



National Statistics Office of Georgia

RESULTS OF ACTIVITY OF ENTERPRISES
2020
III QUARTER



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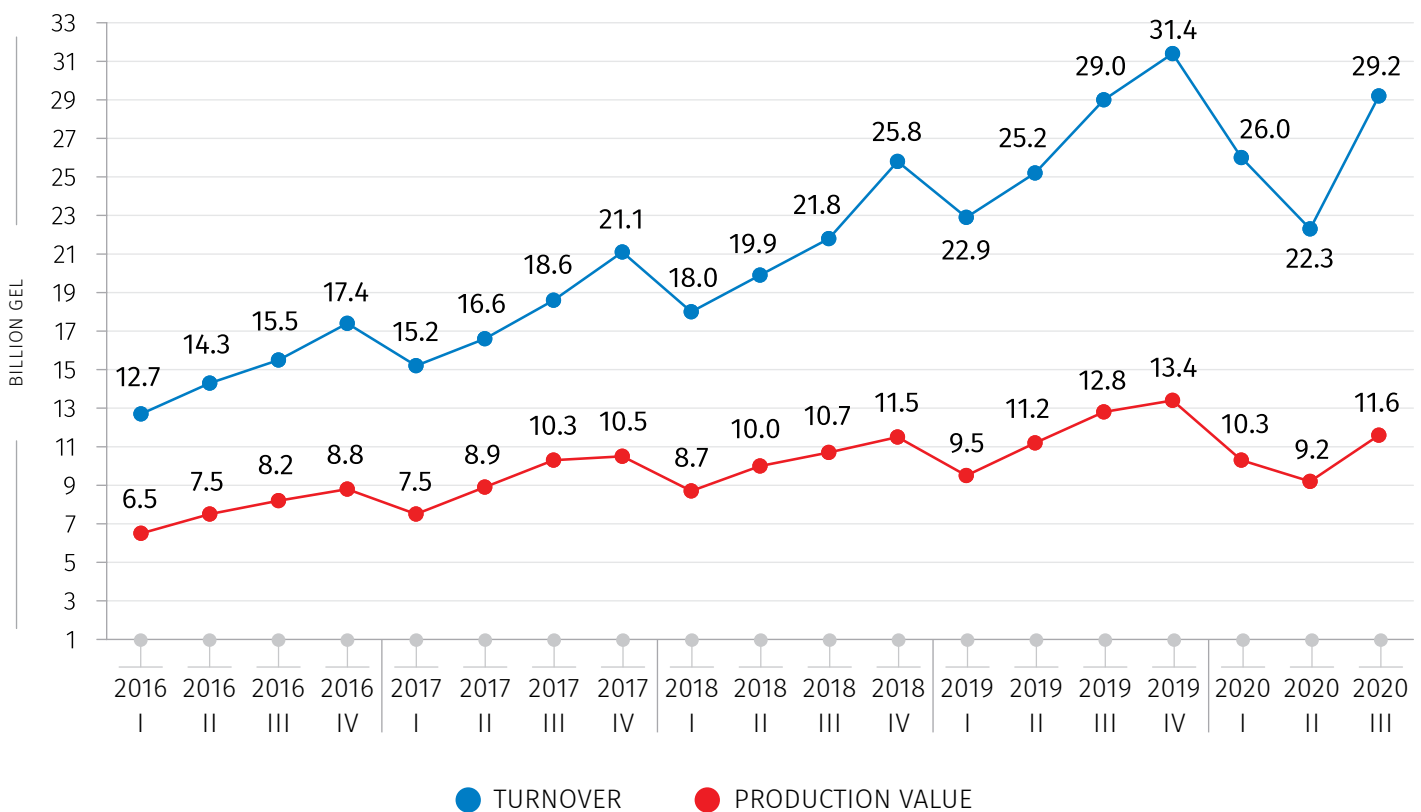
ACTIVITIES OF ENTERPRISES

III QUARTER, 2020

In the III quarter of 2020 compared to the same quarter of previous year the volume of business sector turnover increased by 0.6 percent and amounted to 29.2 billion GEL.

The production value of the business sector is characterized by the decreasing tendency. In the III quarter of 2020, its volume equaled to 11.6 billion GEL, which is year-on-year 8.8 percent less:

