



National Statistics Office of Georgia

Geostat

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Data on External Economic Activities

Questionnaire # 10.2.1.3 (Quarterly)

Approved by resolution №4 of 19 February 2019 of the board of Geostat

- According to the paragraph one of article 25 of the "Law of Georgia on Official Statistics" the Geostat is authorized to request and receive from administrative bodies, physical and legal persons all kinds of statistical data and other information, including confidential information and/or information containing personal data to perform its functions. Responsibility for not providing information is under the Georgian Code of Administrative Offences, article 177¹²

- Individual data are considered confidential and protected by general administrative code of Georgia and by the Georgian "Law on Official Statistics, article 28

- **For additional information while filling the questionnaire out make a call:** Foreign Investments Statistics Division, tel: (995 32) 236 72 10 806/807/815/303/304/306/308 fax: (995 32) 236 72 10 303; the above questionnaire can be found on the Geostat web page: <http://www.geostat.ge> and send completed one to the following e-mail address: info@geostat.ge; tbilisi@geostat.ge or you can fill in the online questionnaire at the following address: <http://database.geostat.ge/portal/ent/index.php>.
- Questionnaire is filled out by all enterprises, despite of organization/legal forms, types of economic activity, form of property and size of enterprise. Respondents are obliged to submit completed questionnaires to Geostat not later than 25 days after reference period.

Interviewer (First and family name clearly) / (Signature) / Code

Person completing form (First and family name clearly) / Position / Tel.:

(E-mail address)..... Web-site: http://www.

Head of enterprise (First and family name clearly) E-mail / Tel.:

Observation period ... Q 2023

Full name of the enterprise (company)			
Address	Legal		
	Actual		
Identification Number of Statistical Registry (eight digits)			
Identification Number of a Tax Payer (INTP) (nine digits)			
The main activity of the enterprise		Code	
The main field of the enterprise		Code	

Note: The grey cells are filled in Geostat.

Structure of equity/share capital at the end of reporting period (percentage)

Share of the state

Share of non-residents

Share of other entity

I. Participation in the equity/share capital of the enterprise

Founders					Share of founders in the equity/share capital (%)	
List of founders (indicating their organization-legal forms and) or full name of physical persons				Country of residence of partners		
INTP	organization-legal forms	Name			At the beginning of period	At the end of period
a	b	c	d	e	1	2
				100		
				110		
				120		
				130		
				140		

I. „a“ Nonresident fellow (connected) enterprise(s)

(Nonresident company or physical person, who has legal and economic relationships with the nonresident direct investor(s))

INTP	Nonresident fellow enterprise(S) Name	Indicate tupe of relationship	Country of residence
a	b	c	d

I. „b“ Status of the enterprise

Status (The reason not filling questionnaire)	Notice

II. Capital of the enterprise, other funding and dividends

		Country	Company	Currency	Beginning of period	Changes during period			End of period
						Net changes from transactions	Value changes	Other changes	
a	b	1	2	3	4	5	6	7	8
Declared equity/share capital - Total	200_0	x	x			x	x		
From which:									
Paid-in Capital Equity/share capital - Total	200	x	x						
From which:					x		x	x	x
Changes in the equity/share capital made by nonresidents (If 200(5) is filled out)	200_3				x		x	x	x
					x		x	x	x
Issued capital (capital gains received from selling shares)	205								
Preference shares owned by a nonresident direct investors (at market value)	210								
Financial profit/loss in accounting period	215	x	x	GEL	x		x	x	x
From which:									
Profit/loss due to the exchange rate changes	215_1	x	x	GEL	x		x	x	x
Reserve capital	220	x	x	GEL			x		
Other reserves	225	x	x	GEL			x		
Accumulated retained earnings/losses	230	x	x	GEL			x		
Other funding by nonresident direct investors including fellow enterprises (other than loans and reinvestments)	227								
Other securities issued by a resident enterprise owned by a nonresident direct investors	235								
Declared dividends - Total	240_0	x	x	GEL			x	x	
From which:									
Dividends actually distributed in accounting period - Total	240	x	x	GEL	x		x	x	x
From which:									
Dividends actually distributed to nonresidents (If 240(5) is filled out)	240_1			GEL	x		x	x	x
				GEL	x		x	x	x

