and retail trade; repair of motor vehicles and motorcycles	10 555.5	12 059.9	114.3
Transportation and storage	1 517.6	1 797.2	118.4
Accommodation and food service activities	464.4	531.0	114.4
including:			
Accommodation	201.2	229.7	114.2
Food service	263.2	301.4	114.5
Information and communication	465.4	517.4	111.2
Real estate activities	366.9	439.4	119.7
Professional, scientific and technical activities	445.8	521.0	116.9
Administrative and support service activities	302.9	356.9	117.8
Education	113.9	124.7	109.4
Human health and social work activities	277.2	291.4	105.1
Arts, entertainment and recreation	5 161.2	7 755.0	150.3
Other service activities	39.0	42.3	108.5

05.03.2020

The table below shows year-on-year the variability of business sector production value in the IV quarter of 2019 by kind of economic activities:

BUSINESS SECTOR PRODUCTION VALUE BY KIND OF ECONOMIC ACTIVITIES

PRODUCTION VALUE (MIL. GEL) NACE REV. 2	IV QUARTER 2018	IV QUARTER 2019	INCREASE RATE IN IV QUARTER OF 2019 COMPARED TO IV QUARTER OF 2018
BY KIND OF ECONOMIC ACTIVITIES - TO-TAL	11 548.5	13 362.6	115.7
Agriculture, forestry and fishing	131.0	156.0	119.1
Mining and quarrying	180.3	248.5	137.8
Manufacturing	2 507.3	2 788.5	111.2
Electricity, gas, steam and air conditioning supply	380.0	406.5	107.0
Water supply, sewerage, waste management and remediation activities	76.7	84.1	109.6
Construction	2 336.6	2 795.5	119.6
Wholesale and retail trade; repair of motor vehicles and motorcycles	1 963.8	2 265.0	115.3
Transportation and storage	1 135.6	1 291.5	113.7
Accommodation and food service activities	464.4	529.0	113.9
including:			
Accommodation	201.4	229.3	113.9
Food service	263.0	299.7	113.9
Information and communication	423.8	503.9	118.9
Real estate activities	369.7	442.1	119.6
Professional, scientific and technical activities	361.1	428.2	118.6
Administrative and support service activities	209.7	247.0	117.8
Education	119.8	130.1	108.6
Human health and social work activities	480.0	506.1	105.4
Arts, entertainment and recreation	371.0	499.2	134.6
Other service activities	37.8	41.2	109.1

The table below shows year-on-year the variability of number of employees in business sector in the IV quarter of 2019 by kind of economic activities:

NUMBER OF EMPLOYEES IN BUSINESS SECTOR BY KIND OF ECONOMIC ACTIVITIES

NUMBER OF EMPLOYEES (UNIT) NACE REV. 2	IV QUARTER 2018	IV QUARTER 2019	INCREASE RATE IN IV QUARTER OF 2019 COMPARED TO IV QUARTER OF 2018
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	684 517	713 899	104.3
Agriculture, forestry and fishing	11 455	11 594	101.2
Mining and quarrying	8 478	8 293	97.8
Manufacturing	89 512	89 848	100.4
Electricity, gas, steam and air conditioning supply	14 812	15 318	103.4
Water supply, sewerage, waste management and remediation activities	14 128	14 225	100.7
Construction	72 407	72 573	100.2
Wholesale and retail trade; repair of motor vehicles and motorcycles	175 767	188 566	107.3
Transportation and storage	55 230	57 622	104.3
Accommodation and food service activities	37 524	40 621	108.3
including:			
Accommodation	14 493	15 805	109.1
Food service	23 031	24 816	107.7
Information and communication	22 325	24 842	111.3
Real estate activities	18 838	20 581	109.3
Professional, scientific and technical activities	22 623	25 342	112.0
Administrative and support service activities	23 190	23 450	101.1
Education	24 041	24 345	101.3
Human health and social work activities	69 799	71 824	102.9
Arts, entertainment and recreation	16 047	16 238	101.2
Other service activities	8 342	8 618	103.3

