



National Statistics Office of Georgia

Geostat

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Data on External Economic Activities

Questionnaire # 10.2.1.1 (Annual)

Approved by resolution №4 of 19 February 2019 of the board of Geostat

- According to the paragraph one of article 25 of the "Law of Georgia on Official Statistics" the Geostat is authorized to request and receive from administrative bodies, physical and legal persons all kinds of statistical data and other information, including confidential information and/or information containing personal data to perform its functions. Responsibility for not providing information is under the Georgian Code of Administrative Offences, article 177¹²
- Individual data are considered confidential and protected by general administrative code of Georgia and by the Georgian "Law on Official Statistics, article 28
- **For additional information while filling the questionnaire out make a call:** Foreign Investments Statistics Division, tel: (995 32) 236 72 10 303/304/306/308; Tbilisi Statistics Bureau Tel: (995 32) 236 72 10 806/807/815; Fax: (995 32) 236 72 13; The above questionnaire can be found on the Geostat web page: <http://www.geostat.ge> and send completed one to the following e-mail address: info@geostat.ge; tbilisi@geostat.ge or you can fill in the online questionnaire at the following address: <http://database.geostat.ge/portal/ent/index.php>.
- Questionnaire is filled out by all enterprises, despite of organization/legal forms, types of economic activity, form of property and size of enterprise. Respondents are obliged to submit completed questionnaires to Geostat not later than May 20, 2019.

Interviewer (First and family name clearly) / (Signature) / Code

Person completing form (First and family name clearly) / Position / Tel.:

(E-mail address)..... Web-site:<http://www.>

Head of enterprise (First and family name clearly) E-mail / Tel.:

Observation period 2022 Year

Full name of the enterprise (company)			
Address	Legal		
	Actual		
Identification Number of Statistical Registry (eight digits)			<input style="width: 100%; height: 20px;" type="text"/>
Identification Number of a Tax Payer (INTP) (nine digits)			<input style="width: 100%; height: 20px;" type="text"/>
The main activity of the enterprise		Code	<input style="width: 100%; height: 20px;" type="text"/>
The main field of the enterprise		Code	<input style="width: 100%; height: 20px;" type="text"/>

Note: The grey cells are filled in Geostat.

Structure of equity/share capital at the end of reporting period (percentage)

Share of the state

Share of non-residents

Share of other entity

I. Participation in the equity/share capital of the enterprise

INTP	organization-legal forms	Name	Country of residence of partners	e	Share of founders in the equity/share capital (%)				
					2018 year/ I Q. Beginning	I Q. End/ II Q. Beginning	II Q. End/ III Q. Beginning	III Q. End/ IV Q. Beginning	IV Q. /2018 year end
a	b	c	d		1	2	3	4	5
				100					
				110					
				120					
				130					
				140					

I. „a“ Nonresident fellow (connected) enterprise(s)

(Nonresident company or physical person, who has legal and economic relationships with the nonresident direct investor(s)
(For example: Daughter company, grandmother company and etc.))

Nonresident fellow enterprise(S)		Indicate tupe of relationship	Country of residence
INTP	Name		
a	b	c	d

I. . „b“ Status of the enterprise

Status (The reason not filling questionnaire)	Notice

II. Capital of the enterprise, other funding and dividends

			Country	Investor	Currency	Beginning of period	Changes during period			End of period
							Net changes from transactions	Value changes	Other changes	
a	b	1	2	3	4	5	6	7	8	
Declared equity/share capital - Total	200_0	x	x				x	x		
Of which:										
Paid-in Capital Equity/share capital - Total	200	x	x							
Of which:										
Changes in the equity/share capital made by nonresidents (If 200(5) is filled out)	I Quarter	200_3								
	II Quarter									
	III Quarter									
	IV Quarter									
Share premium (capital gains received from selling shares)	I Quarter	205								
	II Quarter									
	III Quarter									
	IV Quarter									
Preference shares owned by a nonresident direct investors (at market value)	I Quarter	210								
	II Quarter									
	III Quarter									
	IV Quarter									
Financial profit/loss in accounting period (Operating income(operating revenue–operating expenses)+accrued interest receivable+current transfers receivable+other revenues receivable–accrued interest payable–current transfers payable–accrued taxes payable)	215	x	x	GEL	x		x	x	x	
Accumulated retained earnings/losses	230	x	x	GEL			x			
Of which:										
Profit/loss due to the exchange rate changes	215_1	x	x	GEL	x	x	x		x	
Reserve capital	I Quarter	220	x	x	GEL			x		
	II Quarter		x	x	GEL			x		
	III Quarter		x	x	GEL			x		
	IV Quarter		x	x	GEL			x		
Other reserves	I Quarter	225	x	x	GEL					
	II Quarter		x	x	GEL					
	III Quarter		x	x	GEL					
	IV Quarter		x	x	GEL					
Other funding by nonresident direct investors including fellow enterprises (other than loans and reinvestments)	I Quarter	227								
	II Quarter									
	III Quarter									
	IV Quarter									
Other securities issued by a resident enterprise owned by a nonresident direct investors	I Quarter	235								
	II Quarter									
	III Quarter									
	IV Quarter									

