



National Statistics Office of Georgia

FOREIGN DIRECT INVESTMENTS
2020
II QUARTER
(PRELIMINARY)



08.09.2020

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FOREIGN DIRECT INVESTMENTS

Q2 2020

(PRELIMINARY)

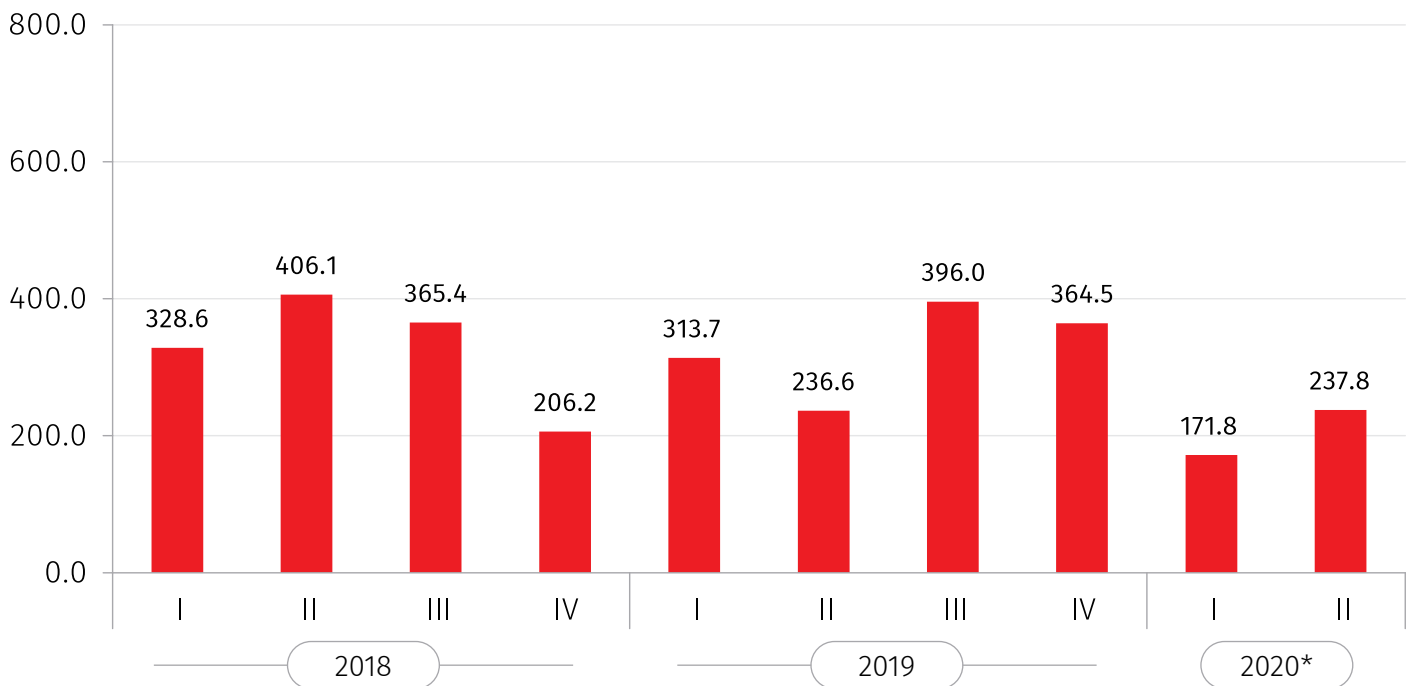
Foreign direct investments (FDI) in Georgia amounted to USD 237.8 million in Q2 2020 (preliminary data), up 0.5 percent from the adjusted data of Q2 2019.

The chart below shows dynamics of FDI during 2018-2020.

CHART №1

FDI IN GEORGIA IN 2018-2020

(MILLION US DOLLARS)



*Preliminary data.

NATIONAL STATISTICS OFFICE OF GEORGIA

08.09.2020

TABLE №1

DYNAMICS OF FDI IN GEORGIA (MILLION US DOLLARS)

YEAR	Q1	Q2	Q3	Q4	TOTAL
2006	145.2	318.0	332.4	375.5	1 171.2
2007	330.8	375.3	470.6	588.0	1 764.7
2008	540.1	607.7	136.1	291.3	1 575.2
2009	114.5	178.3	179.1	194.9	666.8
2010	176.1	211.5	236.8	241.2	865.6
2011	222.6	273.1	309.1	329.2	1 134.0
2012	312.4	248.0	220.5	267.3	1 048.2
2013	291.8	224.1	271.6	251.6	1 039.2
2014	331.9	217.6	749.5	538.0	1 837.0
2015	343.4	493.2	531.1	361.0	1 728.8
2016	392.6	452.4	507.4	300.2	1 652.6
2017	413.2	395.7	634.8	534.6	1 978.3
2018	328.6	406.1	365.4	206.2	1 306.3
2019	313.7	236.6	396.0	364.5	1 310.8
2020*	171.8	237.8			409.6

*Preliminary data.