NATIONAL STATISTICS OFFICE OF GEORGIA

05.03.2020

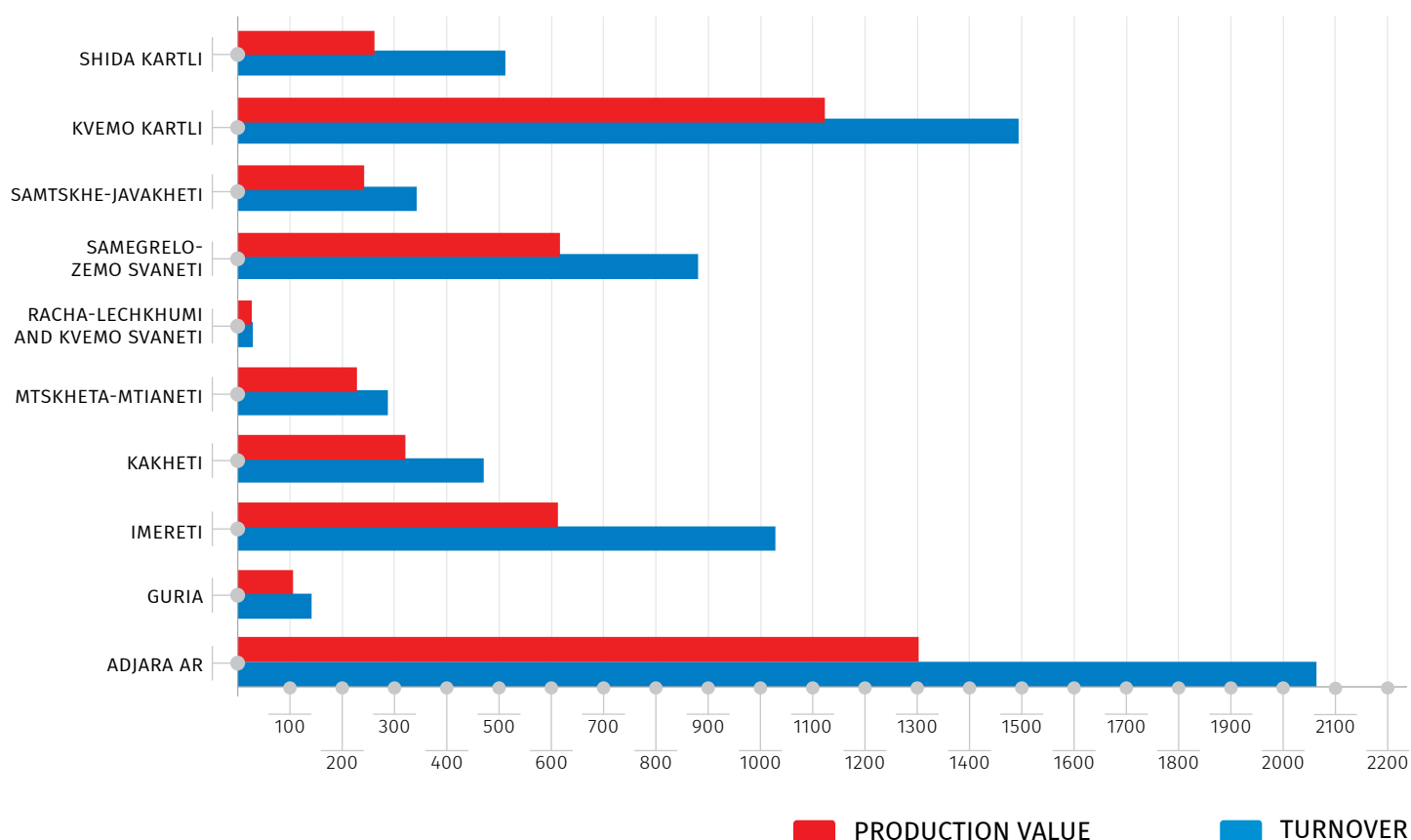
By regions, Tbilisi and following regions are leading in **gross turnover**:

- Tbilisi – 76.9 percent
- Adjara – 6.6 percent
- Kvemo Kartli – 4.8 percent
- Imereti – 3.3 percent
- Samegrelo-Zemo svaneti – 2.8 percent

By regions, Tbilisi and following regions are still leading in **gross production value**:

- Tbilisi – 63.7 percent
- Adjara – 9.8 percent
- Kvemo Kartli – 8.4 percent
- Imereti – 4.6 percent
- Samegrelo-Zemo svaneti – 4.6 percent

