



National Statistics Office of Georgia

RESULTS OF ACTIVITY OF ENTERPRISES
2020
IV QUARTER

05.03.2021

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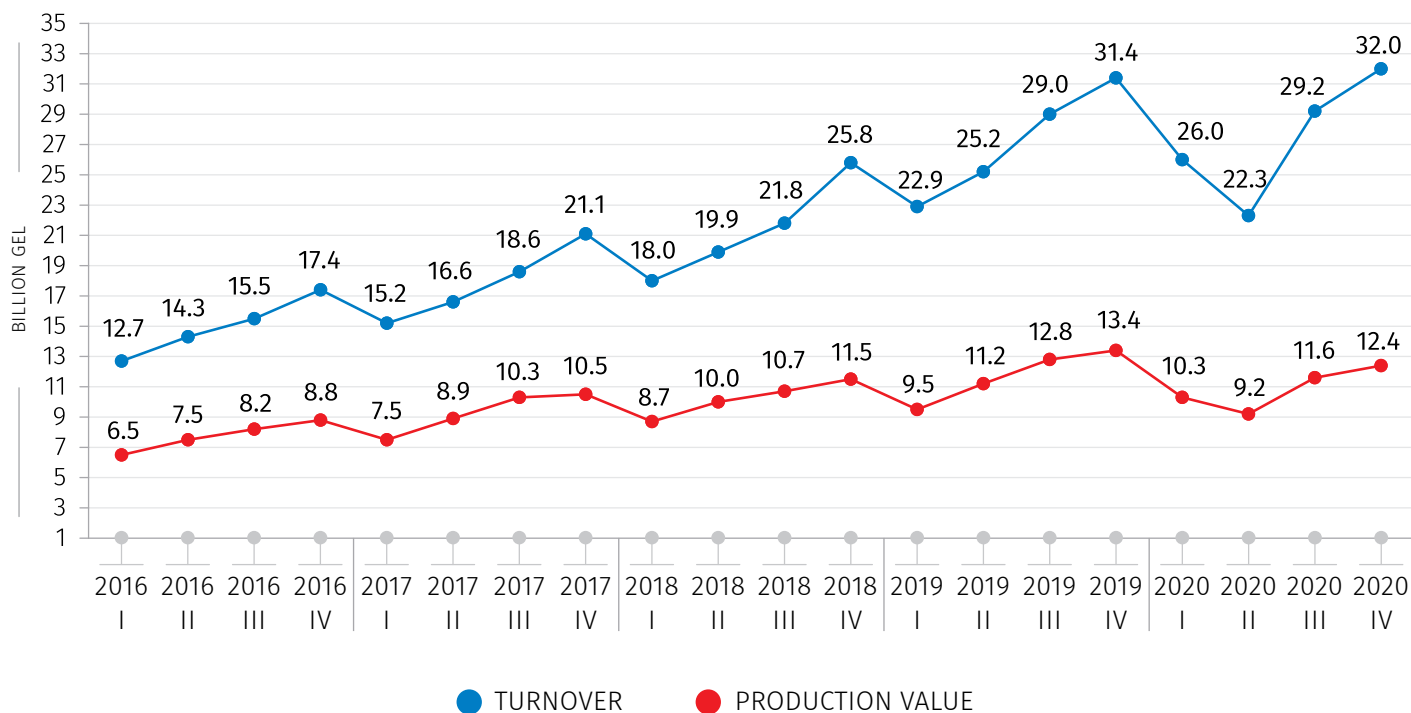
ACTIVITIES OF ENTERPRISES

IV QUARTER, 2020

In the IV quarter of 2020 compared to the same quarter of previous year the volume of business sector turnover increased by 2.1 percent and amounted to 32.0 billion GEL.

The production value of the business sector is characterized by the decreasing tendency. In the IV quarter of 2020, its volume equaled to 12.4 billion GEL, which is year-on-year 7.3 percent less:

CHANGE IN THE VOLUME OF BUSINESS SECTOR TURNOVER AND PRODUCTION VALUE BY QUARTERS



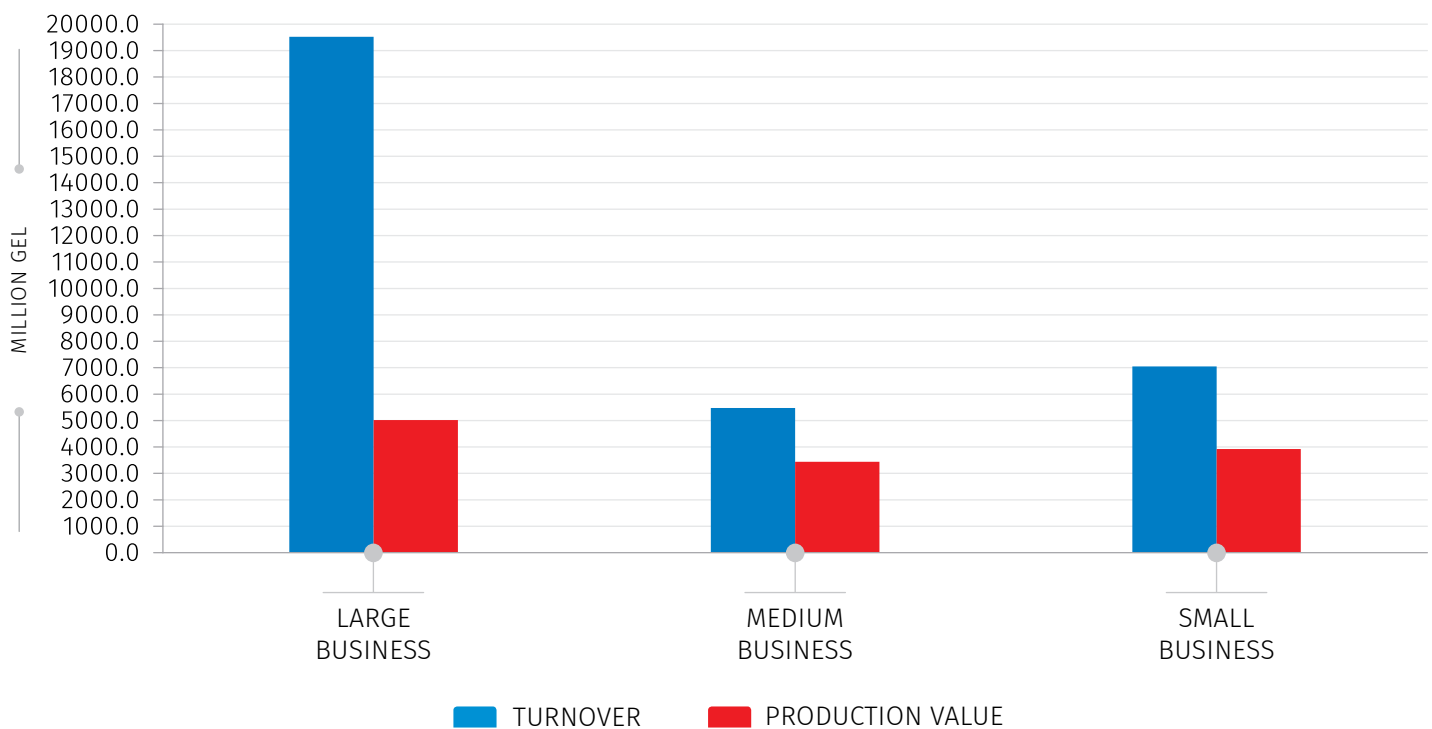
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In the IV quarter of 2020, 60.9 percent of total turnover comes on large and 17.1 percent – on medium businesses while 22.0 percent is distributed to small business.

A small difference is in case of total production value: 40.6 percent comes on large, 27.8 percent – on medium and 31.7 percent on small businesses.

BUSINESS SECTOR TURNOVER AND PRODUCTION VALUE BY SIZE OF ENTERPRISES, IV QUARTER, 2020

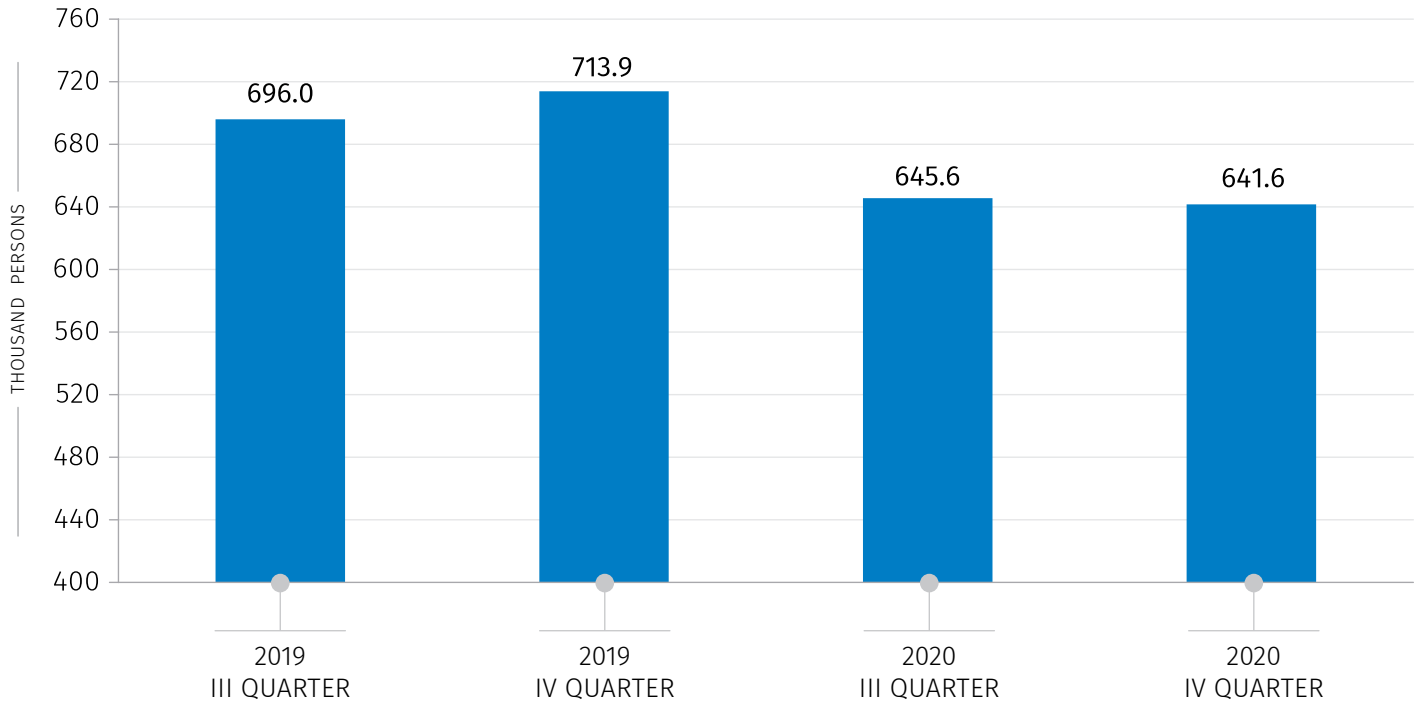


In IV quarter of 2020, total purchases of goods and services carried out by enterprises equaled to 18.0 billion GEL (year-on-year 6.6 percent less), while the purchase goods and services for resale amounted 11.0 billion GEL (year-on-year 6.0 percent Less).