CHANGE IN THE VOLUME OF BUSINESS SECTOR TURNOVER AND PRODUCTION VALUE BY QUARTERS



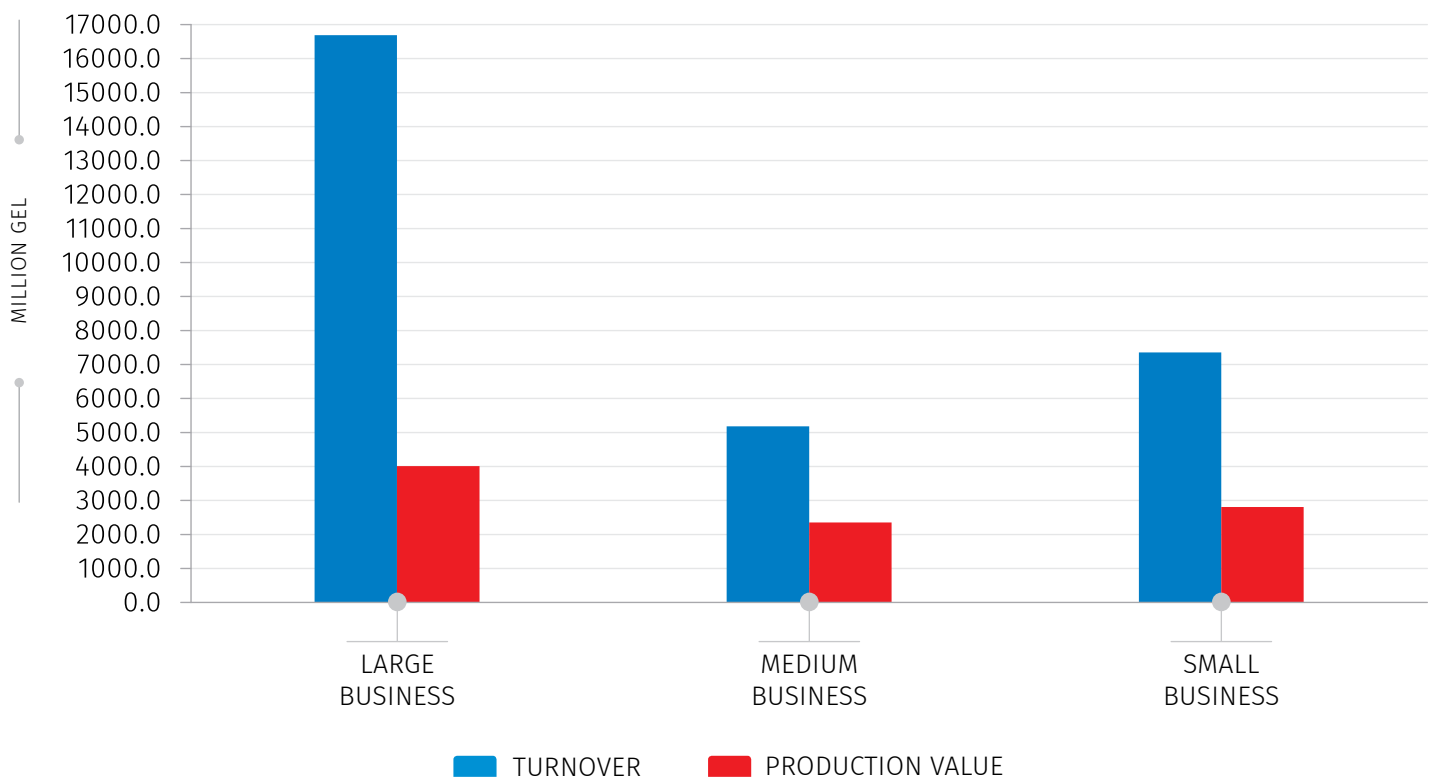
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In the III quarter of 2020, 57.1 percent of total turnover comes on large and 17.7 percent – on medium businesses while 25.2 percent is distributed to small business.

A small difference is in case of total production value: 40.3 percent comes on large, 27.6 percent – on medium and 32.1 percent on small businesses.

**BUSINESS SECTOR TURNOVER AND PRODUCTION VALUE
BY SIZE OF ENTERPRISES, III QUARTER, 2020**



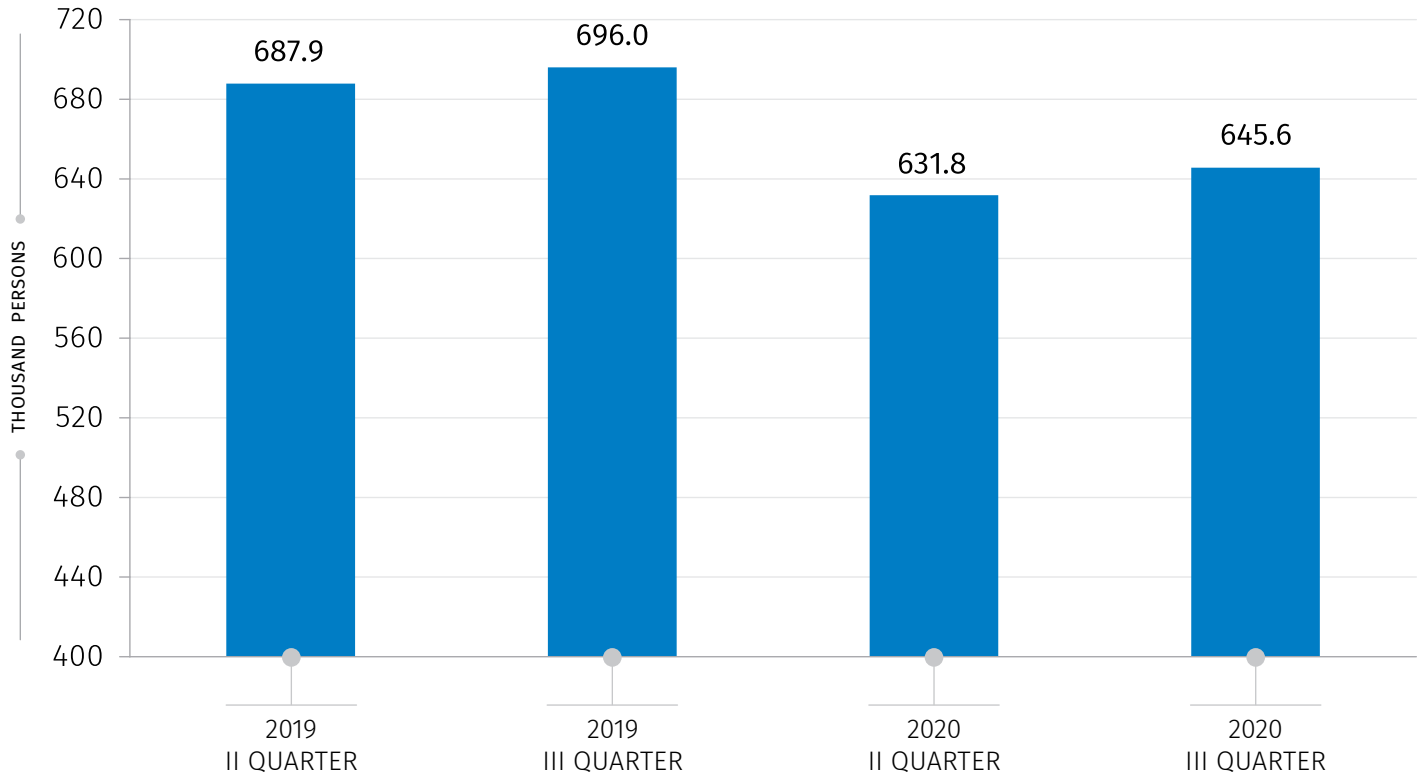
In III quarter of 2020, total purchases of goods and services carried out by enterprises equaled to 16.4 billion GEL (year-on-year 10.4 percent less), while the purchase goods and services for resale amounted 9.9 billion GEL (year-on-year 4.7 percent Less).