TABLE №2

FDI IN GEORGIA BY COMPONENTS IN 2018-2020 (MILLION US DOLLARS)

	2018				TOTAL	2019				TOTAL	2020*	
	I	II	III	IV		I	II	III	IV		I	II
TOTAL	328.6	406.1	365.4	206.2	1 306.3	313.7	236.6	396.0	364.5	1 310.8	171.8	237.8
of which:												
Equity	142.9	284.4	215.3	197.6	840.2	106.5	151.7	262.8	170.4	691.4	23.0	121.3
Reinvestment of earnings [^]	183.9	102.9	124.5	22.7	434.0	123.3	88.5	239.0	183.7	634.5	133.8	144.7
Debt instruments ^{^^}	1.7	18.8	25.7	-14.0	32.1	83.9	-3.6	-105.8	10.4	-15.1	15.0	-28.2

*Preliminary data.

[^] Reinvestment of earnings - difference between profit/loss and dividends.

^{^^} Debt instruments- includes trade credits and loans.

NATIONAL STATISTICS OFFICE OF GEORGIA

08.09.2020

TABLE №3

MAJOR INVESTOR COUNTRIES BY Q2 2020

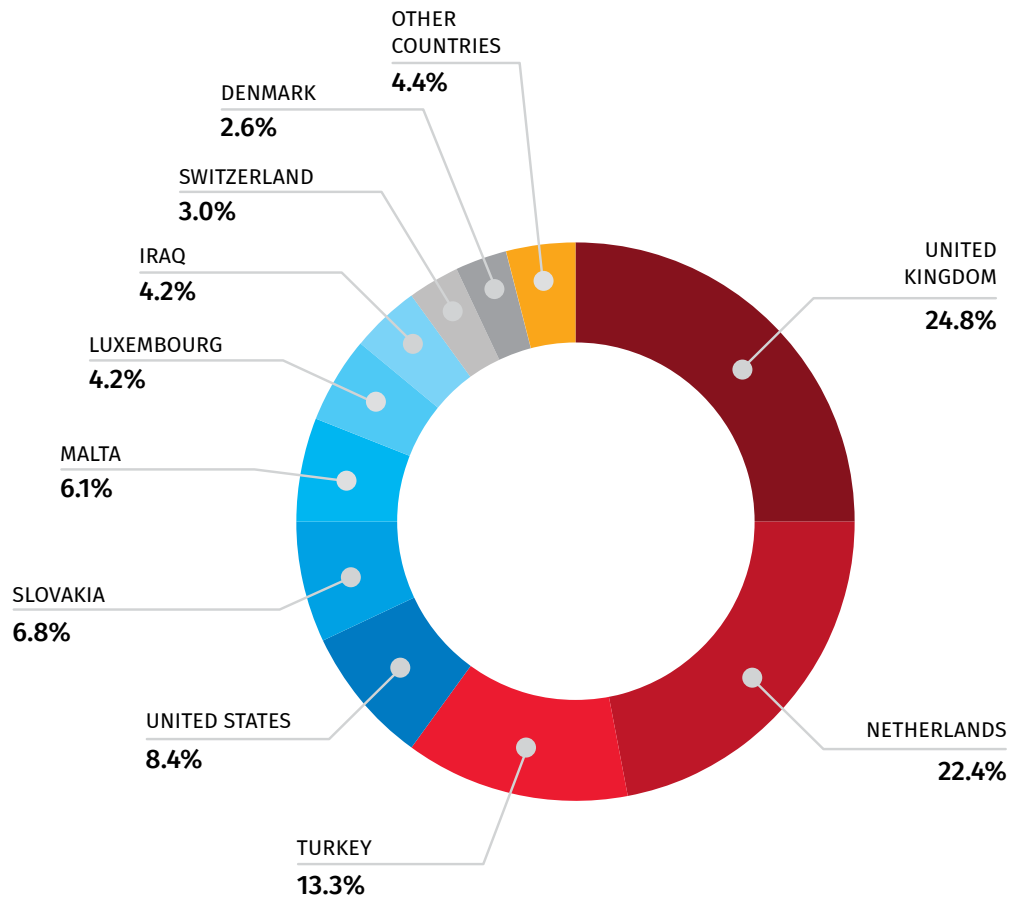
(MILLION US DOLLARS)