I. „a“ Liabilities of resident enterprise to nonresidents

a	b	Country 1	Company 2	Currency 3	Beginning of period 4	Changes during period			End of period 8
						Net changes from transactions 5	Value changes 6	Other changes 7	
Advanced payment received from a nonresident direct investor corresponding products (goods or/and services) of which have not been delivered	250						x		
Products (goods or/and serviced) received from a nonresident direct investors the payment for which has not been made	255						x		
<u>Portfolio Investments</u> and financial derivatives made by nonresidents (stocks, bonds, preference share, money market instruments and etc.) (please specify	260						x		
Advanced payment received from other nonresidents (other than direct investors) corresponding products (goods and/or services) of which have not been delivered	265	x	x				x		
Products (goods and/or services) received from other nonresidents (other than direct investors) the payment of which has not been delivered	270	x	x				x		

III. Claims of resident enterprise to nonresidents

a	b	Percent	Country 1	Company 2	Currency 3	Beginning of period 4	Changes during period			End of period 8
							Net changes from transactions 5	Value changes 6	Other changes 7	
Deposits and funds in the open accounts in nonresident banks or other nonresident financial organizations	300	x	x	x				x		
Foreign currency (cash in the cash desk of the enterprise, except amount in national currency, GEL)	305	x	x	x				x		
Long-term loans given to the nonresident direct investors (please, indicate annual interest rate)	310	... %						x		
Acrued interest to the long-term loans given to the nonresident direct investors (311(8)=311(4)+311(5)-312(5)+311(7))	311	x						x		
Interest income actually received during the accounting period from the long-term loans given to nonresident direct investors	312	x				x		x	x	x
Short-term loans given to nonresident direct investors (please, indicate annual interest rate)	315	... %						x		
Acrued interest to the short-term loans given to the nonresident direct investors (316(8)=316(4)+316(5)-317(5)+316(7))	316	x						x		

a	b	Percent	Country	Company	Currency	Beginning of period	Changes during period			End of period
							Net changes from transactions	Value changes	Other changes	
			1	2	3	4	5	6	7	8
Interest income actually received during the accounting period from the short-term loans given to nonresident direct investors	317	x x				x x		x x	x x	x x
Advanced payment made to nonresident direct investors the corresponding products (goods or/and services) of which have not been received	320	x x						x x		
Products (goods or/and services) sent to nonresident direct investors the corresponding payment of which has not been received	325	x x						x x		
Long-term loans given to other nonresidents (except direct investors and direct investment enterprises) (please, indicate annual interest rate)	330	.... % .... %	x x	x x				x x		
Accrued interest amount on long-term loans given to other nonresidents	331	.... %	x	x						
Actually received interest amount from long-term loans given to other nonresidents	332	.... %	x	x		x		x	x	x
Short-term loans given to other nonresidents (except direct investors and direct investment enterprises) (please, indicate annual interest rate)	335	.... % .... %	x x	x x				x x		
Accrued interest amount on short-term loans given to other nonresidents	336	.... %	x	x						
Short-term loans given to other nonresidents (except direct investors and direct investment enterprises) (please, indicate annual interest rate)	337	.... %	x	x						
Advance payment given to other nonresidents (except nonresident direct investors and direct investment enterprises), the corresponding products (goods or/and services) of which have not been received	340	x x	x x	x x				x x		
Products (goods or/and services) sent to other nonresidents (except nonresident direct investors and direct investment enterprises) the corresponding payment of which has not been received	345	x x	x x	x x				x x		
Portfolio investments and financial derivatives made in nonresident enterprises (purchased securities, bonds, and money market instruments and others) (please specify)	350	x x								