a	b	Country	Investor	Currency	Beginning of period	Changes during period			End of period
						Net changes from transactions	Value changes	Other changes	
		1	2	3	4	5	6	7	8
Declared dividends - Total	240_0			GEL					
Of which: Dividends actually received by owners in accounting period – Total	I Quarter			GEL					
	II Quarter			GEL					
	III Quarter			GEL					
	IV Quarter			GEL					
Of which: Dividends actually received by nonresident owners (If 240(5) is filled out)	I Quarter			GEL					
	II Quarter			GEL					
	III Quarter			GEL					
	IV Quarter			GEL					

II. „a“ Liabilities of resident enterprise to nonresidents

a	b	Country	Investor	Currency	Beginning of period	Changes during period			End of period
						Net changes from transactions	Value changes	Other changes	
		1	2	3	4	5	6	1	2
Advanced payment received from a nonresident direct investors corresponding products (goods or/and services) of which have not been delivered	I Quarter								
	II Quarter								
	III Quarter								
	IV Quarter								
Products (goods or/and services) received from a nonresident direct investors the payment for which has not been made	I Quarter								
	II Quarter								
	III Quarter								
	IV Quarter								
Portfolio Investments and financial derivatives made by nonresidents (stocks, bonds, preference share, money market instruments and etc.) (please specify). Column 6 fill with value changes									
Advanced payment received from other nonresidents (other than direct investors) corresponding products (goods and/or services) of which have not been delivered									
Products (goods and/or services) received from other nonresidents (other than direct investors) the payment of which has not been delivered									

III. Claims of resident enterprise to nonresidents

a	b	Percent c	Country 1	Investor 2	Currency 3	Beginning of period 4	Changes during period			End of period 8
							Net changes from transactions 5	exchange rate changes 6	Other changes 7	
Deposits and funds in the open accounts in nonresident banks or other	300	x	x	x						
Foreign currency (cash in the cash desk of the enterprise, except amount in national currency, GEL)	305	x	x	x						
Long-term loans given to the nonresident direct investors (please, indicate annual interest rate)	310	I Quarter %							
		II Quarter %							
		III Quarter %							
		IV Quarter %							
Accrued interest to the long-term loans given to the nonresident direct investors (311(8)=311(4)+311(5)-312(5)+311(7))	311	I Quarter	x							
		II Quarter	x							
		III Quarter	x							
		IV Quarter	x							
Of which: Interest income actually received during the accounting period from the long-term loans given to nonresident direct investors	312	I Quarter	x			x		x	x	x
		II Quarter	x			x		x	x	x
		III Quarter	x			x		x	x	x
		IV Quarter	x			x		x	x	x
Short-term loans given to nonresident direct investors (please, indicate annual interest rate)	315	I Quarter %							
		II Quarter %							
		III Quarter %							
		IV Quarter %							
Accrued interest to the short-term loans given to the nonresident direct investors (316(8)=316(4)+316(5)-317(5)+316(7))	316	I Quarter	x							
		II Quarter	x							
		III Quarter	x							
		IV Quarter	x							
Of which: Interest income actually received during the accounting period from the short-term loans given to nonresident direct investors	317	I Quarter	x			x		x	x	x
		II Quarter	x			x		x	x	x
		III Quarter	x			x		x	x	x
		IV Quarter	x			x		x	x	x
Advanced payment made to nonresident direct investors the corresponding products (goods or/and services) of which have not been received	320	I Quarter	x							
		II Quarter	x							
		III Quarter	x							
		IV Quarter	x							
Products (goods or/and services) sent to nonresident direct investors the corresponding payment of which has not been received	325	I Quarter	x							
		II Quarter	x							
		III Quarter	x							
		IV Quarter	x							

