

National Statistics Office of Georgia

FOREIGN DIRECT INVESTMENTS

2021
QUARTER II
(PRELIMINARY)





08.09.2021

FOREIGN DIRECT INVESTMENTS

Q2 2021

(PRELIMINARY)

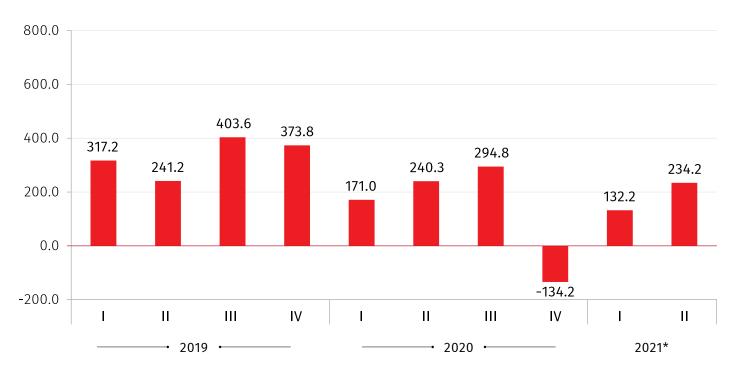
Foreign direct investments (FDI) in Georgia amounted to USD 234.2 million in Q2 2021 (preliminary data), down 2.6 percent from the adjusted data of Q2 2020. Reduction of the amount of equity, transferring of ownership from non-resident to the resident units and payment of debt by several companies are considered to be the main reasons for the decline of FDI.

The chart below shows dynamics of FDI during 2019-2021.

CHART №1

FDI IN GEORGIA IN 2019-2021

(MILLION US DOLLARS)



^{*}Preliminary data.



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TABLE Nº1

DYNAMICS OF FDI IN GEORGIA

(MILLION US DOLLARS)

YEAR	1	II	III	IV	TOTAL
2006	145.2	318.0	332.4	375.5	1 171.2
2007	330.8	375.3	470.6	588.0	1 764.7
2008	540.1	607.7	136.1	291.3	1 575.2
2009	114.5	178.3	179.1	194.9	666.8
2010	176.1	211.5	236.8	241.2	865.6
2011	222.6	273.1	309.1	329.2	1 134.0
2012	312.4	248.0	220.5	267.3	1 048.2
2013	291.8	224.1	271.6	251.6	1 039.2
2014	331.9	217.6	749.5	538.0	1 837.0
2015	343.4	493.2	531.1	361.0	1 728.8
2016	392.9	452.6	507.8	300.6	1 654.0
2017	413.3	396.6	635.4	535.4	1 980.8
2018	329.3	408.1	367.2	212.4	1 317.1
2019	317.2	241.2	403.6	373.8	1 335.8
2020	171.0	240.3	294.8	-134.2	572.0
2021*	132.2	234.2			366.4

^{*}Preliminary data.

TABLE Nº2

FDI IN GEORGIA BY COMPONENTS IN 2019-2021

(MILLION US DOLLARS)

		20	19		TOTAL 2020					TOTAL	2021*	
	1.0	H II	101	IV		1	H II	III	IV		1.0	11
TOTAL	317.2	241.2	403.6	373.8	1 335.8	171.0	240.3	294.8	-134.2	572.0	132.2	234.2
of which:												
Equity	109.6	154.0	268.7	171.6	704.0	42.1	130.3	93.1	-236.8	28.7	28.8	32.5
Reinvestment of earnings^	123.3	88.5	239.0	184.2	635.1	114.6	133.7	123.2	129.0	500.5	72.1	190.7
Debt instruments^^	84.2	-1.3	-104.1	17.9	-3.2	14.3	-23.7	78.5	-26.4	42.8	31.3	11.0

^{*}Preliminary data.

[^] Reinvestment of earnings - difference between profit/loss and dividends.

^{^^} Debt instruments- includes trade credits and loans.



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FDI by major investor countries in Q2 2021 is shown in table №3.

TABLE Nº3

MAJOR INVESTOR COUNTRIES BY Q2 2021

(MILLION US DOLLARS)

	2019			TOTAL		2020			TOTAL	2021*		
	1	П	III	IV		1	П	111	IV		1	П
TOTAL	317.2	241.2	403.6	373.8	1 335.8	171.0	240.3	294.8	-134.2	572.0	132.2	234.2
of which:												
United Kingdom	56.8	-22.3	81.1	121.3	236.9	72.0	59.2	115.2	56.6	303.0	88.4	77.1
Netherlands	-81.8	65.9	49.6	54.4	88.1	21.7	68.8	90.5	19.6	200.7	5.6	31.5
Czech Republic	-11.7	13.6	13.0	2.6	17.6	-3.0	0.1	5.7	-9.8	-7.0	14.1	30.8
Japan	18.3	11.9	16.3	-7.0	39.5	8.8	-8.6	15.2	-8.9	6.5	7.4	24.5
Turkey	69.0	51.1	-20.6	74.7	174.2	13.9	26.2	-3.6	42.6	79.0	29.6	21.1
Luxembourg	8.2	14.2	19.0	27.4	68.8	7.7	8.7	7.0	-1.8	21.6	5.6	15.5
Switzerland	4.1	2.3	4.7	-14.8	-3.8	0.5	0.5	4.8	-14.1	-8.3	-0.2	11.6
Malta	-35.4	8.0	15.9	12.7	1.2	10.2	19.3	4.5	11.9	45.9	-11.9	9.5
Marshall Islands	14.5	9.3	6.0	4.2	34.0	8.9	3.0	-1.1	-3.9	6.8	7.2	7.9
Other countries	275.2	87.3	218.6	98.1	679.3	30.3	63.2	56.7	-226.5	-76.3	-13.6	4.6

*Preliminary data.