**III. „a“ Investments made by the resident enterprise in the nonresident direct investment enterprise
(When a resident owns 10% or more of equity/share capital) and received profits**

a	b	Percent	Country	Company	Currency	Beginning of period	Changes during period			End of period
							Net changes from transactions	Value changes	Other changes	
			1	2	3	4	5	6	7	8
Share capital in the foreign direct investment enterprise (abroad) at market value (point out the volume of share in percentage)	360 % %								
Long-term loans given to the direct investment enterprise (please, indicate annual interest rate)	365	.... % .... %						x x		
Accrued interest to the long-term loans given to the direct investment enterprise	366	.... % .... %						x x		
Interest income actually received from long-term loans given to the direct investment enterprises	367	x x				x x		x x	x x	x x
Short-term loans given to the direct investment enterprise (please, indicate annual interest rate)	370	.... % .... %						x x		
Accrued interest to the short-term loans given to the direct investment enterprise	371	.... % .... %						x x		

a	b	Percent	Country	Company	Currency	Beginning of period	Changes during period			End of period
							Net changes from transactions	Value changes	Other changes	
			1	2	3	4	5	6	7	8
Interest income actually received from short-term loans given to the direct investment enterprise	372	x				x		x	x	x
Advance payment given to the direct investment enterprise corresponding products of which (goods or/and services) have not been received	375	x				x		x	x	x
Advanced payment received from a direct investment enterprise corresponding products (goods or/and services) of which have not been delivered	376	x						x		
Products (goods or/and services) sent to the direct investment enterprise corresponding payment of which has not been received	380	x						x		
Products (goods or/and serviced) received from a direct investment enterprise the payment for which has not been made	381	x						x		
Purchasing of securities issued by the direct investment enterprise (excluding ordinary shares) (please, indicate)	390	x								
Dividends actually received from the direct investment enterprise during the accounting period	392	x				x		x	x	x
Financial profit/loss of the direct investment enterprise in accounting period	394	x				x		x	x	x

IV. Loans received from nonresidents and their service

General information on loans	Line	Loan #...		
a	b	1		
Lender (physical person, company or the State)	400			
Lender's relationship with the reporting enterprise (point out)	402	1. Direct investor	2. Other nonresidents (except direct investor and fellow enterprise) (Please, specify the type of relationship)	3. Nonresident having relationship (contact) with a nonresident direct investor (point out the type of relationships) (Please, specify the type of relationship)
Did reclassification of lender nonresident investor take place during the accounting period? (point out)	403	1. Yes	2. No	
Participation of lender in the equity/share capital of reporting enterprise	404 %		
Lender's country of legal residence	406			
Guarantor (point out)	408	1. State	2. Others (specify)	3. Without guarantor
Currency of loan transaction indicated in the agreement	412			
Date of obtaining a loan	414	..... (Day/Month/Year)		
Date of beginning of payment of the principal loan	416	..... (Day/Month/Year)		
Date of beginning of payment of the interest	416_1	..... (Day/Month/Year)		
Date of beginning of payment of the penalty	418	..... (Day/Month/Year)		
Terms of payment of principal amount (if 1 or 2 are marked, please, indicate the months of payment)	420	1. In equal amounts once a year..... (month)	5. In full when the loan is mature	6. By annuity method
		2. In equal amount twice a year (months)	7. Other (specify)	
		3. In equal amount quarterly		
		4. In equal amount monthly		
Terms of payment of principal amount (if 1 or 2 are marked, please, indicate the months of payment)	422 %		
Annual interest rate of a loan	424 %		
Interest rate of penalty	426	1. Once a year (month)	4. Monthly	5. Fully at the end of maturity
		2. Twice a year (months)	6. Other (specify)	
		3. Quarterly		
Did restructuring of the principal debt take place during the accounting period?	428	1. Yes (Please, fill in the lines 530(1)-536(1))	2. No	
Did restructuring of the amount of interest take place during the accounting period?	430	1. Yes (Please, fill in the lines 548(1)-552(1))	2. No	
Did restructuring of the amount of penalty take place during the accounting period?	432	1. Yes (Please, fill in the lines 560(1)-564(1))	2. No	