a	b	Percent c	Country 1	Investor 2	Currency 3	Beginning of period 4	Changes during period			End of period 8
							Net changes from transactions 5	exchange rate changes 6	Other changes 7	
Long-term loans given to other nonresidents (except direct investors and direct investment enterprises) (please, indicate annual interest rate)	330	.... % .... %	x x	x x						
Accrued interest amount on long-term loans given to other nonresidents	331	.... %	x	x						
Actually received interest amount from long-term loans given to other nonresidents	332	.... %	x	x		x	x	x	x	
Short-term loans given to other nonresidents (except direct investors and direct investment enterprises) (please, indicate annual interest rate)	335	.... % .... %	x x	x x						
Accrued interest amount on short-term loans given to other nonresidents	336	.... %	x	x						
Short-term loans given to other nonresidents (except direct investors and direct investment enterprises) (please, indicate annual interest rate)	337	.... %	x	x						
Advance payment given to other nonresidents (except nonresident direct investors and direct investment enterprises), the corresponding products (goods or/and services) of which have not been received	340	x x	x x	x x						
Products (goods or/and services) sent to other nonresidents (except nonresident direct investors and direct investment enterprises) the corresponding payment of which has not been received	345	x x	x x	x x						
Portfolio investments and financial derivatives made in nonresident enterprises (purchased securities, bonds, and money market instruments and others) (please specify)	350	x x								

**III,,a“ Investments by the resident enterprise to the nonresident direct investment enterprise
(When a resident owns 10% or more of equity/share capital) and received profits**

a	b	Percent c	Country 1	Non-resident enterprise 2	Currency 3	Beginning of period 4	Changes during period			End of period 8
							Net changes from transactions 5	Value changes 6	Other changes 7	
Share capital in the foreign direct investment enterprise (abroad) at market value (point out the volume of share in percentage)	360 % %								
Long-term loans given to the direct investment enterprise (please, indicate annual interest rate)	365	.... % .... %					x x			
Accrued interest to the long-term loans given to the direct investment enterprise	366	.... % .... %					x x			
Interest income actually received from long-term loans given to the direct investment enterprises in an accounting period	367	x x				x x	x x	x x	x x	
Short-term loans given to the direct investment enterprise (please, indicate annual interest rate)	370	.... % .... %					x x			
Accrued interest to the short-term loans given to the direct investment enterprise	371	.... % .... %					x x			
Interest income actually received from short-term loans given to the direct investment enterprise in an accounting period	372	x x				x x	x x	x x	x x	
Advance payment given to the direct investment enterprise corresponding products of which (goods or/and services) have not been received	375	x x					x x			

		Percent	Country	Non-resident enterprise	Currency	Beginning of period	Changes during period			End of period
							Net changes from transactions	Value changes	Other changes	
a	b	c	1	2	3	4	5	6	7	8
Advanced payment received from a direct investment enterprise corresponding products (goods or/and services) of which have not been delivered	376	x						x		
Products (goods or/and services) sent to the direct investment enterprise corresponding payment of which has not been received	380	x						x		
Products (goods or/and serviced) received from a direct investment enterprise the payment for which has not been made	381	x						x		
Purchasing of securities issued by the direct investment enterprise (excluding ordinary shares) (please, indicate)	390	x						x		
Dividends actually received from the direct investment enterprise during the accounting period	392	x				x		x	x	x
Financial profit/loss of the direct investment enterprise in accounting period	394	x				x		x	x	x