In the III quarter of 2020, the average number of employees equaled to 645.6 thousand, which is year-on-year 7.2 percent less. Out of the total number of employees, 40.8 percent are female and 59.2 percent are male.

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NUMBER OF PERSONS EMPLOYED IN BUSINESS SECTOR BY QUARTERS



40.5 percent of total number of employees comes on large, 22.7 percent – on medium and 36.8 percent - on small businesses.

The total number of employed persons amounted 610.4 thousands (year-on-year 6.4 percent less). The total personnel costs of enterprises equaled to 2 437.8 million GEL (year-on-year 7.4 percent less).

In the III quarter of 2020, average monthly remuneration of employed persons equaled to 1 305.9 GEL (year-on-year decrease by 10.3 GEL) while remuneration of employed women made up 998.3 GEL (year-on-year increase by 18.5 GEL). Average monthly remuneration of employed persons by size of enterprises is as follows:

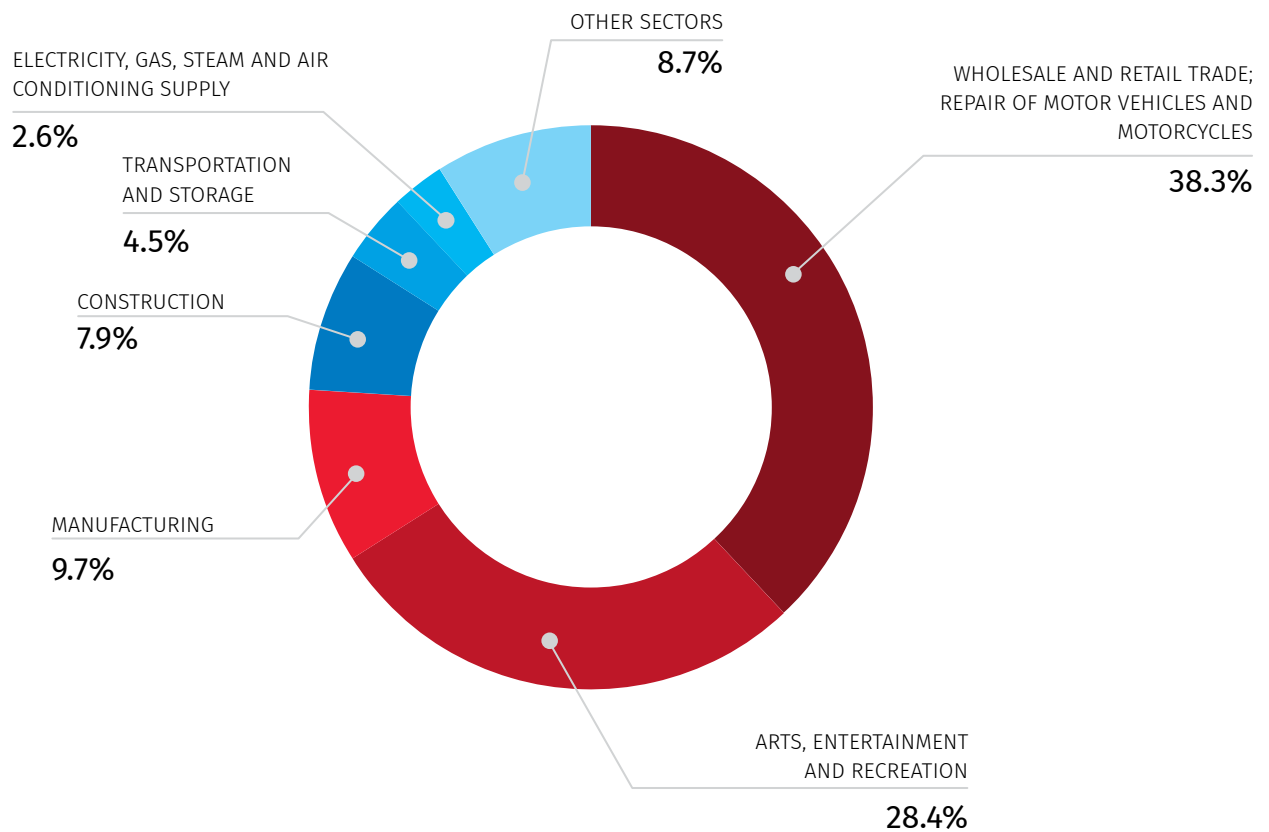
- LARGE BUSINESS – 1 297.2 GEL
- MEDIUM BUSINESS – 1 487.6 GEL
- SMALL BUSINESS – 1 186.0 GEL