In the IV quarter of 2020, the average number of employees equaled to 641.6 thousand, which is year-on-year 10.1 percent less. Out of the total number of employees, 41.1 percent are female and 58.9 percent are male.

05.03.2021

NUMBER OF PERSONS EMPLOYED IN BUSINESS SECTOR BY QUARTERS



41.2 percent of total number of employees comes on large, 22.8 percent – on medium and 36.0 percent - on small businesses.

The total number of employed persons amounted 609.0 thousands (year-on-year 9.6 percent less). The total personnel costs of enterprises equaled to 2 637.8 million GEL (year-on-year 8.9 percent less).

In the IV quarter of 2020, average monthly remuneration of employed persons equaled to 1 417.0 GEL (year-on-year increase by 12.2 GEL) while remuneration of employed women made up 1 070.1 GEL (year-on-year increase by 21.8 GEL). Average monthly remuneration of employed persons by size of enterprises is as follows:

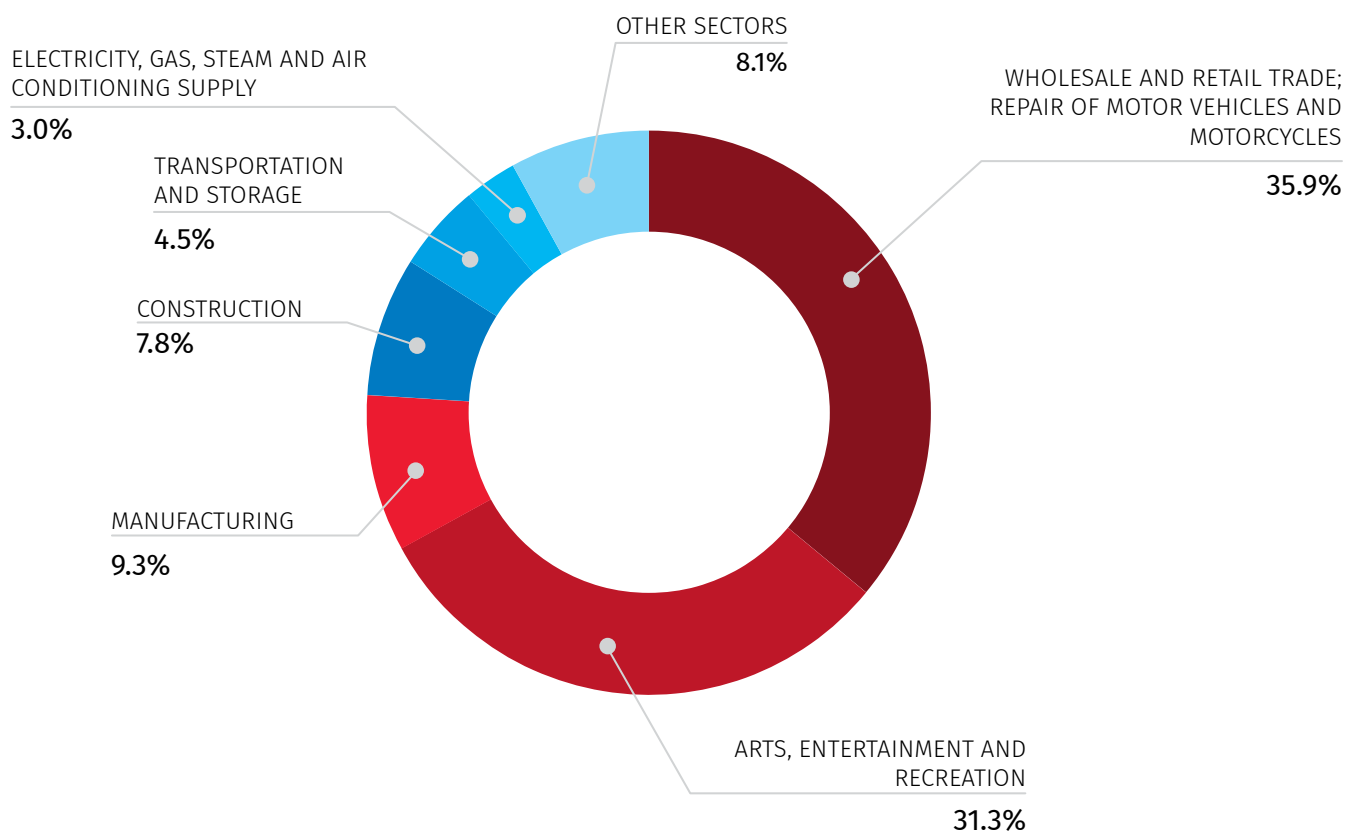
- LARGE BUSINESS – 1 439.6 GEL
- MEDIUM BUSINESS – 1 632.6 GEL
- SMALL BUSINESS – 1 228.4 GEL

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05.03.2021

In the IV quarter of 2020, the trade sector (including repair of motor vehicles and motorcycles) has the highest share (35.9 percent) in the total turnover in business sector, followed by arts, entertainment and recreation with 31.3 percent share, manufacturing – 9.3 percent, construction – 7.8 percent, transportation and storage – 4.5 percent, electricity, gas, steam and air conditioning supply – 3.0 percent and other sectors with 8.1 percent share:

TURNOVER IN BUSINESS SECTOR, IV QUARTER, 2020

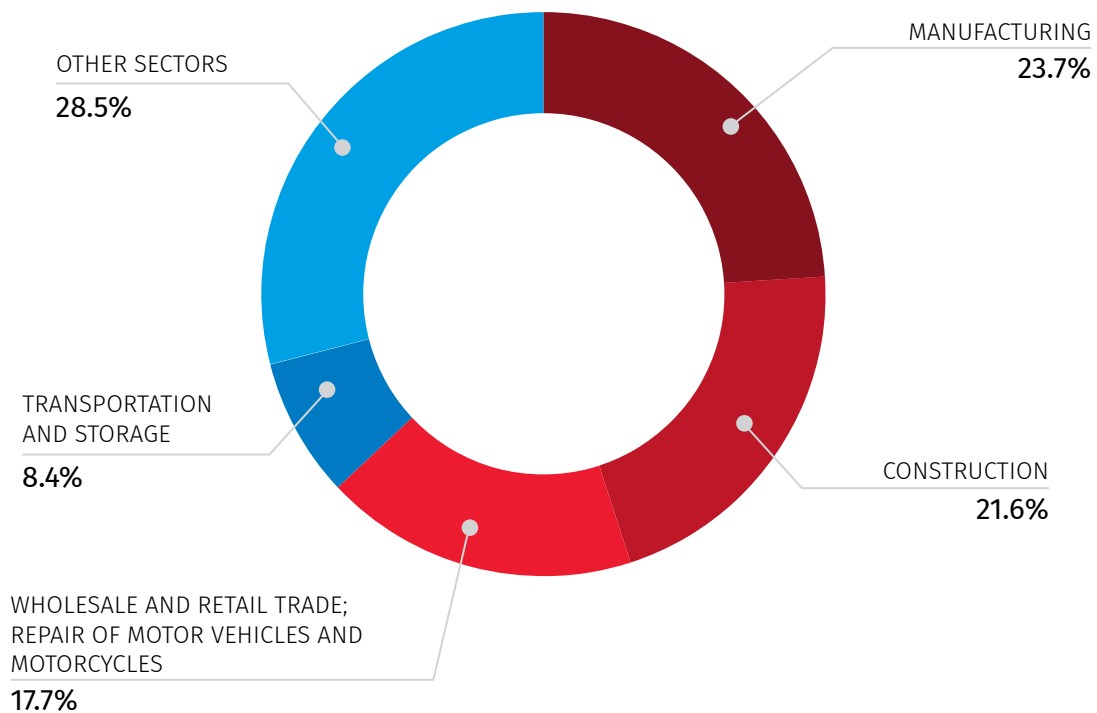


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05.03.2021

In the IV quarter of 2020, manufacturing (23.7 percent), construction (21.6 percent), trade (17.7 percent) and transportation and storage (8.4 percent) are on the top four places in business sector production value. Rest of sectors have the 28.5 percent share:

PRODUCTION VALUE IN BUSINESS SECTOR, IV QUARTER, 2020

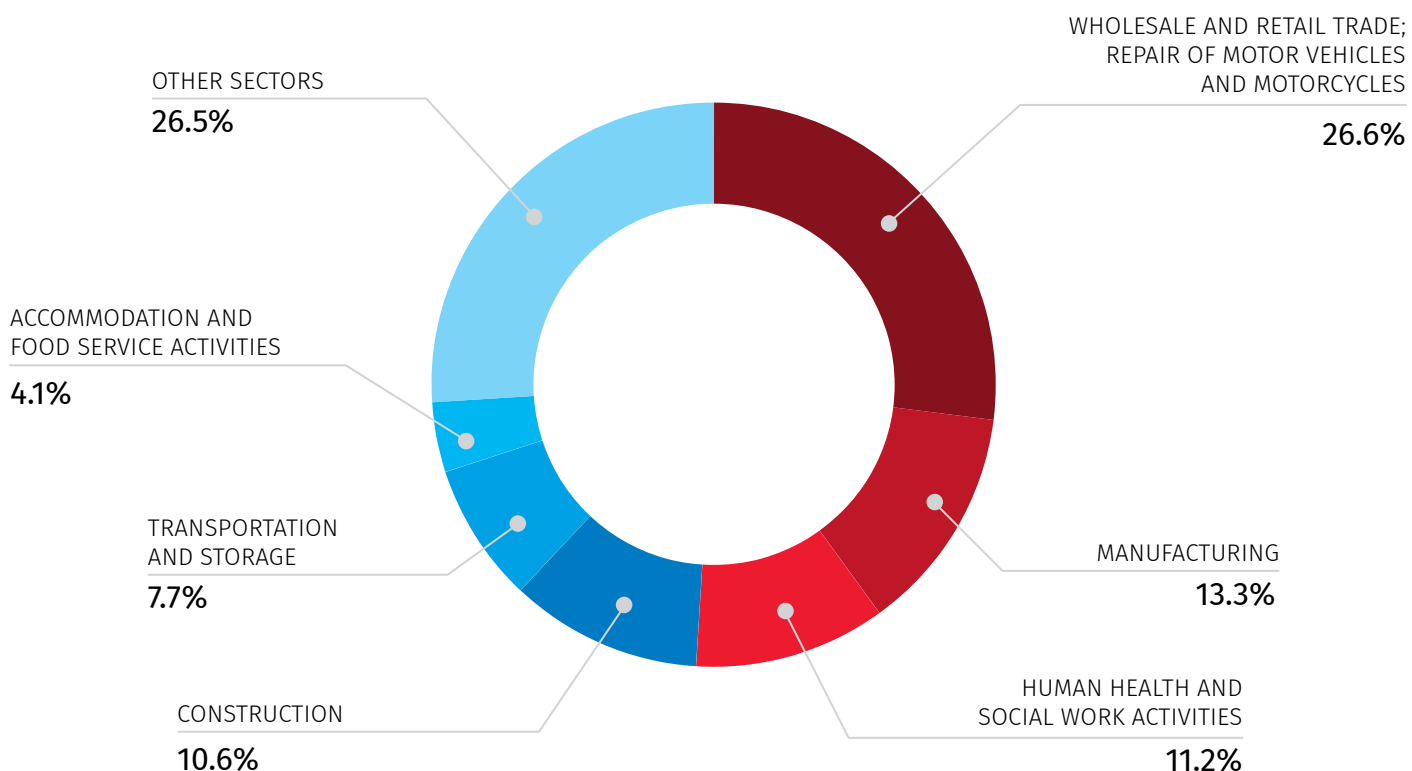


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05.03.2021

In the IV quarter of 2020, trade (wholesale and retail trade, repair of motor vehicles and motorcycles), manufacturing and Human health and social work activities are leading in business sector by number of employees (accordingly with 26.6 percent, 13.3 percent and 11.2 percent share). However, construction activities (10.6 percent), Enterprises engaged in transportation and storage (7.7 percent) and accommodation and food service activities (4.1 percent) have also a significant share:

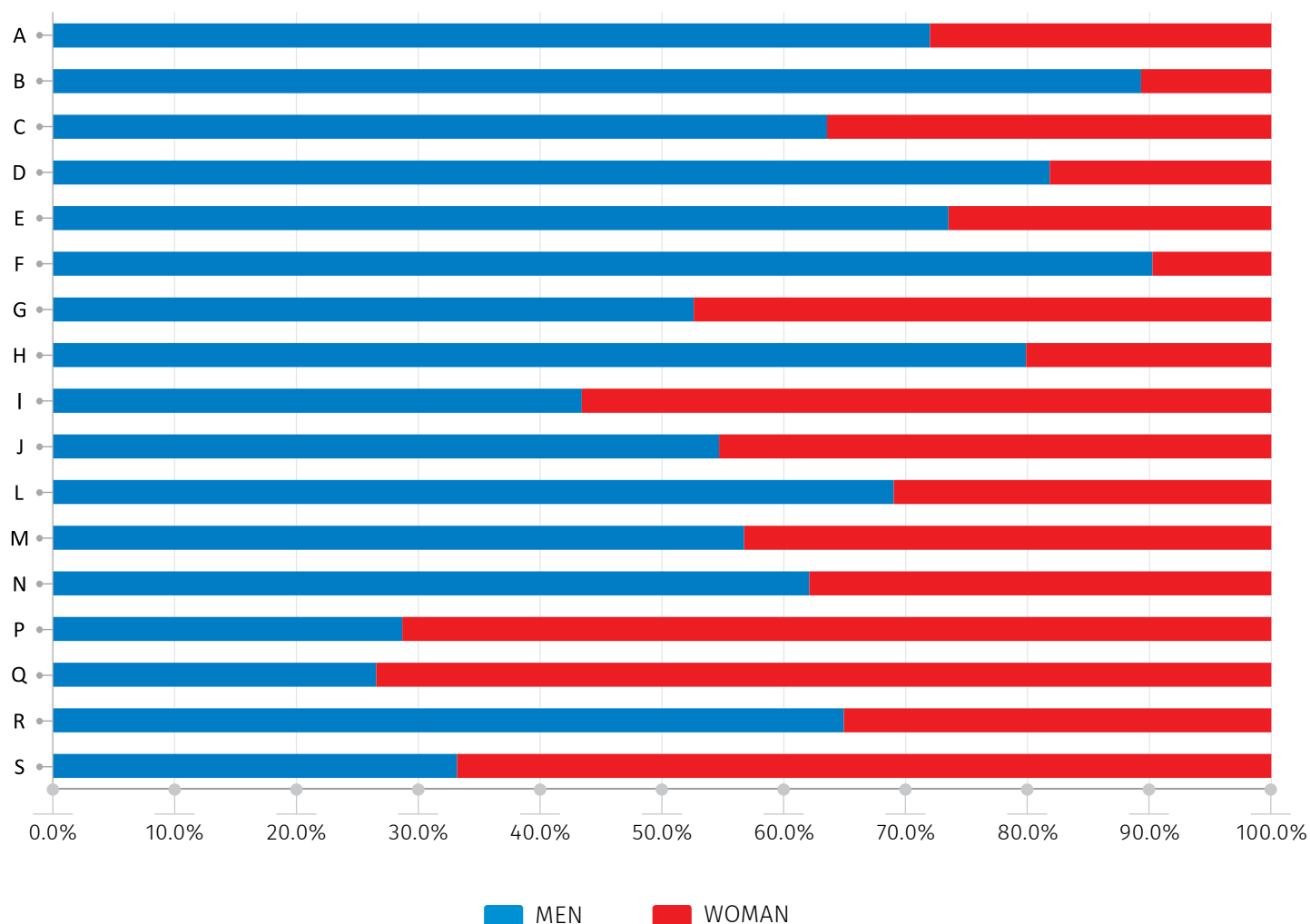
**NUMBER OF EMPLOYEES IN BUSINESS SECTOR,
IV QUARTER, 2020**



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The chart below shows the distribution of total number of employees by economic activities and sex:



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The table below shows year-on-year the variability of business sector turnover in the IV quarter of 2020 by kind of economic activities:

TURNOVER IN BUSINESS SECTOR BY KIND OF ECONOMIC ACTIVITIES

| TURNOVER (MIL. GEL) NACE REV. 2 | IV QUARTER 2019 | IV QUARTER 2020 | INCREASE RATE IN IV QUARTER OF 2020 COMPARED TO IV QUARTER OF 2019 |
|--|--------------------|--------------------|--|
| BY KIND OF ECONOMIC ACTIVITIES - TOTAL | 31 390.1 | 32 046.6 | 102.1 |
| Agriculture, forestry and fishing | 150.8 | 165.9 | 110.0 |
| Mining and quarrying | 248.3 | 317.0 | 127.7 |
| Manufacturing | 2 908.5 | 2 983.7 | 102.6 |
| Electricity, gas, steam and air conditioning supply | 981.6 | 958.4 | 97.6 |
| Water supply, sewerage, waste management and remediation activities | 78.5 | 60.4 | 76.9 |
| Construction | 2 586.4 | 2 510.8 | 97.1 |
| Wholesale and retail trade; repair of motor vehicles and motorcycles | 12 059.9 | 11 520.6 | 95.5 |
| Transportation and storage | 1 797.2 | 1 457.0 | 81.1 |
| Accommodation and food service activities | 531.0 | 234.9 | 44.2 |
| including: | | | |
| Accommodation | 229.7 | 53.5 | 23.3 |
| Food service | 301.4 | 181.4 | 60.2 |
| Information and communication | 517.4 | 540.7 | 104.5 |
| Real estate activities | 439.4 | 296.5 | 67.5 |
| Professional, scientific and technical activities | 521.0 | 380.5 | 73.0 |
| Administrative and support service activities | 356.9 | 146.7 | 41.1 |
| Education | 124.7 | 131.4 | 105.4 |
| Human health and social work activities | 291.4 | 293.4 | 100.7 |
| Arts, entertainment and recreation | 7 755.0 | 10 019.2 | 129.2 |
| Other service activities | 42.3 | 29.6 | 69.9 |

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05.03.2021

The table below shows year-on-year the variability of business sector production value in the IV quarter of 2020 by kind of economic activities:

BUSINESS SECTOR PRODUCTION VALUE BY KIND OF ECONOMIC ACTIVITIES

| PRODUCTION VALUE (MIL. GEL) NACE REV. 2 | IV QUARTER 2019 | IV QUARTER 2020 | INCREASE RATE IN IV QUARTER OF 2020 COMPARED TO IV QUARTER OF 2019 |
|--|--------------------|--------------------|--|
| BY KIND OF ECONOMIC ACTIVITIES - TOTAL | 13 362.6 | 12 382.8 | 92.7 |
| Agriculture, forestry and fishing | 156.0 | 171.9 | 110.2 |
| Mining and quarrying | 248.5 | 314.1 | 126.4 |
| Manufacturing | 2 788.5 | 2 935.6 | 105.3 |
| Electricity, gas, steam and air conditioning supply | 406.5 | 414.0 | 101.8 |
| Water supply, sewerage, waste management and remediation activities | 84.1 | 68.7 | 81.6 |
| Construction | 2 795.5 | 2 676.2 | 95.7 |
| Wholesale and retail trade; repair of motor vehicles and motorcycles | 2 265.0 | 2 197.1 | 97.0 |
| Transportation and storage | 1 291.5 | 1 042.9 | 80.8 |
| Accommodation and food service activities | 529.0 | 248.8 | 47.0 |
| including: | | | |
| Accommodation | 229.3 | 67.5 | 29.4 |
| Food service | 299.7 | 181.3 | 60.5 |
| Information and communication | 503.9 | 508.8 | 101.0 |
| Real estate activities | 442.1 | 295.3 | 66.8 |
| Professional, scientific and technical activities | 428.2 | 330.0 | 77.1 |
| Administrative and support service activities | 247.0 | 130.9 | 53.0 |
| Education | 130.1 | 138.2 | 106.2 |
| Human health and social work activities | 506.1 | 524.1 | 103.6 |
| Arts, entertainment and recreation | 499.2 | 359.6 | 72.0 |
| Other service activities | 41.2 | 26.6 | 64.5 |

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05.03.2021

The table below shows year-on-year the variability of number of employees in business sector in the IV quarter of 2020 by kind of economic activities:

NUMBER OF EMPLOYEES IN BUSINESS SECTOR BY KIND OF ECONOMIC ACTIVITIES

| NUMBER OF EMPLOYEES (UNIT) NACE REV. 2 | IV QUARTER 2019 | IV QUARTER 2020 | INCREASE RATE IN IV QUARTER OF 2020 COMPARED TO IV QUARTER OF 2019 |
|--|--------------------|--------------------|--|
| BY KIND OF ECONOMIC ACTIVITIES - TOTAL | 713 899 | 641 577 | 89.9 |
| Agriculture, forestry and fishing | 11 594 | 11 272 | 97.2 |
| Mining and quarrying | 8 293 | 8 828 | 106.4 |
| Manufacturing | 89 848 | 85 240 | 94.9 |
| Electricity, gas, steam and air conditioning supply | 15 318 | 15 577 | 101.7 |
| Water supply, sewerage, waste management and remediation activities | 14 225 | 14 593 | 102.6 |
| Construction | 72 573 | 67 714 | 93.3 |
| Wholesale and retail trade; repair of motor vehicles and motorcycles | 188 566 | 170 388 | 90.4 |
| Transportation and storage | 57 622 | 49 705 | 86.3 |
| Accommodation and food service activities | 40 621 | 26 421 | 65.0 |
| including: | | | |
| Accommodation | 15 805 | 9 606 | 60.8 |
| Food service | 24 816 | 16 816 | 67.8 |
| Information and communication | 24 842 | 23 968 | 96.5 |
| Real estate activities | 20 581 | 17 612 | 85.6 |
| Professional, scientific and technical activities | 25 342 | 22 346 | 88.2 |
| Administrative and support service activities | 23 450 | 18 841 | 80.3 |
| Education | 24 345 | 24 103 | 99.0 |
| Human health and social work activities | 71 824 | 71 947 | 100.2 |
| Arts, entertainment and recreation | 16 238 | 7 024 | 43.3 |
| Other service activities | 8 618 | 5 999 | 69.6 |

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05.03.2021

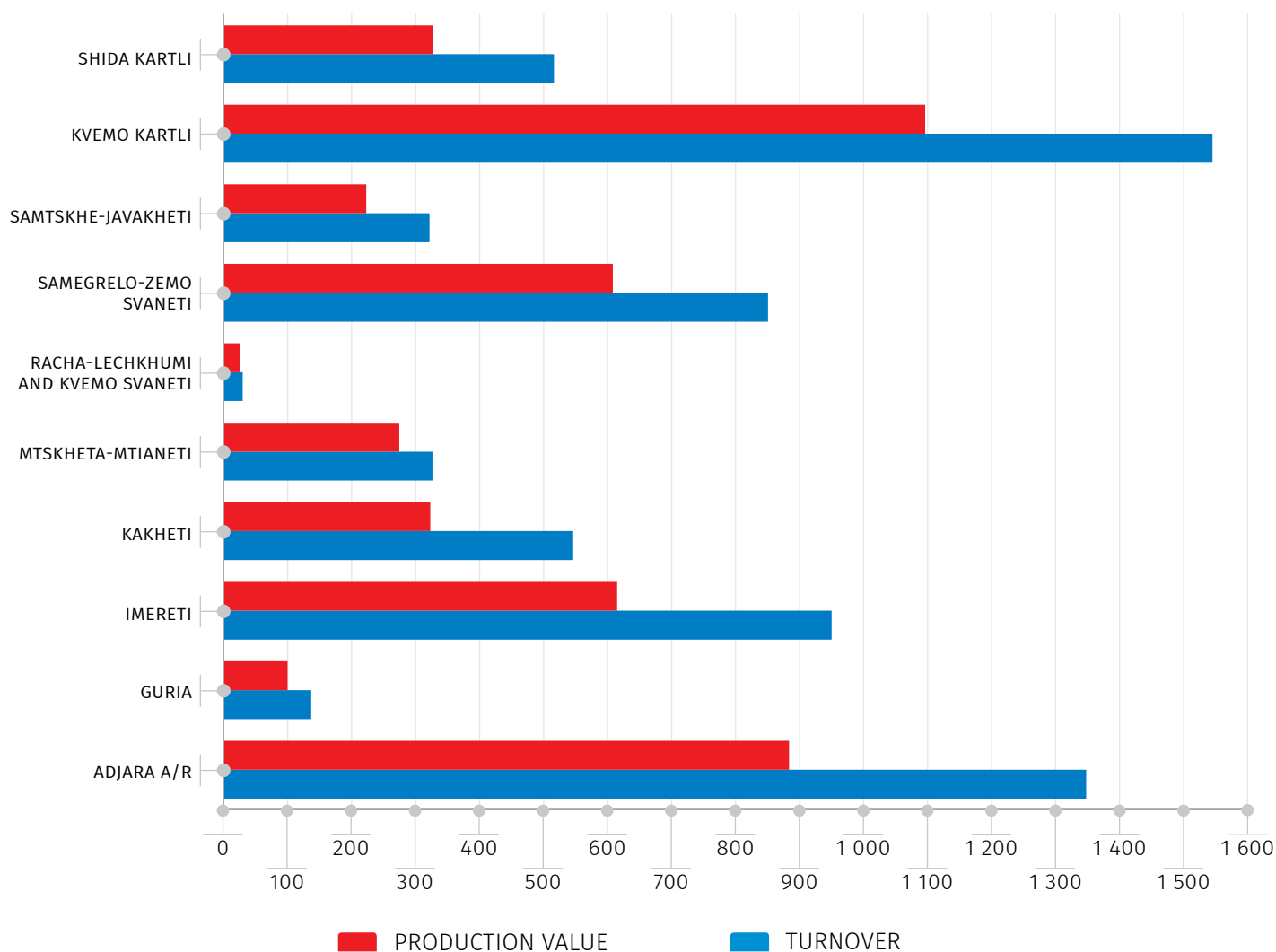
By regions, Tbilisi and following regions are leading in **gross turnover**:

- Tbilisi – 79.5 percent
- Kvemo Kartli – 4.8 percent
- Adjara – 4.2 percent
- Imereti – 3.0 percent
- Samegrelo-Zemo svaneti – 2.7 percent

By regions, Tbilisi and following regions are still leading in **gross production value**:

- Tbilisi – 63.8 percent
- Kvemo Kartli – 8.9 percent
- Adjara – 7.1 percent
- Imereti – 5.0 percent
- Samegrelo-Zemo svaneti – 4.9 percent

The chart below shows turnover and production value by region, except Tbilisi (in mln GEL):