	2018					2019					2020*	
	I	II	III	IV	TOTAL	I	II	III	IV	TOTAL	I	II
TOTAL	328.6	406.1	365.4	206.2	1 306.3	313.7	236.6	396.0	364.5	1 310.8	171.8	237.8
of which:												
United Kingdom	79.1	40.1	1.2	62.4	182.8	56.8	-22.4	81.0	121.2	236.6	73.1	58.9
Netherlands	30.2	76.2	58.3	45.5	210.2	-78.5	68.9	52.6	57.4	100.4	14.1	53.2
Turkey	-39.1	40.2	54.4	-5.6	49.9	69.5	51.1	-20.8	75.5	175.3	12.6	31.5
United States	23.8	27.9	26.2	25.8	103.6	21.3	27.0	37.4	25.9	111.5	28.1	19.9
Slovakia	0.9	1.3	0.6	0.8	3.7	0.0	0.2	0.1	-0.1	0.1	0.2	16.2
Malta	-0.6	14.2	6.8	5.3	25.7	-38.7	4.7	12.8	10.0	-11.1	5.1	14.6
Luxembourg	22.7	0.4	16.4	10.7	50.1	8.2	14.2	19.0	27.4	68.8	9.0	9.9
Iraq	-1.6	-1.8	-2.3	-1.1	-6.7	-6.5	-4.0	-4.7	2.2	-13.0	7.8	9.9
Switzerland	8.6	3.1	5.5	30.4	47.6	4.1	2.2	4.2	-13.4	-2.9	2.1	7.2
Denmark	12.8	-3.6	7.6	-1.5	15.2	11.0	-7.4	14.7	-15.5	2.8	11.6	6.2
Other countries	191.8	207.9	190.7	33.6	624.0	266.6	102.2	199.7	73.9	642.4	8.0	10.4

*Preliminary data.

The shares of FDI by major foreign direct investor countries were distributed as follows: The United Kingdom (24.8 percent), Netherlands (22.4 percent) and Turkey (13.3 percent).

FDI BY MAJOR INVESTOR COUNTRIES IN Q2 2020*



*Preliminary data.

FDI by major economic sectors in Q2 2020 is shown in table №4.

NATIONAL STATISTICS OFFICE OF GEORGIA

08.09.2020

TABLE №4

FDI BY ECONOMIC SECTORS IN 2018-2020

(MILLION US DOLLARS)

	2018				TOTAL	2019				TOTAL	2020*	
	I	II	III	IV		I	II	III	IV		I	II
TOTAL	328.6	406.1	365.4	206.2	1 306.3	313.7	236.6	396.0	364.5	1 310.8	171.8	237.8
of which:												
Financial sector	111.0	62.8	18.8	81.4	274.0	48.1	-24.3	106.6	141.8	272.1	95.1	78.1
Energy sector	-14.0	102.8	38.9	-5.3	122.3	71.5	87.9	49.3	52.9	261.6	-20.3	29.6
Construction	102.5	45.8	25.9	-0.4	173.8	2.0	7.4	-17.0	42.8	35.3	8.8	27.7
Mining	21.2	16.6	13.2	11.3	62.3	5.0	12.0	14.3	21.1	52.4	10.4	27.6
Manufacturing	41.3	19.4	56.5	52.3	169.5	24.8	40.8	50.3	-0.6	115.3	4.4	20.8
Communications	-63.3	10.6	6.9	5.5	-40.3	16.2	4.8	17.3	33.7	72.1	12.7	10.8
Real Estate	-6.4	63.3	46.9	26.9	130.7	-121.2	29.8	36.8	63.3	8.7	33.9	8.0
Agriculture, fishing	-4.0	1.3	-0.5	1.4	-1.8	1.5	1.2	1.2	1.8	5.7	-0.8	7.2
Transports	63.8	64.0	64.5	11.0	203.3	28.0	17.4	14.7	-5.3	54.8	6.4	3.8
Hotels and restaurants	25.2	-7.2	45.2	19.1	82.3	57.8	19.7	36.1	6.6	120.2	15.7	2.4
Other sectors	51.4	26.6	49.1	3.1	130.1	180.1	39.9	86.3	6.5	312.8	5.7	21.7

*Preliminary data.

The share of FDI by three major economic sectors reached 57.0 percent in Q2 2020. The largest share of FDI was registered in the financial sector, reaching USD 78.1 million in Q2 2020, the energy sector was the second with USD 29.6 million, followed by the construction sector with USD 27.7 million.