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In the III quarter of 2020, the trade sector (including repair of motor vehicles and motorcycles) has the highest share (38.3 percent) in the total turnover in business sector, followed by arts, entertainment and recreation with 28.4 percent share, manufacturing – 9.7 percent, construction – 7.9 percent, transportation and storage – 4.5 percent, electricity, gas, steam and air conditioning supply – 2.6 percent and other sectors with 8.7 percent share:

TURNOVER IN BUSINESS SECTOR III QUARTER, 2020

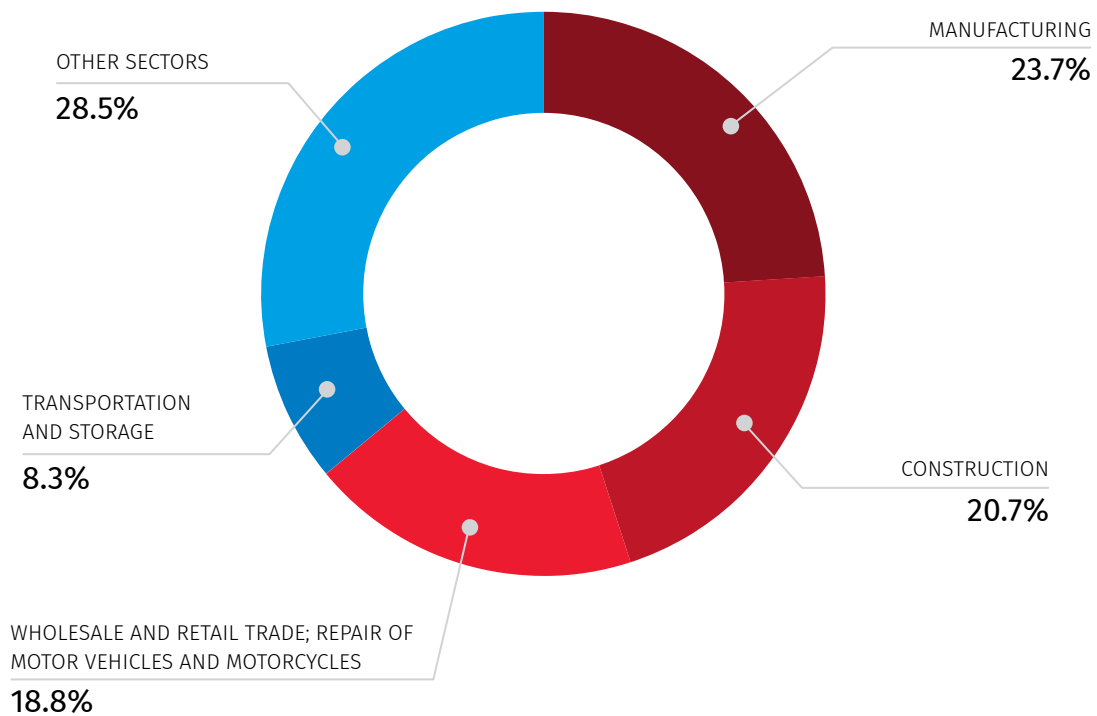


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In the III quarter of 2020, manufacturing (23.7 percent), construction (20.7 percent), trade (18.8 percent) and transportation and storage (8.3 percent) are on the top four places in business sector production value. Rest of sectors have the 28.5 percent share:

PRODUCTION VALUE IN BUSINESS SECTOR III QUARTER, 2020

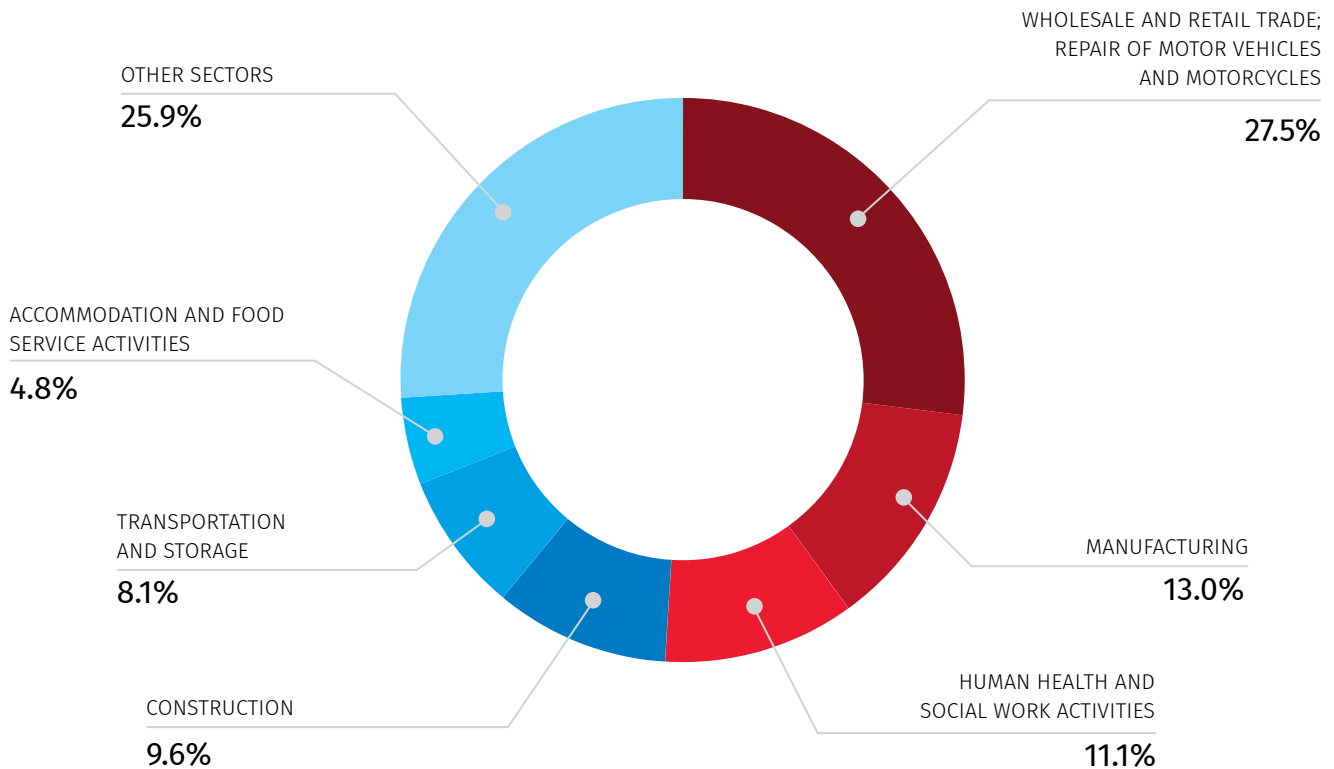


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In the III quarter of 2020, trade (wholesale and retail trade, repair of motor vehicles and motorcycles), manufacturing and Human health and social work activities are leading in business sector by number of employees (accordingly with 27.5 percent, 13.0 percent and 11.1 percent share). However, construction activities (9.6 percent), Enterprises engaged in transportation and storage (8.1 percent) and accommodation and food service activities (4.8 percent) have also a significant share:

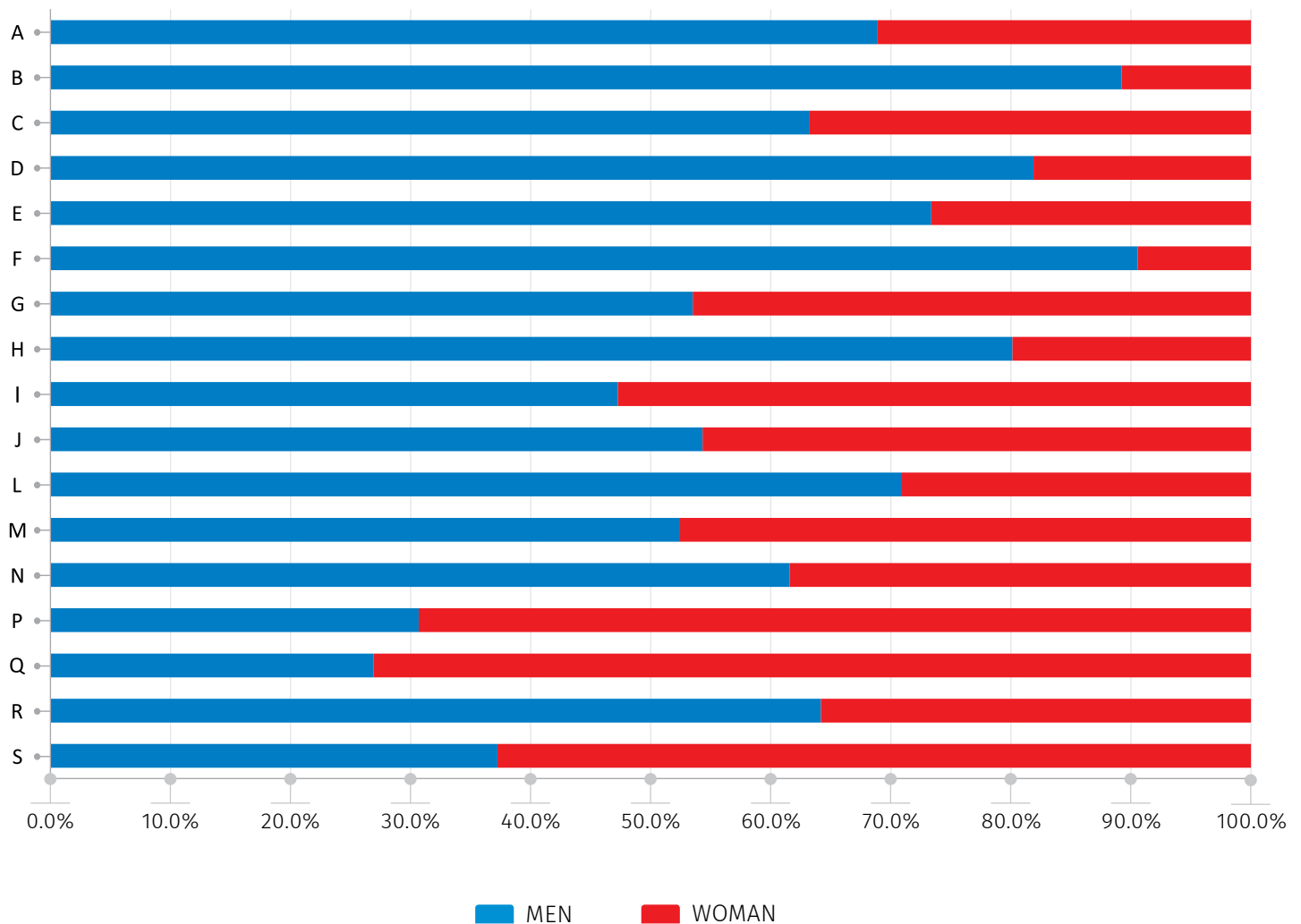
NUMBER OF EMPLOYEES IN BUSINESS SECTOR III QUARTER, 2020



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The chart below shows the distribution of total number of employees by economic activities and sex:



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The table below shows year-on-year the variability of business sector turnover in the III quarter of 2020 by kind of economic activities:

TURNOVER IN BUSINESS SECTOR BY KIND OF ECONOMIC ACTIVITIES

TURNOVER (MIL. GEL) NACE REV. 2	III QUARTER 2019	III QUARTER 2020	INCREASE RATE IN III QUARTER OF 2020 COMPARED TO III QUARTER OF 2019
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	29 038.8	29 226.3	100.6
Agriculture, forestry and fishing	103.0	131.8	128.0
Mining and quarrying	209.9	317.4	151.2
Manufacturing	2 748.0	2 840.2	103.4
Electricity, gas, steam and air conditioning supply	730.0	745.9	102.2
Water supply, sewerage, waste management and remediation activities	80.4	71.4	88.8
Construction	2 546.1	2 295.5	90.2
Wholesale and retail trade; repair of motor vehicles and motorcycles	11 179.7	11 191.9	100.1
Transportation and storage	1 623.3	1 320.5	81.3
Accommodation and food service activities	605.5	304.0	50.2
including:			
Accommodation	304.9	96.6	31.7
Food service	300.6	207.4	69.0
Information and communication	499.2	476.3	95.4
Real estate activities	387.6	328.2	84.7
Professional, scientific and technical activities	472.2	374.9	79.4
Administrative and support service activities	462.3	152.9	33.1
Education	79.0	80.2	101.5
Human health and social work activities	270.9	272.2	100.5
Arts, entertainment and recreation	7 000.1	8 293.0	118.5
Other service activities	41.7	30.0	71.8

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The table below shows year-on-year the variability of business sector production value in the III quarter of 2020 by kind of economic activities:

BUSINESS SECTOR PRODUCTION VALUE BY KIND OF ECONOMIC ACTIVITIES

PRODUCTION VALUE (MIL. GEL) NACE REV. 2	III QUARTER 2019	III QUARTER 2020	INCREASE RATE IN III QUARTER OF 2020 COMPARED TO III QUARTER OF 2019
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	12 762.8	11 645.0	91.2
Agriculture, forestry and fishing	108.1	134.1	124.0
Mining and quarrying	210.5	317.2	150.7
Manufacturing	2 748.2	2 757.6	100.3
Electricity, gas, steam and air conditioning supply	386.6	350.8	90.7
Water supply, sewerage, waste management and remediation activities	89.0	79.4	89.2
Construction	2 656.8	2 416.1	90.9
Wholesale and retail trade; repair of motor vehicles and motorcycles	2 155.2	2 187.5	101.5
Transportation and storage	1 173.8	969.6	82.6
Accommodation and food service activities	603.7	315.4	52.2
including:			
Accommodation	304.5	108.3	35.6
Food service	299.2	207.0	69.2
Information and communication	462.2	445.2	96.3
Real estate activities	388.3	321.8	82.9
Professional, scientific and technical activities	400.8	326.0	81.3
Administrative and support service activities	306.4	134.7	44.0
Education	87.6	88.6	101.2
Human health and social work activities	469.9	472.3	100.5
Arts, entertainment and recreation	474.3	300.1	63.3
Other service activities	41.3	28.7	69.6

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The table below shows year-on-year the variability of number of employees in business sector in the III quarter of 2020 by kind of economic activities:

NUMBER OF EMPLOYEES IN BUSINESS SECTOR BY KIND OF ECONOMIC ACTIVITIES

NUMBER OF EMPLOYEES (UNIT) NACE REV. 2	III QUARTER 2019	III QUARTER 2020	INCREASE RATE IN III QUARTER OF 2020 COMPARED TO III QUARTER OF 2019
BY KIND OF ECONOMIC ACTIVITIES - TOTAL	695 994	645 571	92.8
Agriculture, forestry and fishing	11 877	11 641	98.0
Mining and quarrying	8 484	8 523	100.5
Manufacturing	89 682	83 627	93.2
Electricity, gas, steam and air conditioning supply	15 153	15 570	102.8
Water supply, sewerage, waste management and remediation activities	14 276	14 419	101.0
Construction	71 955	61 965	86.1
Wholesale and retail trade; repair of motor vehicles and motorcycles	182 636	177 770	97.3
Transportation and storage	56 378	52 568	93.2
Accommodation and food service activities	40 550	31 039	76.5
including:			
Accommodation	16 492	12 268	74.4
Food service	24 058	18 772	78.0
Information and communication	23 722	23 747	100.1
Real estate activities	20 083	18 189	90.6
Professional, scientific and technical activities	24 471	22 550	92.2
Administrative and support service activities	23 883	19 836	83.1
Education	16 733	16 529	98.8
Human health and social work activities	71 398	71 502	100.1
Arts, entertainment and recreation	16 213	8 680	53.5
Other service activities	8 500	7 414	87.2