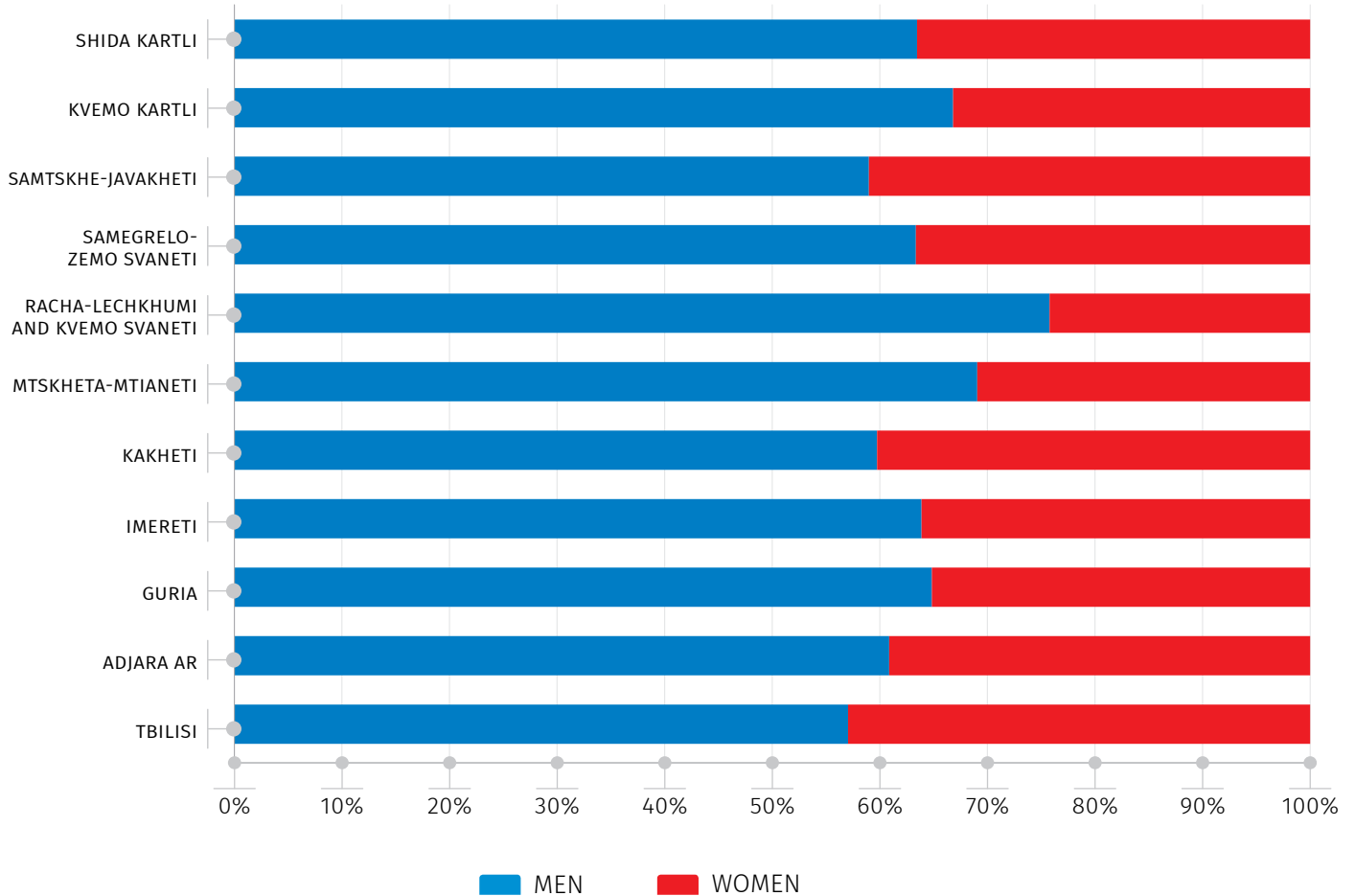
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Number of employees by regions is distributed as follows:

- Tbilisi – 66.0 percent
- Adjara – 8.5 percent
- Imereti – 6.8 percent
- Kvemo Kartli – 5.5 percent
- Samegrelo-Zemo svaneti – 3.6 percent

The figure below shows the distribution of total number of employees in separate regions by sex:



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05.03.2021

NOTES:

1. Statistical survey does not include:

- K, O, T, U sectors of activities
- 47.8 (Retail sale via stalls and markets)

2. Surveyed enterprises are classified:

- By kind of main activities
- According to actual address

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05.03.2021

The following classification of economic activities is used in the release:

Classification of Economic Activities (based on european standards, NACE rev.2)

| | |
|----------|--|
| A | Agriculture, forestry and fishing |
| B | Mining and quarrying |
| C | Manufacturing |
| D | Electricity, gas, steam and air conditioning supply |
| E | Water supply, sewerage, waste management and remediation activities |
| F | Construction |
| G | Wholesale and retail trade; repair of motor vehicles and motorcycles |
| H | Transportation and storage |
| I | Accommodation and food service activities |
| J | Information and communication |
| K | Financial and insurance activities |
| L | Real estate activities |
| M | Professional, scientific and technical activities |
| N | Administrative and support service activities |
| O | Public administration and defence; Compulsory social security |
| P | Education |
| Q | Human health and social work activities |
| R | Arts, entertainment and recreation |
| S | Other service activities |
| T | Activities of households as employers; undifferentiated goods- and services-producing activities of households for own use |
| U | Activities of extraterritorial organizations and bodies |

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