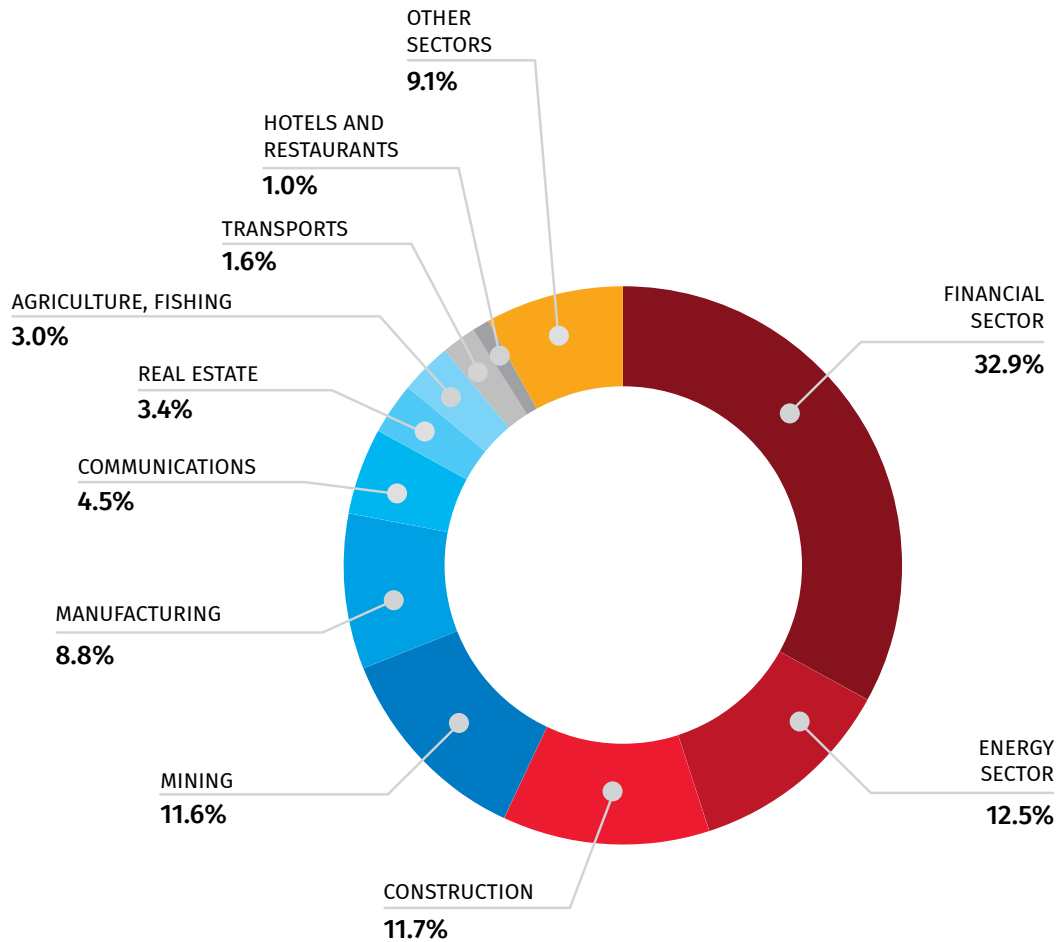
The sectoral structure of FDI in the same period is shown on the chart below:

NATIONAL STATISTICS OFFICE OF GEORGIA

08.09.2020

CHART №3

FDI BY MAJOR ECONOMIC SECTORS IN Q2 2020*



*Preliminary data.

SOURCE:

1. National Statistics Office of Georgia (Statistical survey on external economic activities);
2. National Bank of Georgia;
3. Ministry of Economy and Sustainable Development of Georgia;
4. Ministry of Finance and Economy of Adjara A/R.

NOTICE: The discrepancy between the totals and the sum in some cases can be explained by using rounded data.

NATIONAL STATISTICS OFFICE OF GEORGIA

08.09.2020

The statistical data will be revised according to Geostat's revision policy (based on the regular revision principle) as a result of adjusting data by respondents/administrative sources.

Since March 2018 (according to the IMF recommendations), Geostat has started compilation and dissemination position data for FDI in an integrated format, which allows surveyed economic units to provide Geostat with the adjusted information on a regular basis. Geostat uses this opportunity to update respectively statistical information in regards to ensure high quality of statistical data.

Adjusted data will be published on 16 August, 2021 that may affect some changes in the existing dynamic sets.

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