Stocks and transactions of the loan during accounting period

a	Line b	Stock at the beginning of the period 1	Stock at the beginning of the period 2	Factual transactions during the accounting period		Line b	Amount 1
				a	b		
Principal debt Please, specify currency							
Stocks of principal 500(1)=501(1)+502(1) 500(2)=500(1)+520(1)-522(1)+530(1)-531(1)-532(1)-534(1)- 536(1)+570+500(3)	500			Taking of loan (tranche) - Total 520(1)=520_1(1)+520_2(1)+520_3(1)		520	
Of which:				I month of accounting quarter (specify)		520_1	
Stocks of principal payment of which not yet due	501			II month of accounting quarter (specify)		520_2	
Overdue principle debt	502			III month of accounting quarter (specify)		520_3	
Changes in the amount of principle due to the exchange rate changes in the accounting period („+“ or „-“)	570			Payment of principal amount 522(1)=524(1)+526(1)+528(1)		522	
Other Changes („+“ or „-“)	500 (3)			Of which:			
Interest Please, specify currency -----				Principle debt payable within reporting period (envisaged by the agreement)		524	
Stocks of interest 504(2)=504(1)+538(1)-540(1)+548(1)-549_1(1)-549_2(1)- 550(1)+572+504(3)	504			Overdue		526	
Of which:				Prepayment		528	
Overdue interest	508			Reorganization of the amount of principal debt		530	
Changes in the amount of interest due to the exchange rate changes in the accounting period („+“ or „-“)	572			Capitalization of the amount of principal debt		531	
Other Changes („+“ or „-“)	504 (3)			Cancellation of the amount of principal debt		532	
Penalty Please, specify currency				Overdue principal debt amount		534	
Stocks of penalty 510(2)= 510(1)+554(1)-556(1)-560(1)-562(1)-564_1(1)-564_2(1)- 564_3(1)+574+510(3)	510			Principal amount of the loan to be paid in the future		536	
Of which:				Interest accrued in the accounting period		538	
Overdue interest	508			Payment of Interest 540(1)=542(1)+544(1)+546(1)		540	
Changes in the amount of interest due to the exchange rate changes in the accounting period („+“ or „-“)	572			Of which:			
Other Changes („+“ or „-“)	504 (3)			Interest payable during the accounting period (envisaged by the agreement)		542	
Penalty Please, specify currency				Overdue		544	
Stocks of penalty 510(2)= 510(1)+554(1)-556(1)-560(1)-562(1)-564_1(1)-564_2(1)- 564_3(1)+574+510(3)	510			Prepayment		546	
Of which:				Reorganization of the interest amount		548	
Overdue interest	508			Interest amount transferred to loan principal		549_1	
Changes in the amount of penalty due to the exchange rate changes in the accounting period („+“ or „-“)	574			Interest amount transferred to capital		549_2	x
Other Changes („+“ or „-“)	510(3)			Cancellation of the interest amount		550	
Penalty Please, specify currency				From which:			
Stocks of penalty 510(2)= 510(1)+554(1)-556(1)-560(1)-562(1)-564_1(1)-564_2(1)- 564_3(1)+574+510(3)	510			Overdue interest		552	
Of which:				Penalty accrued in the accounting period		554	
Overdue interest	508			Payment of penalty		556	
Changes in the amount of penalty due to the exchange rate changes in the accounting period („+“ or „-“)	574			Cancellation of penalty		560	
Other Changes („+“ or „-“)	510(3)			Reorganization of penalty („+“ or „-“)/ Capitalization* (Specify)		562/564	
Penalty Please, specify currency				penalty amount transferred to loan principal		564_1	
Stocks of penalty 510(2)= 510(1)+554(1)-556(1)-560(1)-562(1)-564_1(1)-564_2(1)- 564_3(1)+574+510(3)	510			penalty amount transferred to capital		564_2	
Of which:				penalty amount transferred to interest		564_3	x
Overdue interest	508						

*In case of capitalization, str. 562/564 is not filled and str. 564_1 is directly filled in and/or str. 564_2 and/or str. 564_3

V. International services¹

		Currency	Amount
a	b	1	2
Service provided to nonresidents (Export of Services)	600		
Service Received from nonresidents (Import of Services)	700		

Time spent on filling the questionnaire

Hours

Minutes

¹ Cost of services provided during the accounting period but not the amount actually paid/received for their provision.