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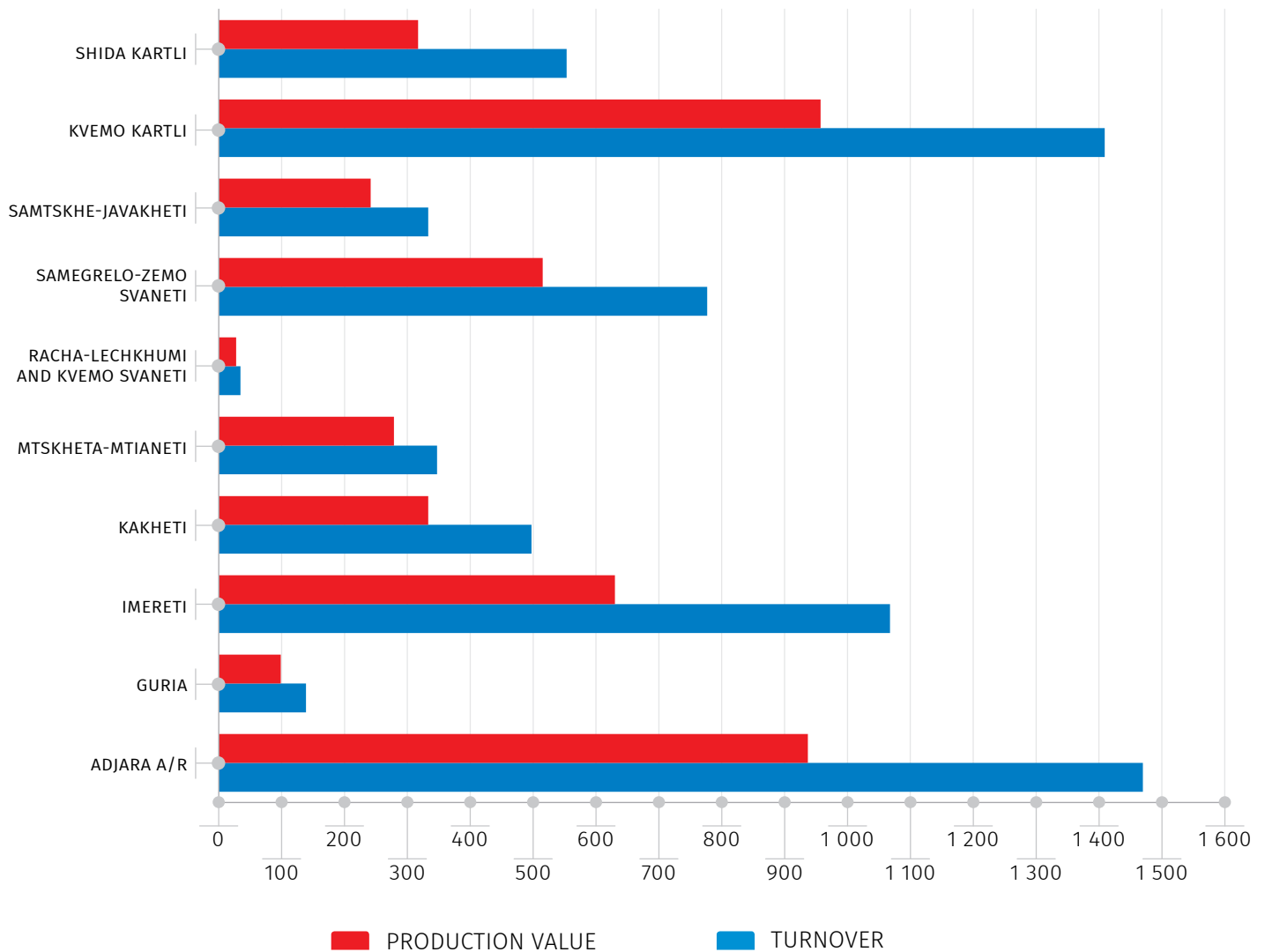
By regions, Tbilisi and following regions are leading in **gross turnover**:

- Tbilisi – 77.3 percent
- Adjara – 5.0 percent
- Kvemo Kartli – 4.8 percent
- Imereti – 3.7 percent
- Samegrelo-Zemo svaneti – 2.7 percent

By regions, Tbilisi and following regions are still leading in **gross production value**:

- Tbilisi – 62.6 percent
- Kvemo Kartli – 8.2 percent
- Adjara – 8.0 percent
- Imereti – 5.4 percent
- Samegrelo-Zemo svaneti – 4.4 percent

The chart below shows turnover and production value by region, except Tbilisi (in mln GEL):