IV. Loans from nonresidents and their service

General information on loans	Line	Loan №...	
a	b	1	
Lender (physical person, company or the State)	400		
Lender's relationship with the reporting enterprise (point out)	402	1. Direct investor	2. Other nonresidents (except for direct investor and fellow enterprise) (Please, specify the type of relationship) 3. Nonresident having relationship (contact) with a nonresident direct investor (point out the type of relationships) (Please, specify the type of relationship)
Did reclassification of lender nonresident investor take place during the accounting period? (point out)	403	1. Yes	2. No
Participation of lender in the equity/share capital of reporting enterprise	404 %	
Lender's country of legal residence	406		
Guarantor (point out)	408	1. State	2. Others (specify) 3. Without guarantor
Currency of loan transaction indicated in the agreement	412		
Date of obtaining a loan (date of first loan transaction)	414	..... (Day/Month/Year)	
Date of beginning of payment of the loan principal	416	..... (Day/Month/Year)	
Date of beginning of payment of the interest	416_1	..... (Day/Month/Year)	
Date of ending payment of a loan principal	418	..... (Day/Month/Year)	
Terms of payment of principal amount (if 1 or 2 are marked, please, indicate the months of payment)	420	1. Equal amounts once a year..... (month) 2. Equal amounts once a year..... (month) 3. Equal amount quarterly 4. Equal amount monthly	5. Entirely at the end of the loan term 6. By annuity method 7. Other (specify)
Terms of payment of principal amount (if 1 or 2 are marked, please, indicate the months of payment)	422	... %	
Annual interest rate of a loan	424	... %	
Interest rate of penalty	426	1. Once a year (month) 2. Twice a year (months) 3. Quarterly	4. Monthly 5. Fully at the end of maturity 6. Other (specify).....
Did restructuring of the principal debt take place during the accounting period?	428	1. Yes (Please, fill in the lines 530(1)-536(1))	2. No
Did restructuring of the amount of interest take place during the accounting period?	430	1. Yes (Please, fill in the lines 548(1)-552(1))	2. No
Did restructuring of the amount of penalty take place during the accounting period?	432	1. Yes (Please, fill in the lines 560(1)-564(1))	2. No

Stocks during accounting period

	Line	Stock at the beginning of the period	Exchange rate change (When debt in foreign currency is switched into Georgian Lari) (570)	Other changes („+“ or „-“) 500(3)	Stock at the end of the period
a	b	1	2	3	4
Loan principal (500=501+502) (500(1)+520(1)-522(1)+530(1)-531(1)-532(1)-534(1)-536(1)+549_1+564_1+500(2)+500(3)=500(4))	500				
Of which: Loan principal amount in the accounting period, for which the due date hasn't appeared yet	501		x	x	
Overdue principal amount	502		x	x	
Stock of interest (504(1)+538(1)-540(1)+548(1)-549_1-549_2-550(1)+564(3)+504(2)+504(3)=504(4))	504				
Of which: Overdue interest (508=<504)	508		x	x	
Penalty (510(1)+554(1)-556(1)-560(1)+562(1)-564_1(1)-564_2(1)-564_3(1)+510(2)+510(3)=510(4))	510				

Transactions during the accounting period

a	Line	Currency	Year (Clmn.1= Clmn.2+ Clmn.3+ Clmn.4+ Clmn.5)	Of which:			
				I Quarter	II Quarter	III Quarter	IV Quarter
	b	c	1	2	3	4	5
Taking of loan (Tranche)	520						
Payment of principal amount (522=524+526+528)	522						
Of which: Principle debt payable within reporting period (envisaged by the agreement)	524						
Overdue	526						
Prepayment	528						
Reorganization of the amount of principal (“+” or “-“)	530						
Capitalization of the amount of principal	531						
Cancellation of the current amount of principal	532						
Overdue principal amount	534						
Principal amount of the loan to be paid in the future	536						
Interest accrued	538						
Payment of interest (540=542+544+546)	540						
Of which: Interest payable during the accounting period (envisaged by the agreement)	542						
Overdue	544						
Prepayment	546						
Reorganization of the interest amount („+“ or „-“)	548						
Interest amount transferred to loan principal	549_1						
Interest amount transferred to capital	549_2						
Cancellation of the interest amount	550						
Of which: Overdue interest	552						

a	Line b	Currency c	Year (Clmn.1= Clmn.2+ Clmn.3+ Clmn.4+ Clmn.5)	Of which:			
				I Quarter 2	II Quarter 3	III Quarter 4	IV Quarter 5
Penalty accrued	554						
Payment of penalty	556						
Cancellation of penalty	560						
Reorganization of penalty (“+” or “-“)/ Capitalization* (Specify)	562/564						
penalty amount transferred to loan principal	564_1						
penalty amount transferred to capital	564_2						
penalty amount transferred to interest	564_3						

* In case of capitalization don't fill 562/564 lines, but fill line 564_1 and/or line 564_2 and/or line 564_3.

V. International services¹

a	b	Currency	Amount
		1	2
Service provided to nonresidents (Export of Services)	600		
Service Received from nonresidents (Import of Services)	700		

Time spent on filling the questionnaire

Hours

Minutes

¹ Cost of services provided during the accounting period but not the amount actually paid/received for their provision.