Definitions

Residents - individual persons, households, enterprises and other institutions, o/w: affiliations of foreign organizations and banks, daughter companies located in Georgia and doing business here for more than one year, or the center of their economic interests are in Georgia (despite of the fact, whether Georgian citizens are share holders of their organization or not).

Direct investor - nonresident or/and resident economic entity, physical or legal person, owing not less than 10% of enterprise equity/share capital. In the event of affiliation direct investor is represented by the head office, and in the event of a daughter company it is represented by the parent. An enterprise may have more than one direct investor.

Nonresident direct investment enterprise – nonresident legal entity, in which a resident owes not less than 10 % of the equity/share capital of the enterprise

Portfolio investor – nonresident or/and resident economic entity, physical or legal person, owing less than 10% of the equity capital of the enterprise or/and owes preference shares issued by the enterprise, bonds or other debt securities.

Other non-resident _ nonresident economic unit, physical or a legal person, not owing shares in the equity capital of the enterprise, securities issued by enterprise and other debt instruments.

Direct investment – all kinds of investments carried out by the direct investor.

Portfolio investments _ investments in various securities, shares and other investment instruments (bonds, promissory note, etc.) and other financial derivatives.

Regular share – securities issued by the JSC allowing its owner to participate in the management of enterprise activities and receive dividends from profit.

Preference shares – securities issued by the Joint Stock Company, the owner of which gets the right to receive the predetermined value of dividends.

Bonds _ securities of hard currency issued for a certain period of time, containing obligations of payment of the principal along with interest on a specified date.

Promissory note (note of a loan) _ legal tax liability in a written form, a monetary document issued by a person obtaining a loan on the name of a creditor by which the latter gets the right to request from the borrower the payment of the amount pointed out in the promissory note in the fixed time, (in International trade a Promissory note is one of the main sources of payment and commercial crediting).

Financial derivatives:

Option _ settlement, giving right to one of the parties to buy goods or securities in the future at the price set in the Contract in the specific time defined in advance;

Financial futures being in circulation, (quick contacts), a type of settlement at the goods market and the stock exchange, comprising the advance acquisition of goods or securities, considers realization of goods at the price defined by the Contract after a certain period of time from the date the settlement was signed;

Hard currency swap _ bilateral agreement, in accordance of which the parties exchange liability flows of similar amount. Such exchanges take place in agreed time frame fixed in the agreement terms signed before.

Other investment _ investment not belonging to direct and portfolio investments, such as trade, credit, other credit (except for the ones received from the direct investors), also from international financial institutions (the WB, the IMF, the EBRD, etc.), foreign state credits issued under guarantee of the Government of Georgia received in the form of grants, resident legal persons' deposits in the foreign banks (bank accounts).

Reclassification of investor - when nonresident direct investor became resident or nonresident/resident portfolio or other nonresident/resident investor.

Capitalization of the amount of principle debt-refers to transfer of the principle debt amount to the authorized capital.

Capitalization of interest or penalty -refers to transfer of the amount of interest or penalty accrued on the loan to the principle loan or to the share/equity capital.

Reorganization of a principal loan, interest and penalty terms agreed on the bases of bilateral Agreement on the payment terms and interest/penalty rate changes. After

Long term loan _ a loan extended for more than one year term.

Short term loan _ a loan extended for one year or less.

Annuity_ a rule of payment of loans, when the principal amount and interest make equal amount.

Royalty _ license fee in the form of periodic transfers received from the sale of goods produced on the basis of licensed technologies

Insurance premium (premium) – amount required for insurance, to be paid by the ensuring person to the insurer company.

Insurance losses (insurance remuneration) – the amount within the frame of insurance, paid by the insurer company to the ensured person in the event when the insurance case occurs.

“Net Changes from transaction” _ total of transactions having taken place during the accounting period, which may be positive or negative.

Note: part IV of the above questionnaire. Loans received from nonresidents and their service (so called page of loan) is filled out separately for each loan

Thank you for your cooperation!