The United Kingdom reaching USD 77.1 million in Q2 2021 (32.9 percent) was the major foreign direct investor country, Netherlands was the second with USD 31.5 million (13.5 percent) followed by Czech Republic with USD 30.8 (13.2 percent).

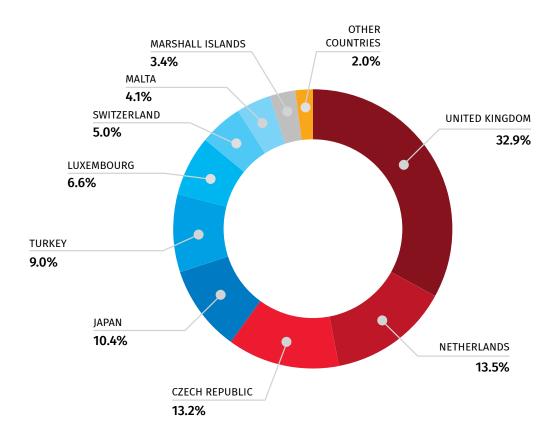
FDI by major foreign direct investor countries is shown in Chart №2.



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CHART Nº2

FDI BY MAJOR INVESTOR COUNTRIES IN Q2 2021*



*Preliminary data.

FDI by major economic sectors in Q2 2021 is shown in table №4.



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TABLE Nº4

FDI BY ECONOMIC SECTORS IN 2019-2021

(MILLION US DOLLARS)

	2019			TOTAL			2020		TOTAL	2021*		
	1.0	- 11	101	IV		1	H.	101	IV		1	П
TOTAL	317.2	241.2	403.6	373.8	1 335.8	171.0	240.3	294.8	-134.2	572.0	132.2	234.2
of which:												
Financial sector	48.1	-24.3	106.5	141.8	272.1	96.6	79.5	129.8	98.4	404.4	98.0	82.0
Energy sector	71.2	87.9	49.4	52.9	261.4	-23.4	31.4	34.4	-50.1	-7.8	41.6	65.2
Manufacturing	25.3	41.3	50.8	0.0	117.3	5.3	15.9	29.0	-14.6	35.5	26.3	46.5
Real Estate	-121.7	30.6	37.9	61.7	8.6	44.7	13.9	20.5	11.2	90.3	24.1	19.1
Health and social work	2.0	7.7	1.8	7.2	18.8	6.3	-1.1	1.6	3.7	10.6	12.0	5.4
Agriculture, fishing	1.5	1.2	1.2	2.3	6.3	-3.7	5.0	-1.3	-1.8	-1.8	0.8	1.3
Other sectors	290.8	96.7	156.0	107.9	651.4	45.2	95.7	80.7	-180.9	40.8	-70.7	14.6

^{*}Preliminary data.

The largest share of FDI was registered in the financial sector, reaching USD 82.0 million (35.0 percent) in Q2 2021, the energy sector was the second with USD 65.2 million (27.8 percent), followed by the manufacturing sector with USD 46.5 million (19.9 percent).

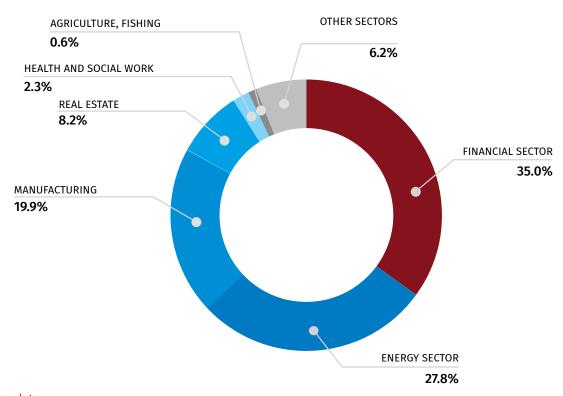
FDI by major economic sectors is shown in Chart №3.



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CHART №3

FDI BY MAJOR ECONOMIC SECTORS IN Q2 2021*



*Preliminary data.

SOURCE:

- 1. National Statistics Office of Georgia (Statistical survey on external economic activities);
- 2. National Bank of Georgia;
- 3. Ministry of Economy and Sustainable Development of Georgia;
- 4. Ministry of Finance and Economy of Adjarian A/R.

NOTICE:

The discrepancy between the totals and the sum in some cases can be explained by using rounded data.



08.09.2021

The statistical data will be revised according to Geostat's revision policy (based on the regular revision principle) as a result of adjusting data by respondents/administrative sources.

Since March 2018 (according to the IMF recommendations), Geostat has started compilation and dissemination position data for FDI in an integrated format, which allows surveyed economic units to provide Geostat with the adjusted information on a regular basis. Geostat uses this opportunity to update respectively statistical information in regards to ensure high quality of statistical data.

Adjusted data will be published on 15 August, 2022 that may affect some changes in the existing dynamic sets.

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