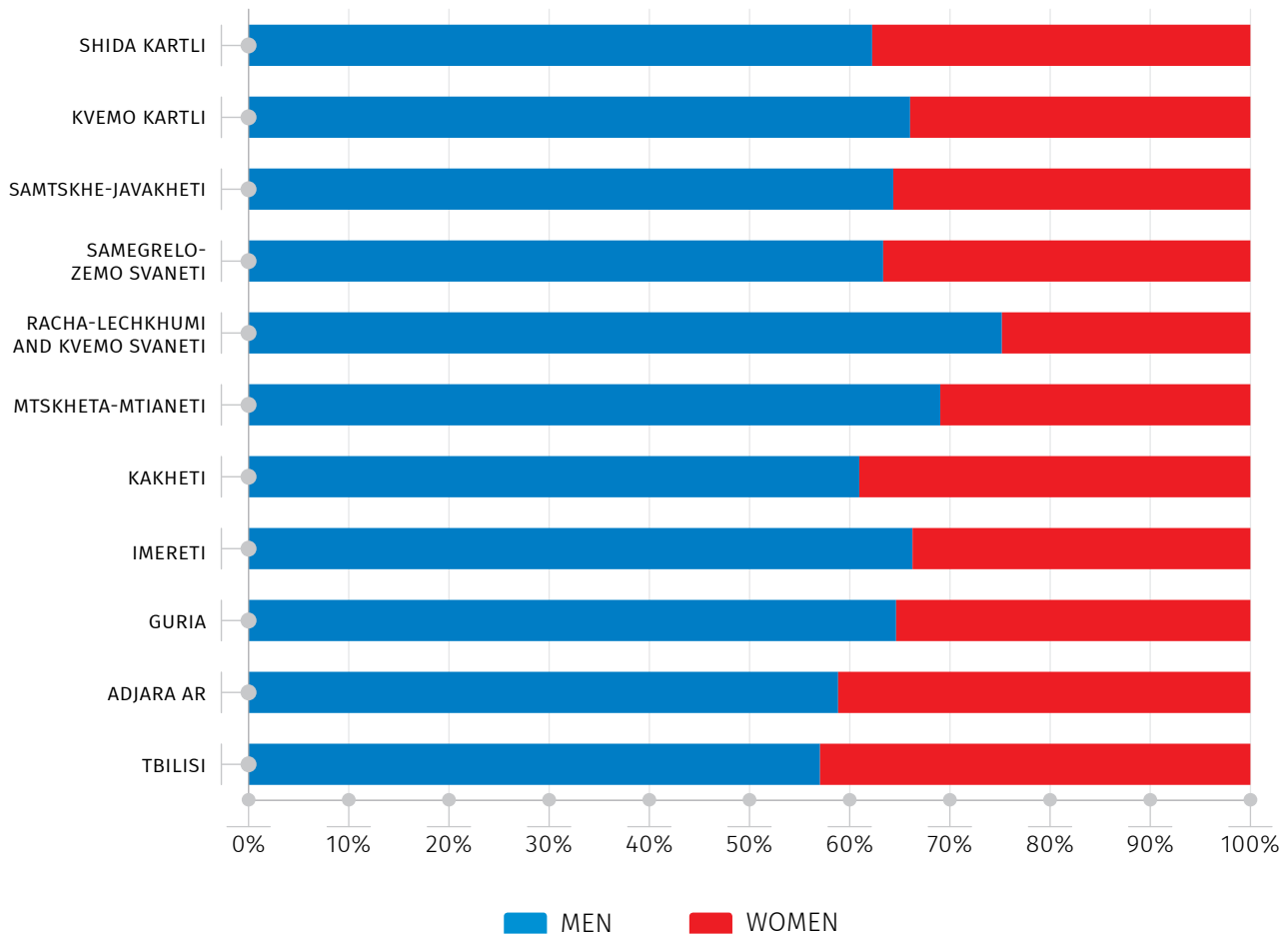
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Number of employees by regions is distributed as follows:

- Tbilisi – 65.7 percent
- Adjara – 8.6 percent
- Imereti – 6.9 percent
- Kvemo Kartli – 5.6 percent
- Samegrelo-Zemo svaneti – 3.6 percent

The figure below shows the distribution of total number of employees in separate regions by sex:



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NOTES:

1. Statistical survey does not include:
 - K, O, T, U sectors of activities
 - 47.8 (Retail sale via stalls and markets)
2. Surveyed enterprises are classified:
 - By kind of main activities
 - According to actual address

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The following classification of economic activities is used in the release:

Classification of Economic Activities (based on european standards, NACE rev.2)

Names of Sections:

A	Agriculture, forestry and fishing
B	Mining and quarrying
C	Manufacturing
D	Electricity, gas, steam and air conditioning supply
E	Water supply, sewerage, waste management and remediation activities
F	Construction
G	Wholesale and retail trade; repair of motor vehicles and motorcycles
H	Transportation and storage
I	Accommodation and food service activities
J	Information and communication
K	Financial and insurance activities
L	Real estate activities
M	Professional, scientific and technical activities
N	Administrative and support service activities
O	Public administration and defence; Compulsory social security
P	Education
Q	Human health and social work activities
R	Arts, entertainment and recreation
S	Other service activities
T	Activities of households as employers; undifferentiated goods- and services-producing activities of households for own use
U	Activities of extraterritorial organizations and bodies

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