Definitions

Residents - individual persons, households, enterprises and other institutions, o/w: affiliations of foreign organizations and banks, daughter companies located in Georgia and doing business here for more than one year, or the center of their economic interests are in Georgia (despite of the fact, whether Georgian citizens are share holders of their organization or not).

Direct investor - nonresident or/and resident economic entity, physical or legal person, owing not less than 10% of enterprise equity/share capital. In the event of affiliation direct investor is represented by the head office, and in the event of a daughter company it is represented by the parent. An enterprise may have more than one direct investor.

Nonresident direct investment enterprise – nonresident legal entity, in which a resident owes not less than 10 % of the equity/share capital of the enterprise

Portfolio investor – nonresident or/and resident economic entity, physical or legal person, owing less than 10% of the equity capital of the enterprise or/and owes preference shares issued by the enterprise, bonds or other debt securities.

Other non-resident _ nonresident economic unit, physical or a legal person, not owing shares in the equity capital of the enterprise, securities issued by enterprise and other debt instruments.

Direct investment – all kinds of investments carried out by the direct investor.

Portfolio investments _ investments in various securities, shares and other investment instruments (bonds, promissory note, etc.) and other financial derivatives.

Regular share – securities issued by the JSC allowing its owner to participate in the management of enterprise activities and receive dividends from profit.

Preference shares – securities issued by the Joint Stock Company, the owner of which gets the right to receive the predetermined value of dividends.

Bonds _ securities of hard currency issued for a certain period of time, containing obligations of payment of the principal along with interest on a specified date.

Promissory note (note of a loan) _ legal tax liability in a written form, a monetary document issued by a person obtaining a loan on the name of a creditor by which the latter gets the right to request from the borrower the payment of the amount pointed out in the promissory note in the fixed time, (in International trade a Promissory note is one of the main sources of payment and commercial crediting).

Financial derivatives:

Option _ settlement, giving right to one of the parties to buy goods or securities in the future at the price set in the Contract in the specific time defined in advance;

Financial futures being in circulation, (quick contacts), a type of settlement at the goods market and the stock exchange, comprising the advance acquisition of goods or securities, considers realization of goods at the price defined by the Contract after a certain period of time from the date the settlement was signed;

Hard currency swap _ bilateral agreement, in accordance of which the parties exchange liability flows of similar amount. Such exchanges take place in agreed time frame fixed in the agreement terms signed before.

Other investment _ investment not belonging to direct and portfolio investments, such as trade, credit, other credit (except for the ones received from the direct investors), also from international financial institutions (the WB, the IMF, the EBRD, etc.), foreign state credits issued under guarantee of the Government of Georgia received in the form of grants, resident legal persons' deposits in the foreign banks (bank accounts).

Reclassification of investor - when nonresident direct investor became resident or nonresident/resident portfolio or other nonresident/resident investor.

Capitalization of the amount of principle debt-refers to transfer of the principle debt amount to the authorized capital.

Capitalization of interest or penalty -refers to transfer of the amount of interest or penalty accrued on the loan to the principle loan or to the share/equity capital.

Reorganization of a principal loan, interest and penalty terms agreed on the bases of bilateral Agreement on the payment terms and interest/penalty rate changes. After

Long term loan _ a loan extended for more than one year term.

Short term loan _ a loan extended for one year or less.

Annuity_ a rule of payment of loans, when the principal amount and interest make equal amount.

Royalty _ license fee in the form of periodic transfers received from the sale of goods produced on the basis of licensed technologies

Insurance premium (premium) – amount required for insurance, to be paid by the ensuring person to the insurer company.

Insurance losses (insurance remuneration) – the amount within the frame of insurance, paid by the insurer company to the ensured person in the event when the insurance case occurs.

“Net Changes from transaction” _ total of transactions having taken place during the accounting period, which may be positive or negative.

Other changes _ Is not considered as operation (Operation – transaction, made by agreement between two parts). Column of “other changes” is basically used in case of investor reclassification.

Operation made by non-resident founder(s) in equity/share capital _ operation made by direct investor. Also contains of operations made by direct investor(s), who have become portfolio investor in the current period and vice-versa, operations made by portfolio investor, who have become direct investor in the current period.

Note: part IV of the above questionnaire. Loans received from non-residents and their service (so called page of loan) is filled out separately for each loan

Thank you for your cooperation!