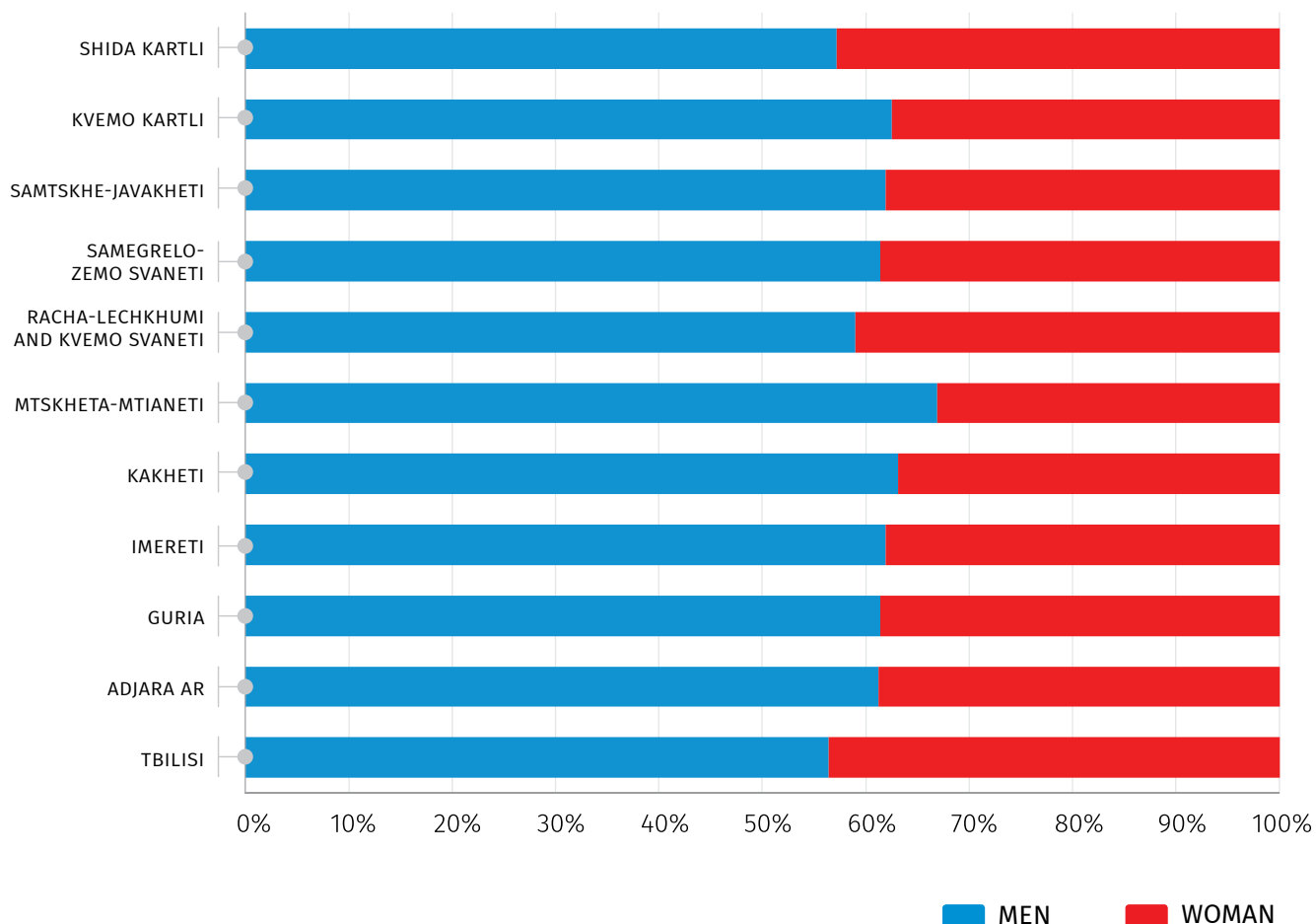
The chart bellow shows turnover and production value by region, except Tbilisi (in mln GEL):



Number of employees by regions is distributed as follows:

- Tbilisi – 64.6 percent
- Adjara – 9.6 percent
- Kvemo Kartli – 6.7 percent
- Imereti – 5.5 percent
- Samegrelo-Zemo svaneti – 3.7 percent

The figure below shows the distribution of total number of employees in separate regions by sex:



05.03.2020

NOTES:

1. Statistical survey does not include:

- K, O, T, U sectors of activities
- 47.8 (Retail sale via stalls and markets)

2. Surveyed enterprises are classified:

- By kind of main activities
- According to actual address

NATIONAL STATISTICS OFFICE OF GEORGIA

05.03.2020

The following classification of economic activities is used in the release:

Classification of Economic Activities (based on european standards, NACE rev.2)

Names of Sections:

A	AGRICULTURE, FORESTRY AND FISHING
B	Mining and quarrying
C	Manufacturing
D	Electricity, gas, steam and air conditioning supply
E	Water supply, sewerage, waste management and remediation activities
F	Construction
G	Wholesale and retail trade; repair of motor vehicles and motorcycles
H	Transportation and storage
I	Accommodation and food service activities
J	Information and communication
K	Financial and insurance activities
L	Real estate activities
M	Professional, scientific and technical activities
N	Administrative and support service activities
O	Public administration and defence; Compulsory social security
P	Education
Q	Human health and social work activities
R	Arts, entertainment and recreation
S	Other service activities
T	Activities of households as employers; undifferentiated goods- and services-producing activities of households for own use
U	Activities of extraterritorial organizations and bodies

Source: Statistical Survey of Enterprises (Quarterly)

CONTACT PERSONS:

Tinatin Ksovreli, Tel: 2 36 72 10 (217), E-mail: tksovreli@geostat.ge

Mariam Kavelashvili, Tel: 2 36 72 10 (020), E-mail: mkavelashvili@geostat.ge